

Senegy Holding Co.

12-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(3,665,589)	(907,272)	75.2%
Earnings Per Share (fils)	(18.4)	(4.5)	75.3%
Total Operating Revenue (KWD)	2,887,144	2,105,876	(27.1%)
Gross Profit / (Loss) (KWD)	(1,156,742)	(1,375,447)	(18.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	14,519,126	6,936,160	(52.2%)
Non-current Assets	14,858,943	14,146,240	(4.8%)
Total Assets	29,378,069	21,082,400	(28.2%)

Shareholders' Equity*	16,408,278	13,815,213	(15.8%)
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Liabilities:

Current Liabilities	4,950,496	2,792,507	(43.6%)
Non-current Liabilities	680,510	748,659	10.0%
Total Liabilities	5,631,006	3,541,166	(37.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	322,080	P/E (x)	NM
Value (KWD '000)	17,037	P/BV (x)	0.51
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnover	161.04%
Current Market Capitalization (KWD Million)	7.0	Beta	1.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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