

Aayan Leasing & Investment Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	11,265,679	19,516,444	73%
Earnings Per Share (fils)	16.97	29.39	73%
Total Operating Revenue (KWD)	21,816,319	45,185,534	107%
Net Operating Profit / (Loss) (KWD)	11,265,679	19,516,444	73%
Cash Dividends Per Share (fils)	7.50	7.50	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.17%	17.54%	
Return on Average Assets (ROAA)	7.05%	8.66%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	49,665,300	109,540,643	121%
Non-current Assets	116,322,760	175,127,542	51%
Total Assets	165,988,060	284,668,185	71%
Shareholders' Equity*	103,674,138	118,816,795	15%
Liabilities:			
Current Liabilities	20,931,278	25,991,947	24%
Non-current Liabilities	29,563,628	87,163,033	195%
Total Liabilities	50,494,906	113,154,980	124%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	242,184.6	P/E (x)	7.93
Value (KWD '000)	54,352.3	P/BV (x)	1.30
Closing Price (KWD)	0.233	Dividend Yield	3.22%
Book Value Per Share (KWD)	0.179	YTD Share Turnove	36.47%
Current Market Capitalization (KWD Million)	154.7	Beta	1.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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