

Aayan Leasing & Investment Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	9,139,606	17,304,402	89%
Earnings Per Share (fils)	13.76	26.06	89%
Total Operating Revenue (KWD)	17,281,750	37,857,496	119%
Net Operating Profit / (Loss) (KWD)	9,139,606	17,304,402	89%
Return on Average Equity (ROAE)	11.38%	17.82%	
Return on Average Assets (ROAA)	7.08%	8.93%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	47,592,084	97,589,600	105.1%
Non-current Assets	117,212,143	172,562,250	47.2%
Total Assets	164,804,227	270,151,850	63.9%
Shareholders' Equity*	101,479,017	116,640,637	14.9%

Liabilities:

Current Liabilities	22,051,373	29,260,803	32.7%
Non-current Liabilities	29,699,162	73,150,933	146.3%
Total Liabilities	51,750,535	102,411,736	97.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,228,919.6	P/E (x)	7.07
Value (KWD '000)	217,525.9	P/BV (x)	1.18
Closing Price (KWD)	0.207	Dividend Yield	3.62%
Book Value Per Share (KWD)	0.176	YTD Share Turnove	185.07%
Current Market Capitalization (KWD Million)	137.5	Beta	1.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest