

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,529,529	1,583,836	3.6%
Earnings Per Share (fils)	13.950	14.440	3.5%
Total Operating Revenue (KWD)	5,905,718	6,019,737	1.9%
Gross Profit / (Loss) (KWD)	2,119,261	2,470,248	16.6%
Return on Average Equity (ROAE)	5.52%	5.70%	
Return on Average Assets (ROAA)	5.04%	5.18%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	5,691,913	6,649,609	16.8%
Non-current Assets	17,298,408	16,610,316	(4.0%)
Total Assets	22,990,321	23,259,925	1.2%
Shareholders' Equity*	20,970,267	21,067,384	0.5%
Liabilities:			
Current Liabilities	1,285,306	1,349,218	5.0%
Non-current Liabilities	358,882	433,024	20.7%
Total Liabilities	1,644,188	1,782,242	8.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	609	P/E (x)	9.72
Value (KWD '000)	64	P/BV (x)	0.58
Closing Price (KWD)	0.106	Dividend Yield	8.90%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	0.52%
Current Market Capitalization (KWD Million)	12.3	Beta	0.07

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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