

MENA Markets Daily Report

May 2, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	4,781.38	0.1%	N/A	N/A
Kuwait 2	Kuwait	Main Market Index	▲	4,836.08	0.0%	N/A	N/A
Saudi Arabia 3	Kuwait	All Share Index	▲	4,801.22	0.0%	N/A	N/A
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	8,158.06	(0.6%)	12.9%	0.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,030.75	(1.1%)	(10.1%)	(4.6%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,259.77	0.2%	(2.1%)	(0.2%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,673.31	0.1%	6.2%	(3.3%)
Oman 8	Qatar	QE 20 Index	▼	9,014.32	(1.1%)	5.8%	(18.3%)
	Bahrain	Bahrain All Share	▼	1,257.88	(0.4%)	(5.5%)	9.1%
	Oman	MSM 30 Index	▲	4,731.27	0.0%	(7.2%)	(11.8%)
	Egypt	EGX 30	=	18,295.57	0.0%	21.8%	21.7%
	Jordan	ASE Index	=	2,191.52	0.0%	3.0%	(2.0%)
	Lebanon	Blom Stock Index	=	1,129.01	0.0%	(1.7%)	(5.3%)
	Tunisia	Tunisia Index	=	7,124.53	0.0%	13.4%	14.4%
	Morocco	MASI	=	13,028.01	0.0%	5.2%	6.4%
	Syria	DSE Weighted Index	=	5,989.00	0.0%	0.1%	269.9%
Emerging Markets							
	China	SSE Composite Index	▼	3,071.46	(0.3%)	(7.1%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,153.96	(0.9%)	(0.0%)	0.2%
	India	SENSEX	▲	35,182.19	0.1%	3.3%	27.9%
	Brazil	BOVESPA Stock Index	▼	86,115.50	(0.4%)	12.7%	26.9%
	Mexico	BOLSA Index	▲	48,358.16	0.2%	(2.0%)	8.1%
	Korea	KOSPI Index	▼	2,502.95	(0.5%)	1.4%	21.8%
	Taiwan	TAIEX Index	▼	10,618.81	(0.4%)	(0.2%)	15.0%
Global Markets							
	World	MSCI World Index	▼	2,083.77	(0.1%)	(0.9%)	20.1%
	Asia	MSCI Asia Pacific	▼	173.84	(0.2%)	0.0%	28.7%
	Europe	DJ Stoxx 600	▼	385.03	(0.1%)	(1.1%)	7.7%
	Europe	FTSEurofirst 300	▼	1,510.85	(0.1%)	(1.2%)	7.1%
	Emerging Markets	MSCI EM Index	▼	1,162.48	(0.2%)	0.3%	34.3%
	U.S.A	S&P 500	▲	2,654.80	0.3%	(0.7%)	19.4%
	U.S.A	DJIA	▼	24,099.05	(0.3%)	(2.5%)	25.1%
	U.S.A	NASDAQ Composite	▲	7,130.70	0.9%	3.3%	28.2%
	UK	FTSE 100	▲	7,520.36	0.2%	(2.2%)	7.6%
	Germany	DAX	▲	12,612.11	0.3%	(2.4%)	12.5%
	Japan	NIKKEI 225	▼	22,452.34	(0.2%)	(1.4%)	19.1%
	Hong Kong	HANG SENG INDEX	▼	30,600.77	(0.7%)	2.3%	36.0%
Commodities							
	Oil	OPEC Crude	▲	71.24	0.3%	10.5%	16.6%
	Oil	Brent	▲	73.20	0.1%	9.5%	14.2%
	Oil	Kuwait	▼	69.35	(0.6%)	9.5%	18.8%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(0.2%)	0.9%	(20.8%)
	Gold	Gold Spot \$/Oz	▲	1,308.16	0.3%	0.4%	13.5%

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

<http://www.kamconline.com>

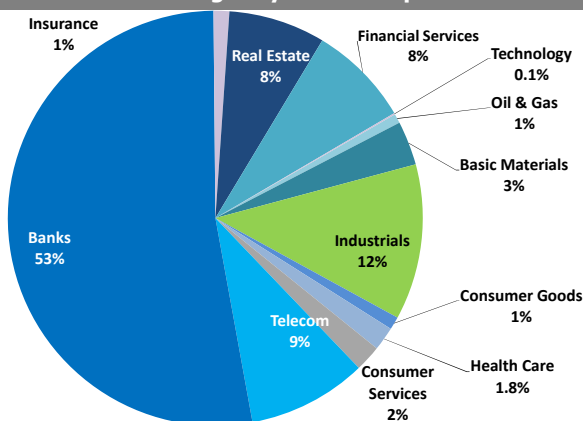
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Boursa Kuwait Daily Report

May 2, 2018

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,622.7	14.3	10.6%
2- Kuwait Finance House	3,291.6	17.9	9.8%
3- Zain	1,687.6	10.6	11.0%
4- Ahli United Bank - Bahrain	1,374.4	7.3	16.3%
5- Boubyan Bank	1,160.8	24.4	12.7%
6- Agility (PWC Logistics)	1,153.1	16.8	7.0%
7- Gulf Bank	798.6	16.6	8.0%
8- Commercial Bank of Kuwait	751.5	13.6	8.9%
9- Mabane Co.	634.4	12.9	12.8%
10- Burgan Bank	596.5	9.1	9.7%

Total 16,071 13.53 10.7%

*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-17

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.021	0.003	19.4%
Bayan Investment Co.	0.036	0.004	12.5%
Gulf Cement Co.	0.088	0.009	11.4%
Amwal International Investment Co.	0.052	0.005	10.9%
Hilal Cement Co.	0.074	0.007	10.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.027	(0.021)	(43.8%)
Burgan Co. for Drilling, Tdg. & Maint.	0.072	(0.008)	(10.0%)
Salbookh Trading Co.	0.040	(0.004)	(9.9%)
Credit Rating & Collection Co.	0.019	(0.002)	(9.9%)
The Energy House Co.	0.024	(0.003)	(9.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ajwan Gulf Real Estate Co.	0.022	3.3%	6,147,394
National Bank of Kuwait	0.744	(0.3%)	4,945,654
Gulf Investment House	0.021	19.4%	3,765,594
Zain	0.390	0.0%	3,689,468
Kuwait Finance House	0.519	0.8%	3,396,691

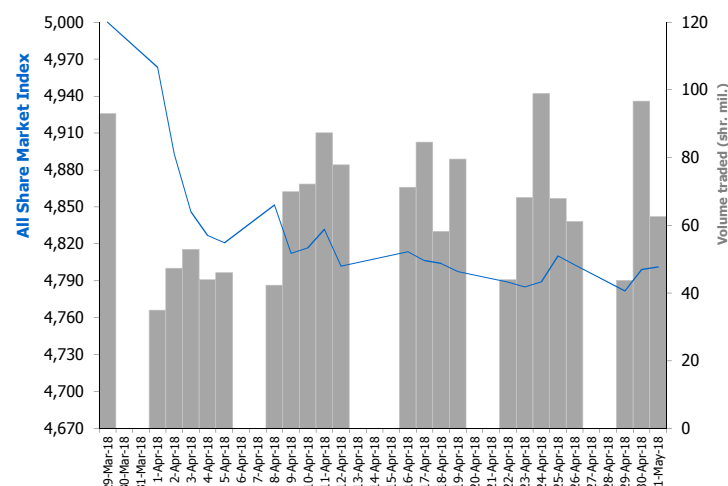
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	26,977.5	▲	0.0%	0.0%	(2.7%)
Oil & Gas	189.3	▼	(1.9%)	(1.9%)	(6.6%)
Basic Materials	930.8	▼	(0.8%)	(0.8%)	13.7%
Industrials	3,272.6	▼	(0.4%)	(0.4%)	(0.3%)
Consumer Goods	273.3	▼	(1.9%)	(1.9%)	(64.1%)
Health Care	494.0	=	0.0%	0.0%	(1.6%)
Consumer Services	551.2	▼	(0.2%)	(0.2%)	(10.2%)
Telecommunications	2,503.5	▼	(0.4%)	(0.4%)	(12.0%)
Banks	14,226.1	▲	0.4%	0.4%	2.1%
Insurance	335.0	▼	(1.2%)	(1.2%)	(11.3%)
Real Estate	2,032.3	▲	0.0%	0.0%	(1.9%)
Financial Services	2,137.8	▼	(0.1%)	(0.1%)	(6.2%)
Technology	31.4	=	0.0%	0.0%	6.9%

Market Breadth		43		59		73
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	4,781.38	2.7	0.1%	0.1%	N/A	
Main Market Index	4,836.08	1.2	0.0%	0.0%	N/A	
All Share Market Index	4,801.22	2.2	0.0%	0.0%	N/A	
Market Cap (KWD Mn)	26,977.53	5.0	0.0%	0.0%	(2.7%)	

Index Performance relative to Volume



Market Trading Data and Volatility

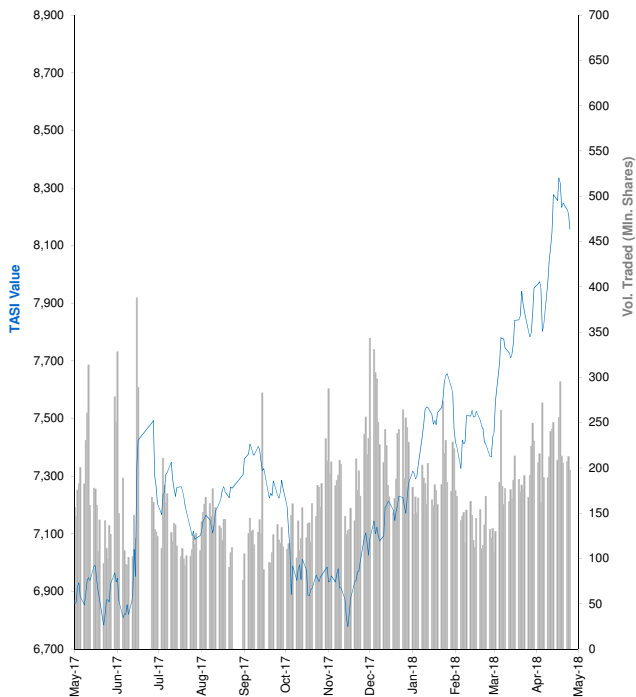
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2018	YTD 2017
Volume (Shrs Mn)	62.5	(34.1)	(35.3%)	82.2	419.3
Value Traded (KWD Mn)	11.5	(5.5)	(32.4%)	12.3	37.9
No. of Trades	3,331	(821)	(19.8%)	3,318	7,842

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.744	(0.3%)	3,686,937
Kuwait Finance House	0.519	0.8%	1,762,303
Zain	0.390	0.0%	1,447,840
Ahli United Bank - Bahrain	0.174	0.6%	515,542
Heavy Eng'g Ind. & Shipbuilding Co.	0.316	2.6%	404,508

Saudi Tadawul Daily Report

May 2, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,921,192	(0.4%)	(0.4%)	13.5%
Energy	36,509	3.8%	3.8%	39.5%
Materials	614,602	(0.4%)	(0.4%)	11.6%
Capital Goods	9,369	(0.9%)	(0.9%)	2.6%
Commercial & Professional Svc	8,399	(0.5%)	(0.5%)	7.8%
Transportation	14,108	(1.0%)	(1.0%)	3.5%
Consumer Durables & Apparel	3,436	0.5%	0.5%	4.7%
Consumer Services	13,434	0.0%	0.0%	3.4%
Media	9,687	(0.1%)	(0.1%)	90.2%
Retailing	37,083	0.4%	0.4%	14.8%
Food & Staples Retailing	5,364	0.4%	0.4%	(25.4%)
Food & Beverages	93,898	(0.7%)	(0.7%)	7.5%
Health Care Equipment & Svc	30,101	(0.2%)	(0.2%)	11.8%
Pharma, Biotech & Life Science	3,822	0.6%	0.6%	6.1%
Banks	574,700	(0.8%)	(0.8%)	21.8%
Diversified Financials	35,775	(0.3%)	(0.3%)	(0.3%)
Insurance	40,199	(0.2%)	(0.2%)	1.6%
Telecommunication Services	184,204	0.3%	0.3%	20.1%
Utilities	96,374	(1.4%)	(1.4%)	7.1%
REITs	8,390	(0.2%)	(0.2%)	126.4%
Real Estate Mgmt & Dev't	101,738	(0.8%)	(0.8%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Sagr Co. for Cooperative Insurance	26.39	8.0%	99,804
ACE Arabia Cooperative Insurance Co.	25.11	6.6%	28,088
Rabigh Refining and Petrochemical Co.	28.87	5.8%	176,314
Takween Advanced Industries	10.10	3.0%	28,458
Saudi Paper Manufacturing Co.	9.73	2.5%	17,892

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
SEDCO Capital Reit	9.00	(10.0%)	1,075,345
Saudi Ceramic Co.	22.71	(4.6%)	14,880
United International Transportation Co.	35.82	(4.1%)	14,187
Saudi Marketing Company	23.86	(3.4%)	5,368
Dar Al Arkan Real Estate Development Cc	13.43	(3.2%)	361,136

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	13.43	(3.2%)	26,739
Alinma Bank	20.81	(0.2%)	21,764
Saudi Kayan	14.15	(1.6%)	14,808
Saudi Basic Industries Corp	113.95	(0.5%)	10,573
Bank Al-Jazira	13.78	0.4%	6,424

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tadawul All Share Index	8,158.06	(50.81)	(0.6%)	(0.6%)	12.9%
Market Cap (SAR Mn)	1,921,192	(8,249.3)	(0.4%)	(0.4%)	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	198	(16.2)	(7.6%)	185	281
Value Traded (SAR Mn)	5,009	(241.7)	(4.6%)	4,027	8,581
No. of Trades	126,162	(20,142)	(13.9%)	106,724	143,065

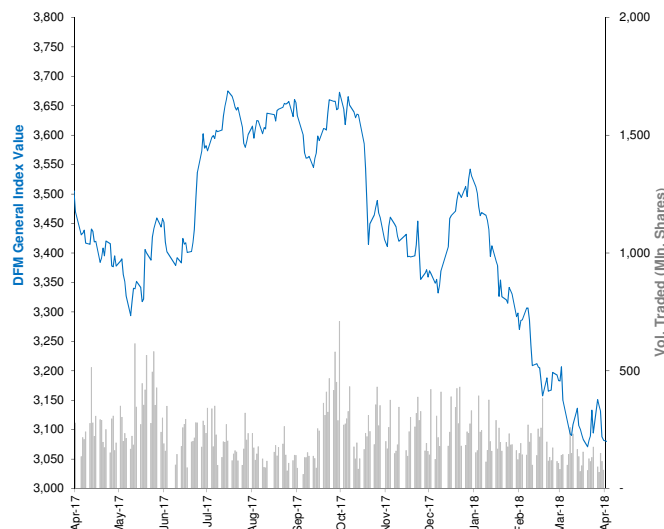
Market Breadth	▲	57	▼	121	=	6
----------------	---	----	---	-----	---	---

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	113.95	(0.5%)	1,202.7
Alinma Bank	20.81	(0.2%)	453.0
Dar Al Arkan Real Estate Development Co.	13.43	(3.2%)	361.1
Al-Rajhi Bank	82.44	(1.9%)	313.5
Saudi Kayan	14.15	(1.6%)	209.5

Dubai Financial Market Daily Report

May 2, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	371,329	(0.6%)	(0.6%)	(3.2%)
Banking	173,840	(0.2%)	(0.2%)	5.5%
Consumer Staples	4,826	(0.8%)	(0.8%)	(33.9%)
Investment & Financial	18,970	(1.4%)	(1.4%)	(15.0%)
Insurance	4,879	(0.9%)	(0.9%)	(12.5%)
Industrial	3,691	0.0%	0.0%	(0.8%)
Real Estate & Construction	116,255	(1.4%)	(1.4%)	(9.4%)
Telecommunication	22,708	0.3%	0.3%	(3.9%)
Transportation	21,664	(0.3%)	(0.3%)	(6.5%)
Services	4,497	(1.4%)	(1.4%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Bahrain	1.110	7.8%	218,076
EMAAR MALLS GROUP	2.230	0.5%	6,936,555
Emirates Integrated Telecom. (DU)	4.920	0.4%	987,556
Emaar Development	5.560	0.2%	3,589,799
Union Properties	0.808	0.1%	4,972,643

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arab Insurance Group	1.220	(9.6%)	1,677
Hits Telecom Holding Co.	0.300	(8.3%)	2,034,670
DAMAC Properties Dubai	2.580	(6.9%)	2,879,498
Al-Madina for Finance & Investment	0.320	(4.8%)	1,125,108
Arabtec Holding P.J.S.C.	1.950	(4.4%)	9,305,968

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Drake and Scull International	1.180	(3.3%)	66,229
DXB Entertainments	0.381	(1.3%)	18,823
Gulf Navigation Holding	1.040	0.0%	18,352
Deyaar Development	0.469	(0.2%)	10,898
Hits Telecom Holding Co.	0.300	(8.3%)	6,728

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
DFM General Index	3,030.75	(35.21)	(1.1%)	(1.1%)	(10.1%)
Market Cap (AED Mn)	371,329	(2,379)	(0.6%)	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	174.4	28.2	19.3%	187	474
Value Traded (AED Mn)	201.3	(34.2)	(14.5%)	287	651
No. of Trades	2,467	(540)	(18.0%)	2,903	5,704

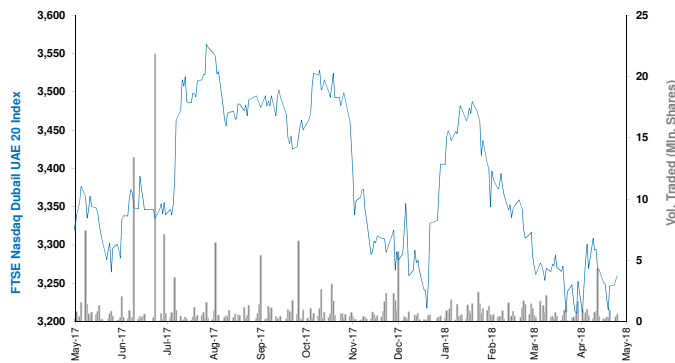
Market Breadth	▲	5	▼	23	■	32
----------------	---	---	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake and Scull International	1.180	(3.3%)	75.1
Gulf Navigation Holding	1.040	0.0%	19.1
EMAAR Properties	5.690	(1.7%)	18.7
Emirates NBD	10.750	(0.5%)	13.1
Arabtec Holding P.J.S.C.	1.950	(4.4%)	9.3

Nasdaq Dubai Daily Report

May 2, 2018

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	45,565	1.40%	5.8%
DP World	19,082	3.3%	(8.0%)
Nasdaq, Inc.	14,792	0.0%	15.6%
Hikma Pharmaceuticals GDR	8,758	0.0%	20.7%
Orascom Construction Limited	1,060	1.1%	9.1%
DEPA Limited	857	0.0%	353.4%
Al Baraka Banking Group	386	0.0%	(14.6%)
Emirates REIT (CEIC) Limited	315	1.5%	0.5%
ENBD REIT (CEIC) Limited	237	0.0%	(2.4%)
BLME Holdings plc	78	0.0%	(20.0%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	22.99	3.3%	2,580,864
Emirates REIT (CEIC) Limited	1.05	1.5%	398,594
Orascom Construction Limited	9.00	1.1%	625,752

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
-------------------------	----------------	----------------	----------------

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	1.05	1.5%	383,505
DP World	22.99	3.3%	117,827
Orascom Construction Limited	9.00	1.1%	69,528

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
FTSE Nasdaq Dubai UAE 20	3,259.77	4.96	0.2%	0.2%	(2.1%)
Market Cap (USD Mn)	45,565	630.8	1.4%	1.4%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	0.57	0.18	45.3%	0.74	1.06
Value Traded (USD Mn)	3.61	(2.6)	(42.3%)	4.84	6.09
No. of Trades	71	(215)	(75.2%)	114	141

Market Breadth

▲ 3 ▼ 0 = 6

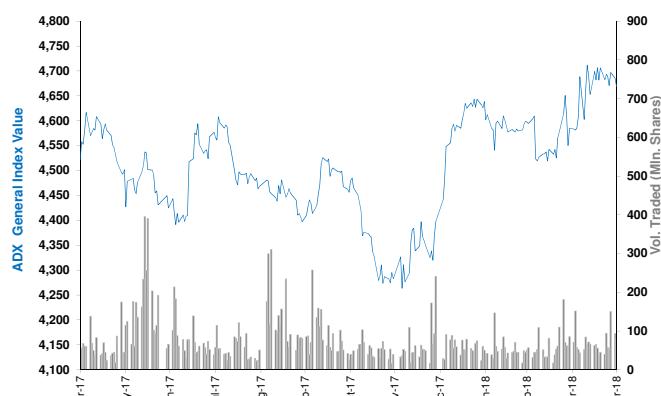
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	22.99	3.3%	2,580,864
Orascom Construction Limited	9.00	1.1%	625,752
Emirates REIT (CEIC) Limited	1.05	1.5%	398,594

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

May 2, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	502,853	0.1%	0.1%	3.5%
Banks	225,457	0.2%	0.2%	9.3%
Inv. & Financial Services	3,522	(1.1%)	(1.1%)	(4.8%)
Real Estate	19,459	(0.6%)	(0.6%)	(4.9%)
Energy	45,492	(0.3%)	(0.3%)	8.6%
Consumer Staples	4,316	0.0%	0.0%	(7.0%)
Industrial	11,197	(0.6%)	(0.6%)	3.2%
Insurance	9,196	0.0%	0.0%	(2.2%)
Telecommunication	176,126	0.2%	0.2%	(2.2%)
Services	8,088	0.0%	0.0%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah White Cement	0.92	3.4%	16,560
Abu Dhabi National Energy Co. (TAQA)	1.40	2.9%	4,743,424
Ras Al Khaimah Properties	0.67	1.5%	1,218,264
Eshraq Properties Co.	0.72	1.4%	2,702,075
Methaq Takaful Insurance Co.	0.78	1.3%	377,803

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Co. for Bldg. Materi	0.58	(9.4%)	672,622
Invest Bank	2.14	(2.7%)	22,443
Gulf Pharmaceutical Co.	2.34	(2.5%)	56,260
Dana Gas	0.97	(2.0%)	48,482,595
National Bank of Fujairah	2.65	(1.9%)	19,033,376

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Dana Gas	0.97	(2.0%)	48,982
National Bank of Fujairah	2.65	(1.9%)	7,182
AL DAR Properties Co.	2.08	(1.0%)	5,118
Eshraq Properties Co.	0.72	1.4%	3,811
Abu Dhabi National Energy Co. (TAQA)	1.40	2.9%	3,370

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
ADX General Index	4,673.31	3.79	0.1%	0.1%	6.2%
Market Cap (AED Mn)	502,853	494	0.1%	0.1%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	79	(1.2)	(1.5%)	61	127.3
Value Traded (AED Mn)	112	(38.4)	(25.5%)	132	584.7
No. of Trades	744	(423)	(36.2%)	979	1,786

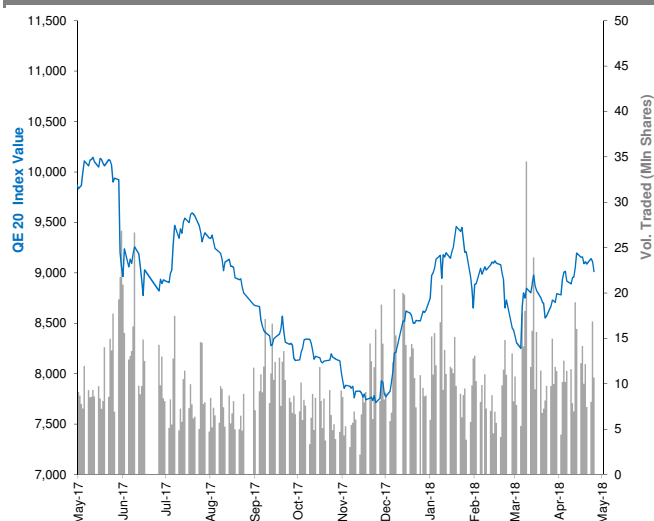
Market Breadth	▲ 9 ▼ 10 = 47
----------------	---------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Dana Gas	0.97	(2.0%)	48,482,595
National Bank of Fujairah	2.65	(1.9%)	19,033,376
First Abu Dhabi Bank	12.45	0.4%	11,750,372
AL DAR Properties Co.	2.08	(1.0%)	10,674,015
Abu Dhabi National Energy Co. (TAQA)	1.40	2.9%	4,743,424

Qatar Exchange Daily Report

May 2, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	500,969	(1.6%)	(1.6%)	6.1%
Banking & Finance	232,927	(1.3%)	(1.3%)	9.8%
Goods & Consumer Services	21,214	(1.4%)	(1.4%)	16.5%
Industrial	132,499	(1.5%)	(1.5%)	13.4%
Insurance	17,555	0.5%	0.5%	(14.7%)
Real Estate	47,095	(4.8%)	(4.8%)	(7.0%)
Telecom	32,660	(2.0%)	(2.0%)	(8.9%)
Transport	17,019	(0.4%)	(0.4%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	49.00	4.3%	980
Al Khaleej Takaful Group	11.00	1.9%	25,814
Medicare Group	67.49	1.4%	1,600,436
Zad Holding Co.	70.50	0.7%	1,559,683
Widam(Qatar Meat & Livestock Co.)	63.39	0.6%	1,474,301

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Ezdan Holding Group Co.	10.44	(6.9%)	3,709,237.13
Mesaieed Petrochemical Holding Co.	16.64	(5.3%)	56,390,830
Aamal Co.	10.55	(4.9%)	11,356,539
Al Ahli Bank of Qatar	30.00	(3.7%)	600,000
Qatar International Islamic Bank	55.02	(3.1%)	797,777

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Mesaieed Petrochemical Holding Co.	16.64	(5.3%)	3,284,114
Vodafone Qatar	9.23	(1.8%)	2,056,785
Aamal Co.	10.55	(4.9%)	1,062,957
Qatar Gas Transport Co.	14.70	0.1%	715,307
Mazaya Qatar R.E Development Co.	6.80	(2.0%)	622,582

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
QE 20 Index	9,014.32	(97.65)	(1.1%)	(1.1%)	5.8%
Market Cap (QAR Mn)	500,969	(8,333)	(1.6%)	(1.6%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	10,692	(6,183)	(36.6%)	11,289	10,218
Value Traded (QAR Mn)	221	(181.0)	(45.0%)	274	329
No. of Trades	3,073	(1,506)	(32.9%)	4,075	3,902

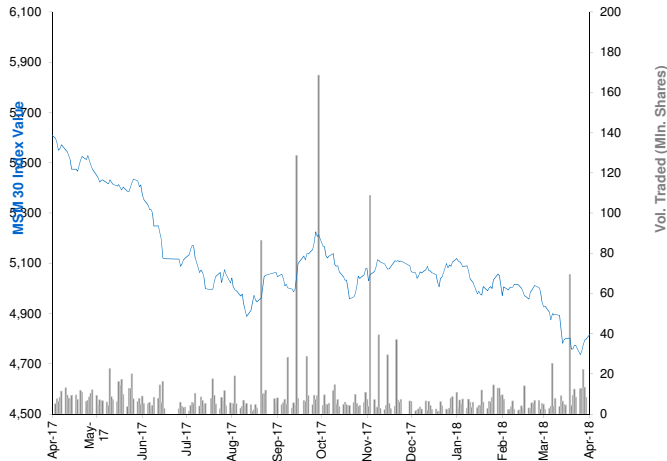
Market Breadth	▲	6	▼	34	=	5
----------------	---	---	---	----	---	---

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mesaieed Petrochemical Holding Co.	16.64	(5.3%)	56.4
Qatar Fuel Co. (Woqod)	137.50	(2.2%)	22.1
Masraf Al Rayan	35.00	(1.6%)	20.7
Vodafone Qatar	9.23	(1.8%)	19.4
Qatar National Bank	149.15	(1.2%)	12.1

Muscat Securities Market Daily Report

May 2, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	4,076	0.0%	0.0%	(9.0%)
Financial	2,207	0.1%	0.1%	(1.0%)
Industrial	320	1.3%	1.3%	(15.2%)
Services	1,549	(0.4%)	(0.4%)	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Madina Takaful	0.106	6.0%	1,579,054
Oman Flour Mills	0.740	3.9%	7,342
Al Madina Investment company	0.055	3.8%	29,489
HSBC Bank Oman	0.105	1.0%	21,994
Al Anwar Holding	0.150	0.7%	72,165

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Voltamp Energy	0.360	(10.0%)	3,187
Oman Telecom Co.	0.832	(1.0%)	41,994
Bank Sohar	0.146	(0.7%)	130,636
Al Jazeera Services Co.	0.160	(0.6%)	21,920
Oman Cement Co.	0.358	(0.6%)	11,915

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.106	6.0%	14,924,884
Bank Sohar	0.146	(0.7%)	897,385
OMINVEST	0.386	0.5%	609,654
Al Madina Investment company	0.055	3.8%	537,374
Bank Muscat	0.384	0.0%	512,750

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
MSM 30 Index	4,731.27	2.22	0.0%	0.0%	(7.2%)
Market Cap (OMR Mn)	4,076.37	1.24	0.0%	0.0%	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	19,215	16,760	87.2%	6,892	10,968
Value Traded (OMR '000)	2,596	2,098	80.8%	1,938	2,748
No. of Trades	554	289	52.2%	336	547

Market Breadth

▲	5	▼	6	=	34
---	---	---	---	---	----

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Madina Takaful	0.106	6.0%	1,579.1
OMINVEST	0.386	0.5%	235.5
Bank Muscat	0.384	0.0%	197.4
Bank Sohar	0.146	(0.7%)	130.6
Ooredoo	0.480	0.0%	77.9

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>