

MENA Markets Daily Report

April 22, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,248.96	0.1%	18.6%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,936.42	(0.5%)	4.2%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	5,800.53	(0.1%)	14.2%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,239.67	0.5%	18.1%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,820.78	0.2%	11.5%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,377.31	1.0%	9.9%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,346.30	1.0%	8.8%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,355.45	0.1%	0.5%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,446.35	0.0%	8.2%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	3,984.45	0.1%	(7.8%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	14,838.63	(0.3%)	13.8%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,900.50	0.1%	(0.4%)	(10.2%)
Morocco 14	Lebanon	Blom Stock Index	=	911.76	0.0%	(6.7%)	(15.0%)
	Tunisia	Tunisia Index	▲	6,945.24	0.0%	(4.5%)	15.8%
	Morocco	MASI	▲	11,113.87	0.2%	(2.2%)	(8.3%)
	Syria	DSE Weighted Index	=	6,190.65	0.0%	0.0%	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	3,270.80	0.6%	29.3%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,260.82	(0.1%)	18.0%	(7.6%)
	India	SENSEX	▼	39,140.28	(0.3%)	7.8%	5.9%
	Brazil	BOVESPA Stock Index	▲	94,578.26	1.4%	7.6%	15.0%
	Mexico	BOLSA Index	▲	45,525.29	1.2%	9.3%	(15.6%)
	Korea	KOSPI Index	▲	2,216.15	0.1%	8.4%	(17.3%)
	Taiwan	TAIEX Index	▲	10,968.50	0.1%	12.9%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,160.36	0.0%	14.7%	(10.4%)
	Asia	MSCI Asia Pacific	▲	163.07	0.0%	11.2%	(15.6%)
	Europe	DJ Stoxx 600	▲	390.46	0.2%	15.6%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,534.11	0.2%	15.2%	(13.0%)
	Emerging Markets	MSCI EM Index	=	1,092.52	0.0%	13.1%	(16.6%)
	U.S.A	S&P 500	▲	2,905.03	0.2%	15.9%	(6.2%)
	U.S.A	DJIA	▲	26,559.54	0.4%	13.9%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,998.06	0.0%	20.5%	(3.9%)
	UK	FTSE 100	▼	7,459.88	(0.2%)	10.9%	(12.5%)
	Germany	DAX	▲	12,222.39	0.6%	15.8%	(18.3%)
	Japan	NIKKEI 225	▲	22,200.56	0.5%	11.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	29,963.26	(0.5%)	15.9%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	70.81	1.0%	37.4%	(20.0%)
	Oil	Brent	▲	71.97	0.5%	37.3%	(19.6%)
	Oil	Kuwait	▼	71.19	(0.8%)	34.5%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.49	(1.1%)	(6.4%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,275.52	(0.0%)	(0.2%)	(1.6%)

Source: Bloomberg & KAMCO Research

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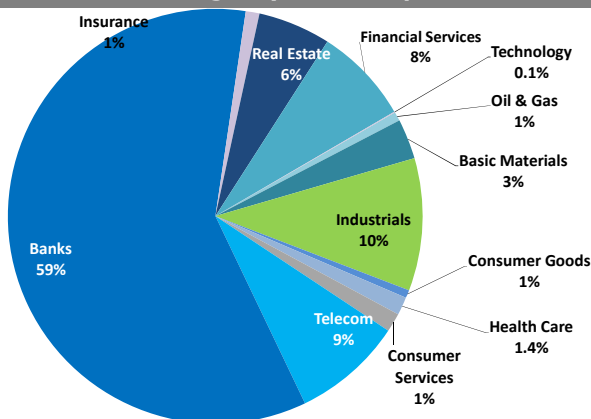
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 22, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,099.9	16.5	11.7%
2- Kuwait Finance House	4,841.7	21.3	12.0%
3- Ahli United Bank - Bahrain	2,272.6	10.7	17.8%
4- Zain	2,085.6	10.6	15.4%
5- Boubyan Bank	1,730.4	30.8	13.7%
6- Agility (PWC Logistics)	1,421.1	17.5	8.0%
7- Commercial Bank of Kuwait	1,095.6	17.2	8.7%
8- Gulf Bank	935.8	16.5	9.0%
9- Burgan Bank	884.6	10.7	11.0%
10- Ahli United Bank - Kuwait	668.3	13.0	11.9%
Total	22,036	15.76	12.2%

*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.190	0.015	8.6%
United Projects Group	0.435	0.030	7.4%
Int'l Financial Advisors Co.	0.028	0.002	6.9%
Gulf Cement Co.	0.060	0.004	6.4%
Salbookh Trading Co.	0.046	0.003	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
International Resorts Co.	0.024	(0.006)	(20.9%)
Umm Al-Qaiwain General Investments Co.	0.059	(0.006)	(9.8%)
Osos Holding Group Co.	0.107	(0.011)	(9.3%)
National International Holding Co.	0.073	(0.007)	(8.5%)
First Takaful Insurance Co.	0.038	(0.002)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.259	0.0%	16,712,445
First Investment Co.	0.043	2.4%	13,878,825
Arzan Financial Group For Fin. & Invest.	0.037	5.1%	9,007,983
National Industries Group	0.234	(0.4%)	8,290,285
Int'l Financial Advisors Co.	0.028	6.9%	7,799,482

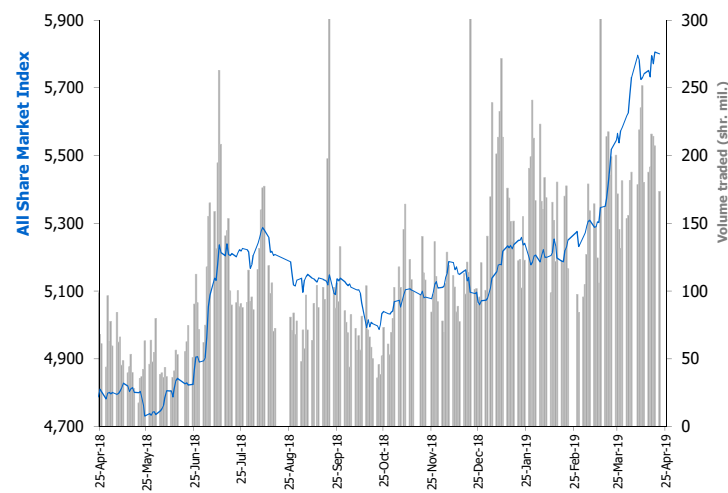
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,353.9	▼	(0.1%)	3.7%	15.0%
Oil & Gas	233.5	▼	(1.1%)	(1.3%)	2.6%
Basic Materials	1,042.3	▼	(0.4%)	(1.4%)	1.1%
Industrials	3,440.4	▲	0.2%	2.5%	1.1%
Consumer Goods	209.6	▼	(1.1%)	4.4%	2.7%
Health Care	472.1	=	0.0%	0.0%	0.6%
Consumer Services	488.5	▲	0.6%	(0.6%)	(4.5%)
Telecommunications	2,860.7	▲	0.3%	(3.3%)	5.3%
Banks	19,833.5	▼	(0.2%)	5.5%	23.2%
Insurance	355.2	▼	(1.0%)	(3.3%)	(1.4%)
Real Estate	1,889.7	▼	(0.1%)	3.3%	1.4%
Financial Services	2,500.4	▼	(0.2%)	5.0%	19.2%
Technology	28.0	▼	(3.8%)	26.1%	2.6%

Market Breadth		47		62		67
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,248.96	4.20	0.1%	4.4%	18.6%	
Main Market Index	4,936.42	(25.78)	(0.5%)	0.4%	4.2%	
All Share Market Index	5,800.53	(5.46)	(0.1%)	3.3%	14.2%	
Market Cap (KWD Mn)	33,353.95	(41.13)	(0.1%)	3.7%	15.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

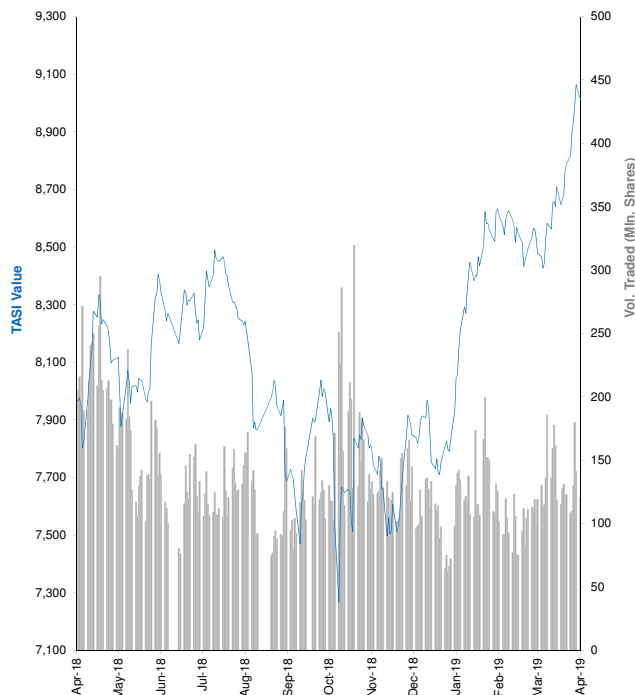
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	173.7	(33.5)	(16.2%)	174.3	83.0
Value Traded (KWD Mn)	28.7	(13.9)	(32.7%)	32.7	12.3
No. of Trades	6,162	(1,619)	(20.8%)	5,880	3,322

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.694	1.0%	4,407,412
Ahli United Bank - Bahrain	0.259	0.0%	4,340,592
National Bank of Kuwait	0.935	(0.5%)	2,743,498
National Industries Group	0.234	(0.4%)	1,948,326
Gulf Bank	0.307	(0.6%)	1,809,447

Saudi Tadawul Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,167,253	0.48%	4.0%	16.8%
Energy	29,492	0.4%	(0.4%)	(0.7%)
Materials	657,196	0.1%	1.0%	10.2%
Capital Goods	9,015	0.3%	(0.8%)	0.9%
Commercial & Professional Svc	7,595	(0.7%)	(0.2%)	(0.2%)
Transportation	11,924	(0.7%)	0.6%	4.1%
Consumer Durables & Apparel	2,871	(1.3%)	(1.4%)	0.8%
Consumer Services	18,568	(0.2%)	3.5%	24.7%
Media	5,799	(2.6%)	(12.7%)	(16.7%)
Retailing	33,684	(0.5%)	10.7%	15.4%
Food & Staples Retailing	8,221	(2.9%)	6.0%	8.1%
Food & Beverages	86,442	(0.1%)	5.3%	18.4%
Health Care Equipment & Svc	22,297	(1.1%)	2.8%	3.3%
Pharma, Biotech & Life Science	3,336	0.5%	1.1%	(5.4%)
Banks	783,878	0.7%	7.2%	26.6%
Diversified Financials	32,382	(0.6%)	(6.6%)	4.0%
Insurance	38,414	(0.3%)	7.3%	6.0%
Telecommunication Services	253,364	2.3%	6.2%	25.8%
Utilities	70,717	(0.4%)	(0.6%)	8.5%
REITs	13,081	(0.1%)	(1.7%)	5.3%
Real Estate Mgmt & Dev't	78,975	0.2%	1.7%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Abdullah A. M. Al-Khodari Sons Co.	5.98	5.8%	40,648
Alinma Bank	28.00	5.3%	467,938
Al-Etihad Etisalat Co.	23.34	4.8%	199,625
Al-Ahsa Development Co.	11.84	3.0%	6,841
Yamamah Saudi Cement Co.	15.84	2.6%	17,767

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
United International Transportation Co.	32.00	(5.0%)	17,351
Fitaihi Holding Group	11.24	(3.6%)	2,933
National Medical Care Co.	49.60	(3.5%)	5,846
Abdullah Al Othaim Markets Co.	77.30	(3.4%)	31,163
Saudi Research and Marketing Group	68.50	(2.7%)	19,279

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	28.00	5.3%	17,026
Dar Al Arkan Real Estate Development Cc	10.80	(2.7%)	9,667
Al-Etihad Etisalat Co.	23.34	4.8%	8,706
Abdullah A. M. Al-Khodari Sons Co.	5.98	5.8%	6,875
Saudi Electricity Co.	16.40	(0.4%)	6,005

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	9,239.67	43.14	0.5%	4.8%	18.1%
Market Cap (SAR Mn)	2,167,253	10,399.9	0.5%	4.0%	16.8%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	120	12.994	12.2%	121	181
Value Traded (SAR Mn)	2,878	5.2	0.2%	2,863	3,923
No. of Trades	91,021	(6,000)	(6.2%)	103,119	102,806

Market Breadth	▲	66	▼	110	=	14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	28.00	5.3%	467.9
Al-Rajhi Bank	75.20	0.9%	274.6
Al-Etihad Etisalat Co.	23.34	4.8%	199.6
Saudi Basic Industries Corp	125.20	0.2%	187.8
Dar Al Arkan Real Estate Development Co.	10.80	(2.7%)	105.6

Dubai Financial Market Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	363,026	0.2%	4.7%	6.8%
Banking	187,814	(0.3%)	7.0%	10.2%
Consumer Staples	3,600	(0.7%)	1.1%	3.4%
Investment & Financial	16,723	0.7%	15.4%	13.4%
Insurance	4,769	0.1%	3.4%	0.5%
Industrial	3,815	0.0%	14.8%	13.1%
Real Estate & Construction	90,298	1.0%	1.1%	2.8%
Telecommunication	23,561	0.8%	(1.8%)	2.5%
Transportation	25,640	(0.0%)	2.0%	3.1%
Services	6,808	0.0%	1.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Sudan	1.2	4.3%	124,115
Al Salam Group Holding	0.483	3.9%	2,307,874
Deyaar Development	0.391	3.7%	13,291,072
Emaar Development	3.840	2.1%	8,337,456
Dubai Investment	1.630	1.9%	10,305,249

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
SHUAA Capital	0.997	(4.1%)	1,717,928
Ekttitab Holding Co.	0.218	(4.0%)	42,337
Al-Madina for Finance & Investment	0.280	(3.1%)	70,574
Commercial Bank of Dubai	3.900	(2.5%)	390,000
Union Properties	0.420	(2.3%)	24,543,437

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.42	(2.33%)	57,736
Deyaar Development	0.391	3.71%	34,118
Gulf Finance House	1.090	0.93%	29,361
Islamic Arabic Insurance Co.	0.594	0.68%	27,446
DXB Entertainments	0.251	(1.18%)	8,708

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,820.78	6.87	0.2%	7.1%	11.5%
Market Cap (AED Mn)	363,026	670	0.2%	4.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	214.8	(19.2)	(8.2%)	142	191
Value Traded (AED Mn)	202.2	(95.8)	(32.1%)	196	297
No. of Trades	2,889	(377)	(11.5%)	2,547	2,963

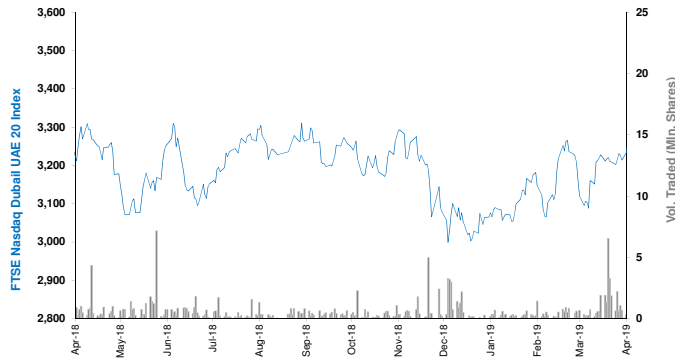
Market Breadth	▲ 16 ▼ 11 = 38
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.130	0.0%	38
Gulf Finance House	1.090	0.9%	32
Union Properties	0.420	(2.3%)	25
Islamic Arabic Insurance Co.	0.594	0.7%	17
Deyaar Development	0.391	3.7%	13

Nasdaq Dubai Daily Report

April 22, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,976	0.11%	1.7%
Nasdaq, Inc.	14,754	0.0%	5.0%
DP World	14,284	0.3%	0.6%
Hikma Pharmaceuticals GDR	5,195	0.0%	6.9%
Orascom Construction Limited	702	0.2%	(7.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	223	(0.9%)	(20.1%)
DEPA Limited (AED)	148	0.0%	(73.7%)
ENBD REIT (CEIC) Limited	125	0.0%	(23.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	17.21	0.3%	1,047,412
Orascom Construction Limited	6.01	0.2%	319

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.74	(0.9%)	371,500

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.74	(0.9%)	500,000
DP World	17.21	0.3%	60,880
Orascom Construction Limited	6.01	0.2%	52

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,377.31	32.03	1.0%	5.5%	9.9%
Market Cap (USD Mn)	35,976	40.6	0.1%	2.2%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.56	0.20	55.2%	0.64	0.78
Value Traded (USD Mn)	1.42	(2.3)	(62.2%)	6.44	4.94
No. of Trades	50	9	22.0%	142	115

Market Breadth

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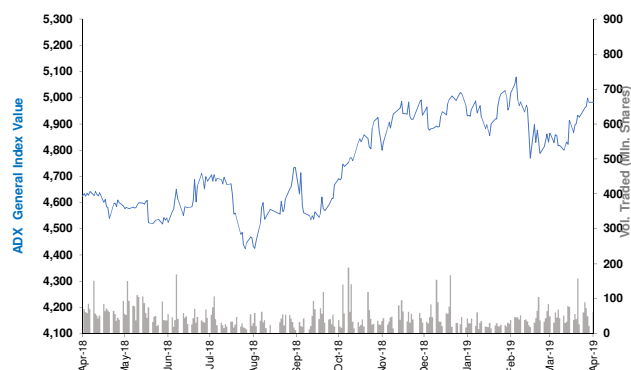
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	17.21	0.3%	1,047,412
Emirates REIT (CEIC) Limited	0.74	(0.9%)	371,500
Orascom Construction Limited	6.01	0.2%	319

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	553,931	1.5%	5.4%	6.7%
Banks	295,428	2.2%	6.6%	14.7%
Inv. & Financial Services	2,194	(0.8%)	(9.1%)	(41.3%)
Real Estate	17,303	2.0%	8.3%	17.5%
Energy	46,360	1.8%	16.3%	9.4%
Consumer Staples	356	2.2%	(0.6%)	(15.8%)
Industrial	7,706	0.1%	3.2%	(5.0%)
Insurance	8,658	0.0%	(2.2%)	(3.6%)
Telecommunication	164,591	0.2%	1.3%	(3.6%)
Services	8,131	1.9%	5.6%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Corp for Tourism & Hotels	1.60	14.3%	33,600
International Holding Co	0.93	3.3%	945,870
First Abu Dhabi Bank	16.38	2.9%	29,482,652
Ras Al Khaimah Properties	0.50	2.7%	2,933,149
Gulf Cement Co.	0.77	2.7%	43,459

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sudan Telecom. Co.	0.40	(3.6%)	1,430,920
Arkan Building Materials Co.	0.51	(2.7%)	168,400
DANA GAS	1.07	(0.9%)	6,259,000
Waha Capital Co.	1.16	(0.9%)	209,522

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.91	2.1%	12,653,775
Eshraq Properties Co.	0.52	0.4%	12,021,740
Ras Al Khaimah Properties	0.50	2.7%	5,934,440
DANA GAS	1.07	(0.9%)	5,856,683
Sudan Telecom. Co.	0.40	(3.6%)	3,562,008

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,346.30	54.30	1.0%	5.4%	8.8%
Market Cap (AED Mn)	553,931	8,108	1.5%	5.4%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	51	(55.4)	(52.2%)	50	58.8
Value Traded (AED Mn)	114	(171.0)	(60.1%)	186	131.2
No. of Trades	992	(756)	(43.2%)	1,533	978

Market Breadth

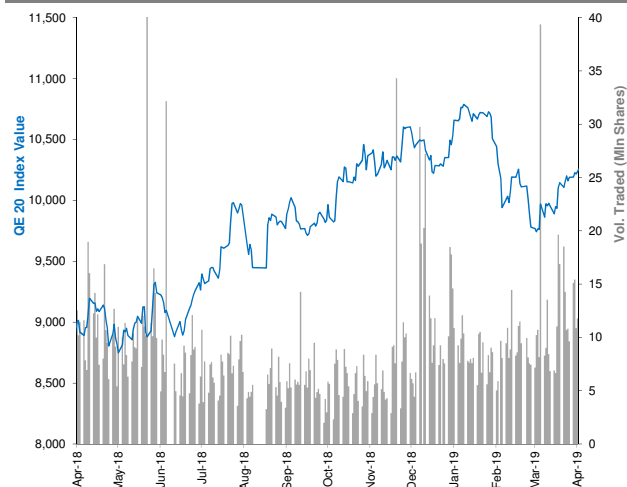
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	16.38	2.9%	29,482,652
AL DAR Properties Co.	1.91	2.1%	23,962,713
Union National Bank	5.73	2.3%	15,828,157
Abu Dhabi Commercial Bank	9.79	1.8%	8,146,196
Abu Dhabi Islamic Bank	4.87	0.4%	7,640,039

Qatar Exchange Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	578,849	(0.1%)	1.9%	(1.7%)
Banking & Finance	285,834	0.0%	2.7%	(2.1%)
Goods & Consumer Services	28,641	0.2%	0.5%	16.1%
Industrial	148,330	(0.1%)	0.5%	(0.1%)
Insurance	17,869	0.6%	2.9%	4.8%
Real Estate	48,518	(1.1%)	2.7%	(13.5%)
Telecom	27,470	(0.4%)	(0.1%)	(10.3%)
Transport	22,187	0.3%	3.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
National Leasing Holding	8.69	1.6%	3,376,215
Gulf Warehousing Co.	46.40	1.3%	1,500,101
Medicare Group	63.80	1.3%	1,233,083
Qatar National Cement	71.98	1.2%	466,836
Qatar First Bank	5.35	1.1%	9,636,965

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Mannai Corporation	46.00	(3.9%)	59,452
Qatar Industrial Manufacturing Co.	38.90	(2.5%)	91,895
Investment Holding Group	5.63	(2.4%)	2,041,343
Dlala Brokerage & Inv. Hldg. Co.	10.75	(2.2%)	578,859
Qatar Aluminium Limited Q.S.A (Qatalu)	11.65	(1.7%)	10,379,277

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	5.35	1.1%	1,810,846
Qatar Aluminium Limited Q.S.A (Qatalu)	11.65	(1.7%)	887,097
Aamal Co.	9.53	0.6%	807,460
Vodafone Qatar	7.96	(0.5%)	659,235
Ezdan Holding Group Co.	10.80	(1.6%)	560,993

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,355.45	7.26	0.1%	2.5%	0.5%
Market Cap (QAR Mn)	578,849	(498)	(0.1%)	1.9%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	8,839	(3,501)	(28.4%)	10,887	11,127
Value Traded (QAR Mn)	218	(16.4)	(7.0%)	286	271
No. of Trades	3,443	(1,911)	(35.7%)	5,950	4,057

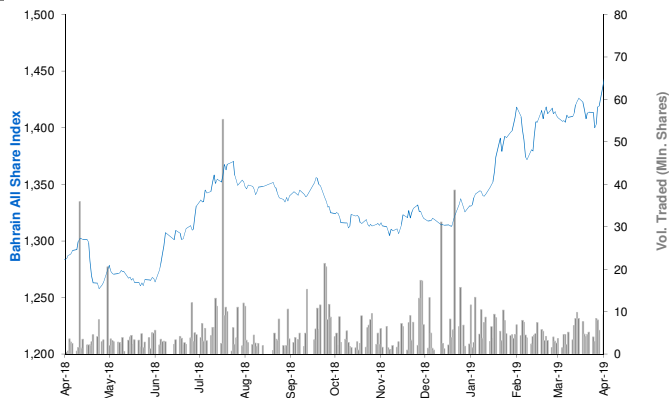
Market Breadth	▲ 18	▼ 20	= 8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	183.00	0.0%	42.6
Industries Qatar	125.00	0.0%	24.5
Qatar Islamic Bank	169.08	0.3%	21.9
Masraf Al Rayan	36.35	(0.4%)	11.8
Qatar Aluminium Limited Q.S.A (Qatalum)	11.65	(1.7%)	10.4

Bahrain Bourse Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,220	(0.0%)	2.0%	3.4%
Commercial Banks	4,095	(0.2%)	3.4%	11.0%
Investment	2,115	0.2%	2.2%	3.1%
Insurance	118	(1.0%)	(14.2%)	(14.0%)
Service	79,442	0.1%	(0.7%)	5.8%
Hotel & Tourism	16,568	0.0%	(6.5%)	(5.1%)
Industrial	55,393	0.0%	2.7%	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Esterad Investment Company	0.118	1.7%	393,178
Gulf Finance House (US\$)	0.295	1.7%	165,200
Bahrain Telecommunications Co.	0.316	0.6%	109,185

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain National Holding Co.	0.280	(3.4%)	83,077
Seef Properties	0.210	(1.9%)	21,606
Bank of Bahrain and Kuwait	0.428	(1.4%)	76,457
APM Terminal Bahrain	0.890	(0.6%)	5,340

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Esterad Investment Company	0.118	1.7%	3,332,017
Ahli United Bank (US\$)	0.840	(14.3%)	1,525,500
Gulf Finance House (US\$)	0.295	1.7%	560,000
Bahrain Telecommunications Co.	0.316	0.6%	345,775
Bahrain National Holding Co.	0.280	(3.4%)	296,525

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,446.35	0.17	0.0%	2.4%	8.2%
Market Cap (BHD Mln)	8,220.34	(1.69)	(0.0%)	2.0%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	6,795	(2,764)	(28.9%)	5,439	6,366
Value Traded (BHD '000)	2,250	(5,331)	(70.3%)	3,056	1,336
No. of Trades	105	17.0	19.3%	89	81

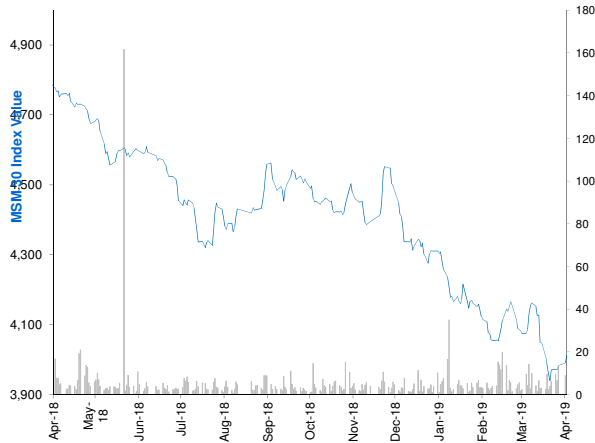
Market Breadth	▲	3	▼	4	■	34
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.840	0.0%	1,282,170
Esterad Investment Company	0.118	1.7%	393,178
Gulf Finance House (US\$)	0.295	1.7%	165,200
Bahrain Telecommunications Co.	0.316	0.6%	109,185
Bahrain National Holding Co.	0.280	(14.3%)	83,077

Muscat Securities Market Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,786	0.1%	(0.2%)	(8.1%)
Financial	1,779	0.4%	(0.4%)	(2.9%)
Industrial	175	(0.2%)	4.7%	(6.1%)
Services	832	(0.4%)	(0.7%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Madina Takaful	0.094	1.1%	97367
Bank Sohar	0.116	0.9%	31,291
Bank Muscat	0.402	0.5%	138,203

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.084	(1.2%)	840
Oman Investment & Finance	0.087	(1.1%)	36,425
Al Anwar Ceramic Tiles co.	0.108	(0.9%)	4,536
Al Jazeera Services	0.125	(0.8%)	17,361
Oman Telecommunication Co.	0.604	(0.7%)	50,305

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.094	1.1%	1,039,252
Oman Investment & Finance	0.087	(1.1%)	418,509
Bank Muscat	0.402	0.5%	344,373
Bank Sohar	0.116	0.9%	269,797
Al Jazeera Services	0.125	(0.8%)	139,001

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,984.45	4.16	0.1%	0.0%	(7.8%)
Market Cap (OMR Mn)	2,785.91	2.74	0.1%	(0.2%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,411	(2,617)	(52.0%)	6,054	8,125
Value Traded (OMR '000)	394	(400)	(50.3%)	1,197	2,060
No. of Trades	152	(65)	(30.0%)	244	385

Market Breadth		3		6	=	11
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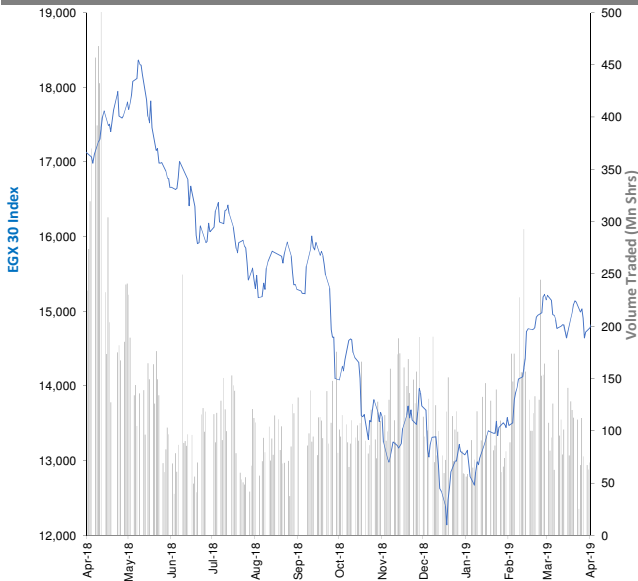
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.402	0.5%	138.2
Al Madina Takaful	0.094	1.1%	97.4
Oman Telecommunication Co.	0.604	(0.7%)	50.3
Oman Investment & Finance	0.087	(1.1%)	36.4
Bank Sohar	0.116	0.9%	31.3

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	549,509	(0.7%)	(0.5%)	12.7%
Banking & Finance	169,318	(0.5%)	3.0%	16.2%
Basic Resources	33,237	(0.7%)	(6.9%)	9.8%
Chemical	43,400	(1.5%)	(0.2%)	12.6%
Construction & Material	9,752	(0.5%)	(4.9%)	16.7%
Financial Services	32,320	(0.4%)	(3.9%)	3.6%
Food & Beverage	14,684	0.2%	(3.2%)	13.0%
Healthcare & Pharma.	7,573	0.0%	1.6%	(10.5%)
Ind. Goods, Services, Auto.	41,312	(2.2%)	(3.0%)	(12.9%)
Media	1,047	(0.9%)	(10.5%)	(10.0%)
Oil & Gas	7,374	(3.4%)	(5.5%)	37.3%
Personal & Household	48,776	(0.1%)	1.0%	13.8%
Real Estate	59,371	(0.2%)	(0.1%)	59.7%
Telecommunication	70,801	(1.0%)	(1.5%)	65.5%
Travel & Leisure	10,543	(0.9%)	(5.2%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
UNITED HOUSING	3.45	6.8%
Maridive & Oil Services	0.36	2.3%
Egyptian Kuwaiti Holding	1.45	2.0%
Misr Gedida Hou	26.50	0.7%
Commercial International Bank (Egypt)	73.19	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container and Cargo Handling Company S	13.23	(5.1%)
Credit Agricole Egypt	41.10	(3.5%)
Alexandria Mineral Oils Company	5.71	(3.4%)
Tourah cement Co.	13.83	(2.5%)
Elsweddy Cables	15.54	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.64	5,787
UNITED HOUSING	3.45	3,563
PALM HILL DEV CO	2.51	2,636
Egyptian Iron & Steel Co.	4.59	1,361
Elsweddy Cables	15.54	1,333

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,838.63	(37.74)	(0.3%)	0.7%	13.8%
Market Cap (EGP Bn)	549,509	(4,102)	(0.7%)	(0.5%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	24	(48.16)	(66.6%)	103	190
Value Traded (EGP Mn)	139	(442.1)	(76.0%)	650	1,145
No. of Trades	5,324	(6,005)	(53.0%)	15,452	19,573

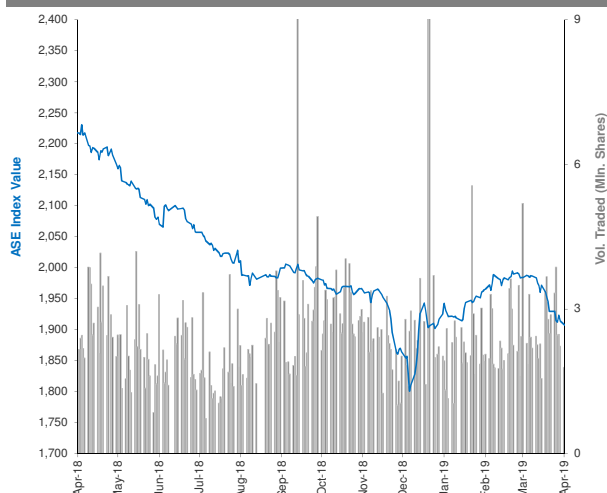
Market Breadth	▲	9	▼	37	=	15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	3.64	0.28%	21.08
Elsweddy Cables	15.54	(2.39%)	20.72
Misr Gedida Hou	26.50	0.68%	13.75
ORIENTAL WEAVERS	11.87	(0.92%)	12.53
UNITED HOUSING	3.45	6.81%	12.28

Amman Stock Exchange Daily Report (1st Market)

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,659	0.1%	(0.7%)	(2.9%)
Banks	8,665	0.0%	(1.2%)	(4.0%)
Insurance	87	0.0%	(3.3%)	(6.3%)
Diversified Financial Services	158	0.3%	(1.6%)	4.7%
Real Estate	198	(0.9%)	0.3%	1.2%
Health Care Services	27	0.0%	(1.3%)	(9.4%)
Educational Services	232	0.1%	2.1%	(6.2%)
Hotels and Tourism	91	0.0%	0.1%	0.1%
Transportation	70	(0.6%)	(2.6%)	(4.7%)
Technology & Communications	335	0.6%	(0.5%)	6.3%
Media	3	0.0%	(5.4%)	(16.7%)
Utilities & Energy	384	(0.1%)	1.0%	9.6%
Commercial Services	66	(0.1%)	(0.3%)	(0.9%)
Pharmaceutical & Medical Ind.	46	(0.5%)	1.7%	10.2%
Chemical Industries	15	(1.2%)	(1.6%)	1.6%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	59	0.7%	1.1%	3.5%
Tobacco & Cigarettes	785	3.4%	3.3%	(2.2%)
Mining & Extraction Industries	302	(3.8%)	1.3%	2.5%
Engineering & Construction	30	(1.4%)	(4.0%)	(15.3%)
Electrical Industries	9	0.0%	(2.1%)	(4.0%)
Textiles , Leathers & Clothings	67	0.0%	(3.9%)	(11.4%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.16	6.7%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD	0.22	4.8%
NUTRIDAR	0.99	4.2%
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXI	1.64	3.8%
AL-EQBAL INVESTMENT COMPANY LTD	12.73	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN PHOSPHATE MINES	3.12	(4.9%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVES	0.99	(4.8%)
THE JORDAN PIPES MANUFACTURING	1.02	(4.7%)
NATIONAL STEEL INDUSTRY	1.71	(4.5%)
TRANSPORT& INVESTMENT BARTER COMPANY	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	0.54	415
SPECIALIZED INVESTMENT COMPOUNDS	1.11	395
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.19	202
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.46	190
JORDAN PHOSPHATE MINES	3.12	123

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,900.50	1.36	0.1%	(0.7%)	(0.4%)
Market Cap (JD Mn)	11,659.23	16.94	0.1%	(0.7%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,999	(672)	(25.2%)	2,446	2,665
Value Traded (JD '000)	2,253	(1364)	(37.7%)	9,849	3,929
No. of Trades	1,097	(195)	(15.1%)	39,554	1,530

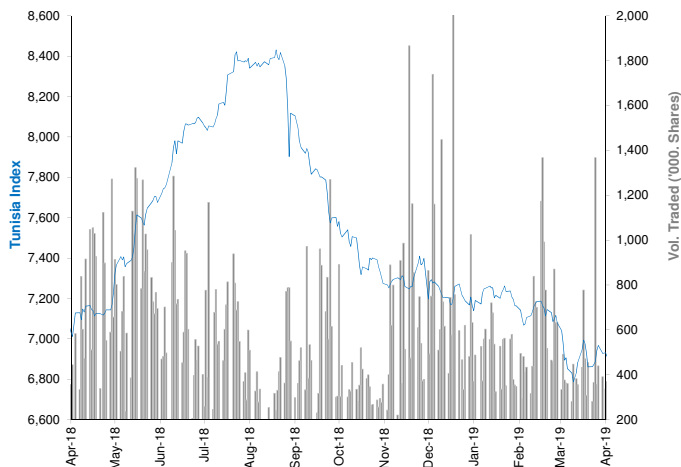
Market Breadth	▲ 14 ▼ 19 = 87
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.11	0.0%	436,331
JORDAN PHOSPHATE MINES	3.12	(4.9%)	383,433
JORDAN PETROLEUM REFINERY	2.65	0.4%	273,298
ARAB EAST INVESTMENT	0.54	1.9%	223,850
ARAB BANK \$USD	6.00	0.2%	162,934

Tunisia Stock Exchange Daily Report

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,613	0.0%	0.5%	(4.2%)
Banking	8,140	0.3%	0.8%	(6.1%)
Insurance	649	1.4%	(1.5%)	(3.2%)
Leasing	487	(0.2%)	(6.0%)	(18.4%)
Financial Services	2,480	0.5%	(0.4%)	(3.8%)
Industrial	1,408	0.2%	2.7%	6.0%
Chemical Industry	598	(1.9%)	(2.7%)	(8.8%)
Food & Beverage	2,799	(0.8%)	0.3%	(4.1%)
Retailing	1,294	0.3%	(0.3%)	(5.0%)
Others	1,757	(0.3%)	4.1%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	5.56	4.5%
Société Tunisienne d'Equiptement	4.85	4.3%
Manufacture de Panneaux Bois du Sud	5.69	3.6%
Arab Tunisian Bank	3.09	3.0%
Société Tunisienne d'Assurances et de Réassurances	137.51	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne de Transp. des Hydro. par Pipelines	15.90	(4.5%)
Universal Auto Distributors Holding	1.28	(3.8%)
Delice Holding	11.90	(2.9%)
Société Essoukna	2.10	(2.8%)
Société Tunisienne des Marchés de Gros	2.38	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	6.59	117,185
TUNISAIR	0.69	38,182
Manufacture de Panneaux Bois du Sud	5.69	36,466
Societe de Production Agricole Teboulba	2.12	33,381
Banque de l'Habitat	13.18	20,711

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,945.24	3.1	0.04%	1.2%	(4.5%)
Market Cap (DT Mln)	19,613	9.1	0.05%	0.5%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	390	(193.6)	(33.2%)	527	512
Value Traded ('000 DT)	2,899	(1,613)	(35.7%)	4,258	4,920
No. of Trades	1,351	(210.0)	(13.5%)	7,371	1,464

Market Breadth	▲	18	▼	18	=	30
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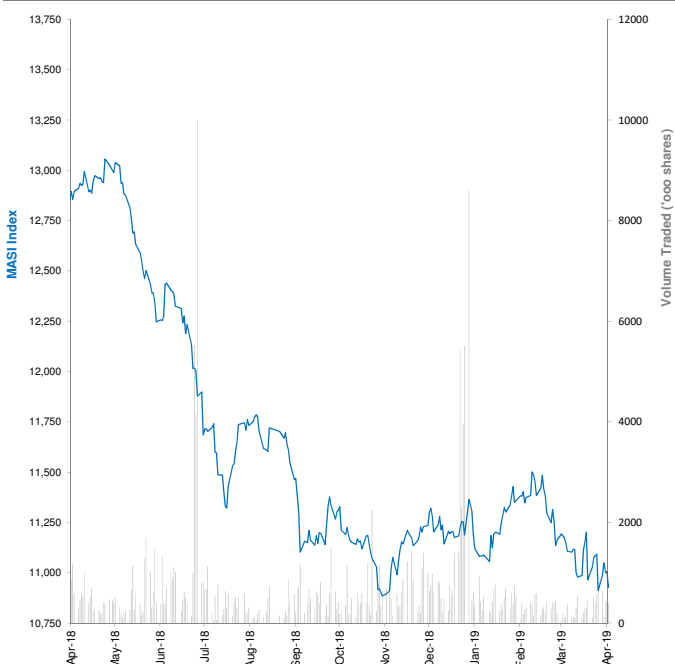
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
SOTIPAPIER	6.59	(0.5%)	772
Banque de l'Habitat	13.18	3.0%	270
Manufacture de Panneaux Bois du Sud	5.69	3.6%	205
Société Frigorifique et Brasserie de Tunis	23.40	(0.2%)	173
Unimed Laboratories	10.65	(1.4%)	173

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 22, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,386	0.0%	1.2%	(2.7%)
Banking	192,974	0.3%	1.5%	(3.6%)
Beverages	2,871.00	0.0%	(5.5%)	1.3%
Chemicals	1,589.29	(6.3%)	(9.6%)	(10.1%)
Construction & Bldg. Material	58,319.20	2.0%	2.4%	(13.7%)
Distributors	10,936.89	(1.2%)	5.5%	1.1%
Electrical & Electronic Equip.	253.18	(6.0%)	(13.2%)	(15.1%)
Electricity	20,923.04	2.5%	(0.9%)	(0.3%)
Food Producers & Processors	21,797.02	(0.1%)	4.6%	7.7%
Holding Companies	2,864.52	0.0%	0.6%	3.8%
Insurance	19,411.40	(0.5%)	2.6%	(16.8%)
Investment & other Finance	3,815.26	(3.3%)	(4.4%)	(2.8%)
Leisures & Hotel	2,404.78	4.9%	2.7%	(2.9%)
Materials, Software & Computer	2,833.86	1.5%	14.1%	19.4%
Mining	13,955.35	(3.3%)	(3.5%)	1.7%
Oil & Gas	12,592.96	(6.6%)	(9.4%)	6.4%
Real Estate	50,422.24	0.0%	0.1%	(3.2%)
Telecommunications	128,787.5	(0.3%)	2.1%	3.5%
Transport	1,102.15	2.6%	(0.7%)	2.0%
Utilities	3,472.00	0.0%	(5.5%)	(12.3%)
Forestry & Paper	59.81	6.9%	14.1%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MED PAPER	23.2	6.9%
RISMA	167.9	4.9%
Lafarge Holcim Maroc	1,553.0	3.3%
CTM	899.0	2.6%
TAQA MOROCCO	887.0	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	74.0	(9.8%)
ENNAKL AUTOMOBILES	30.7	(9.7%)
SNEP	360.0	(7.7%)
AFRIQUIA GAZ	3,221.0	(7.4%)
NEXANS MAROC	112.9	(6.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BCP	266.00	80,854
COSUMAR	187.10	80,806
DOUJA PROM ADDOHA	11.70	39,718
ITISSALAT AL-MAGHRIB	146.50	32,098
ATTIJARIWABA BANK	430.00	28,547

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,113.87	22.3	0.2%	1.8%	(2.2%)
Market Cap (MAD Mn)	551,386	0.2	0.04%	1.2%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	325.44	(82.8)	(20.3%)	359	516
Value Traded (MAD Mn)	44.54	(2.82)	(5.9%)	33	70

Market Breadth	▲ 12 ▼ 16 = 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BCP	266.00	0.0%	10.75
COSUMAR	187.10	0.1%	7.56
ATTIJARIWABA BANK	430.00	0.7%	6.14
HPS	3,300.00	1.9%	5.82
LABEL VIE	2,300.00	(0.4%)	3.43

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