

## AAN digital services Co.

### FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	(14,603,080)	(908,375)	NM
Earnings Per Share (fils)	(16.74)	(1.04)	NM
Total Operating Revenue (KWD)	60,261,283	48,130,144	(20.1%)
Net Operating Profit / (Loss) (KWD)	4,538,828	4,038,967	(11.0%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	NM	NM	
Return on Average Assets (%)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
<b>Assets:</b>			
Current Assets	6,060,892	5,144,139	(15.1%)
Non-current Assets	5,839,086	3,344,549	(42.7%)
Total Assets	11,899,978	8,488,688	(28.7%)
Shareholders' Equity*	5,655,345	2,265,587	(59.9%)
<b>Liabilities:</b>			
Current Liabilities	4,789,647	4,719,479	(1.5%)
Non-current Liabilities	1,454,986	1,503,622	3.3%
Total Liabilities	6,244,633	6,223,101	(0.3%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	-	P/E (x)	NM
Value (KWD '000)	-	P/BV (x)	6.20
Closing Price (KWD)	0.086	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.01	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	14.0	Beta	1.15

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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#### Disclosure:

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