

Aayan Leasing & Investment Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	11,882,531	1,694,615	(86%)
Earnings Per Share (fils)	17.89	2.55	(86%)
Total Operating Revenue (KWD)	20,960,797	4,974,248	(76%)
Net Operating Profit / (Loss) (KWD)	11,882,531	1,694,615	(86%)
Return on Average Equity (ROAE)	19.06%	8.26%	
Return on Average Assets (ROAA)	9.74%	3.45%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	63,258,469	115,581,104	83%
Non-current Assets	183,292,733	179,421,873	(2%)
Total Assets	246,551,202	295,002,977	20%
Shareholders' Equity*	110,595,722	115,298,913	4%

Liabilities:

Current Liabilities	31,556,861	32,790,070	4%
Non-current Liabilities	53,773,639	94,508,784	76%
Total Liabilities	85,330,500	127,298,854	49%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	599,652.8	P/E (x)	19.01
Value (KWD '000)	137,105.1	P/BV (x)	1.54
Closing Price (KWD)	0.267	Dividend Yield	2.81%
Book Value Per Share (KWD)	0.174	YTD Share Turnove	90.30%
Current Market Capitalization (KWD Million)	177.3	Beta	1.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest