

Ali Alghanim Sons Automotive Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	7,886,559	8,801,495	11.60%
Earnings Per Share (fils)	28.42	31.72	11.60%
Total Operating Revenue (KWD)	84,739,117	88,250,611	4.1%
Net Operating Profit / (Loss) (KWD)	7,939,305	9,909,157	24.8%
Return on Average Equity (ROAE)	NA	24.47%	
Return on Average Assets (ROAA)	NA	9.48%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	67,861,430	64,154,499	(5.5%)
Non-current Assets	102,886,136	93,871,767	(8.8%)
Total Assets	170,747,566	158,026,266	(7.5%)
Shareholders' Equity*	67,332,996	60,066,141	(10.8%)

Liabilities:

Current Liabilities	53,119,274	62,843,021	18.3%
Non-current Liabilities	43,754,747	28,664,729	(34.5%)
Total Liabilities	96,874,021	91,507,750	(5.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	115,231.6	P/E (x)	15.38
Value (KWD '000)	99,985.2	P/BV (x)	3.99
Closing Price (KWD)	0.864	Dividend Yield	6.37%
Book Value Per Share (KWD)	0.216	YTD Share Turnove	41.52%
Current Market Capitalization (KWD Million)	239.8	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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