

Danah Al Safat Foodstuff Co.

1-Apr-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(5,936,552)	(490,283)	91.7%
Earnings Per Share (fils)	(36.05)	(2.98)	91.7%
Total Operating Revenue (KWD)	4,634,129	5,329,641	15.0%
Gross Profit / (Loss) (KWD)	315,531	528,574	67.5%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	22,897,308	8,876,028	(61.2%)
Non-current Assets	8,925,127	6,460,776	(27.6%)
Total Assets	31,822,435	15,336,804	(51.8%)
Shareholders' Equity*	28,000,000	11,050,124	(60.5%)
Liabilities:			
Current Liabilities	3,044,001	3,676,367	20.8%
Non-current Liabilities	659,099	512,326	(22.3%)
Total Liabilities	3,703,100	4,188,693	13.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,135.8	P/E (x)	NM
Value (KWD '000)	303.3	P/BV (x)	0.37
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnover	6.69%
Current Market Capitalization (KWD Million)	4.1	Beta	0.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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