

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	7,398,801	9,862,733	33.3%
Earnings Per Share (fils)	18.40	24.80	34.8%
Total Operating Revenue (KWD)	9,857,326	10,180,487	3.3%
Gross Profit / (Loss) (KWD)	6,606,004	7,075,128	7.1%
Cash Dividends Per Share (fils)	10.0	10.0	
Bonus Shares (%)	5.0%	5.0%	
Return on Average Equity (ROAE)	5.93%	7.49%	
Return on Average Assets (ROAA)	2.17%	2.46%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	39,138,596	32,179,539	(17.8%)
Non-current Assets	352,032,004	379,360,011	7.8%
<b>Total Assets</b>	<b>391,170,600</b>	<b>411,539,550</b>	<b>5.2%</b>
<b>Shareholders' Equity*</b>	<b>135,637,738</b>	<b>127,868,419</b>	<b>(5.7%)</b>
<b>Liabilities:</b>			
Current Liabilities	33,875,718	25,529,254	(24.6%)
Non-current Liabilities	148,755,990	178,231,324	19.8%
<b>Total Liabilities</b>	<b>182,631,708</b>	<b>203,760,578</b>	<b>11.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,439.90	P/E (x)	22.58
Value (KWD '000)	839.84	P/BV (x)	1.80
Closing Price (KWD)	0.560	Dividend Yield	1.74%
Book Value Per Share (KWD)	0.318	YTD Share Turnover	0.35%
Current Market Capitalization (KWD Million)	230.4	Beta	0.66

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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