

AAN digital services Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(292,771)	(482,519)	NM
Earnings Per Share (fils)	(0.33)	(0.56)	NM
Total Operating Revenue (KWD)	43,385,818	44,521,412	2.6%
Net Operating Profit / (Loss) (KWD)	3,285,754	3,502,249	6.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	9,469,544	7,706,549	(18.6%)
Non-current Assets	23,894,093	20,474,315	(14.3%)
Total Assets	33,363,637	28,180,864	(15.5%)
Shareholders' Equity*	27,581,188	23,175,084	(16.0%)

Liabilities:			
Current Liabilities	5,502,941	4,694,502	(14.7%)
Non-current Liabilities	279,508	311,278	11.4%
Total Liabilities	5,782,449	5,005,780	(13.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,781,014.0	P/E (x)	NM
Value (KWD '000)	43,011.4	P/BV (x)	0.71
Closing Price (KWD)	0.019	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.027	YTD Share Turnover	318.80%
Current Market Capitalization (KWD Million)	16.5	Beta	1.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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