

Kuwait Slaughter House Co.

20-Oct-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	243,184	593,401	144.0%
Earnings Per Share (fils)	8.09	19.75	144.1%
Total Operating Revenue (KWD)	639,257	612,042	(4.3%)
Gross Profit / (Loss) (KWD)	270,535	297,132	9.8%
Return on Average Equity (ROAE)	11.44%	18.80%	
Return on Average Assets (ROAA)	10.80%	17.93%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	3,138,474	3,613,448	15.1%
Non-current Assets	796,021	755,135	(5.1%)
Total Assets	3,934,495	4,368,583	11.0%

Shareholders' Equity*	3,768,082	4,152,024	10.2%
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Liabilities:

Current Liabilities	89,214	138,649	55.4%
Non-current Liabilities	77,199	77,910	0.9%
Total Liabilities	166,413	216,559	30.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	66	P/E (x)	8.88
Value (KWD '000)	14	P/BV (x)	1.65
Closing Price (KWD)	0.220	Dividend Yield	5.28%
Book Value Per Share (KWD)	0.138	YTD Share Turnover	0.21%
Current Market Capitalization (KWD Million)	6.8	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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