

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	19,887	(9,857)	NM
Earnings Per Share (fils)	0.14	(0.07)	NM
Total Operating Revenue (KWD)	242,051	236,597	(2.3%)
Gross Profit / (Loss) (KWD)	242,051	236,597	(2.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	909,820	582,238	(36.0%)
Non-current Assets	23,848,218	21,402,393	(10.3%)
Total Assets	24,758,038	21,984,631	(11.2%)
Shareholders' Equity*	15,132,862	13,578,233	(10.3%)
Liabilities:			
Current Liabilities	2,323,160	2,290,848	(1.4%)
Non-current Liabilities	1,693,852	1,678,668	(0.9%)
Total Liabilities	4,017,012	3,969,516	(1.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	321,856	P/E (x)	NM
Value (KWD '000)	14,780	P/BV (x)	0.38
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.093	YTD Share Turnover	214.57%
Current Market Capitalization (KWD Million)	5.1	Beta	1.52

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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