

Kuwait Resorts Co.

14-Mar-18

## Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	2,304,274	1,898,061	(17.6%)
Earnings Per Share (fils)	12.56	10.35	(17.6%)
Total Operating Revenue (KWD)	10,993,723	10,754,017	(2.2%)
Gross Profit / (Loss) (KWD)	2,950,963	2,424,675	(17.8%)
Proposed Cash Dividends Per Share (fils)	5.00	5.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	9.78%	7.31%	
Return on Average Assets (ROAA)	6.05%	4.92%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
<b>Assets:</b>			
Current Assets	18,712,803	22,028,738	17.7%
Non-current Assets	19,984,442	16,496,750	(17.5%)
<b>Total Assets</b>	<b>38,697,245</b>	<b>38,525,488</b>	<b>(0.4%)</b>
<b>Shareholders' Equity*</b>	<b>24,537,728</b>	<b>27,360,587</b>	<b>11.5%</b>
<b>Liabilities:</b>			
Current Liabilities	8,959,560	5,565,896	(37.9%)
Non-current Liabilities	5,199,957	5,599,006	7.7%
<b>Total Liabilities</b>	<b>14,159,517</b>	<b>11,164,902</b>	<b>(21.1%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,308	P/E (x)	7.25
Value (KWD '000)	94	P/BV (x)	0.50
Closing Price (KWD)	0.070	Dividend Yield	6.67%
Book Value Per Share (KWD)	0.149	YTD Share Turnover	0.67%
Current Market Capitalization (KWD Million)	13.8	Beta	0.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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