

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,735,134	5,106,976	194.3%
Earnings Per Share (fils)	6.47	19.04	194.3%
Total Operating Revenue (KWD)	5,592,813	3,207,469	(42.7%)
Gross Profit / (Loss) (KWD)	1,356,471	253,404	(81.3%)
Return on Average Equity (ROAE)	8.02%	18.67%	
Return on Average Assets (ROAA)	4.72%	12.68%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	18,943,581	42,317,151	123.4%
Non-current Assets	25,120,249	3,235,055	(87.1%)
Total Assets	44,063,830	45,552,206	3.4%

Shareholders' Equity*	28,601,182	32,270,287	12.8%
Liabilities:			
Current Liabilities	10,874,238	11,194,898	2.9%
Non-current Liabilities	4,588,410	2,087,021	(54.5%)
Total Liabilities	15,462,648	13,281,919	(14.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	24,547	P/E (x)	5.00
Value (KWD '000)	2,538	P/BV (x)	0.88
Closing Price (KWD)	0.106	Dividend Yield	7.55%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	9.15%
Current Market Capitalization (KWD Million)	28.4	Beta	0.95

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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