

Fujairah Cement Industries Co.

14-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	1,390,830	2,732,225	96.4%
Earnings Per Share (fils)	3.90	7.70	97.4%
Total Operating Revenue (KWD)	25,953,865	25,878,933	(0.3%)
Gross Profit / (Loss) (KWD)	2,826,253	4,217,007	49.2%
Return on Average Equity (ROAE)	5.52%	6.78%	
Return on Average Assets (ROAA)	2.98%	3.86%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	38,450,795	33,896,034	(11.85%)
Non-current Assets	106,597,826	107,240,460	0.6%
<b>Total Assets</b>	<b>145,048,621</b>	<b>141,136,494</b>	<b>(2.7%)</b>

Shareholders' Equity*	79,683,263	83,404,078	4.7%
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### Liabilities:

Current Liabilities	34,669,932	27,372,054	(21.0%)
Non-current Liabilities	30,695,427	30,360,361	(1.1%)
<b>Total Liabilities</b>	<b>65,365,359</b>	<b>57,732,415</b>	<b>(11.7%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	73,396	P/E (x)	14.80
Value (KWD '000)	5,389	P/BV (x)	0.32
Closing Price (KWD)	0.074	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.234	YTD Share Turnover	20.62%
Current Market Capitalization (KWD Million)	26.3	Beta	0.70

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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