

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	7,302,000	7,205,000	(1.3%)
Earnings Per Share (fils)	14.00	14.00	0.0%
Total Operating Revenue (KWD)	10,134,000	11,130,000	9.8%
Gross Profit / (Loss) (KWD)	3,857,000	4,333,000	12.3%
Return on Average Equity (ROAE)	5.25%	5.15%	
Return on Average Assets (ROAA)	2.54%	2.52%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	151,084,000	162,892,000	7.8%
Non-current Assets	190,090,000	180,858,000	(4.9%)
Total Assets	341,174,000	343,750,000	0.8%
Shareholders' Equity*	167,009,000	167,390,000	0.2%

Liabilities:

Current Liabilities	71,332,000	93,674,000	31.3%
Non-current Liabilities	102,811,000	82,663,000	(19.6%)
Total Liabilities	174,143,000	176,337,000	1.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,202.6	P/E (x)	10.12
Value (KWD '000)	2,490.3	P/BV (x)	0.55
Closing Price (KWD)	0.172	Dividend Yield	8.84%
Book Value Per Share (KWD)	0.328	YTD Share Turnover	2.65%
Current Market Capitalization (KWD Million)	92.3	Beta	0.59

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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