

Amwal International Investment Co.

24-Feb-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	(1,974,508)	(383,238)	80.6%
Earnings Per Share (fils)	(11.00)	(2.00)	81.8%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	(2,072,034)	(230,945)	88.9%
Earnings Per Share (fils)	(11.54)	(1.16)	89.9%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	6,717,281	6,399,798	(4.7%)
Non-current Assets	9,729,146	9,673,391	(0.6%)
Total Assets	16,446,427	16,073,189	(2.3%)
Shareholders' Equity*	16,261,410	15,876,601	(2.4%)
Liabilities:			
Current Liabilities	136,823	117,442	(14.2%)
Non-current Liabilities	48,118	70,874	47.3%
Total Liabilities	184,941	188,316	1.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,969.15	P/E (x)	NM
Value (KWD '000)	911.67	P/BV (x)	0.66
Closing Price (KWD)	0.058	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.088	YTD Share Turnover	8.29%
Current Market Capitalization (KWD Million)	10.5	Beta	NA

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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