

MAZAYA Holding Co.

13-Jul-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	3,098,154	4,092,433	32.1%
Earnings Per Share (fils)	5.00	6.61	32.2%
Total Operating Revenue (KWD)	9,143,953	21,899,146	139.5%
Gross Profit / (Loss) (KWD)	3,953,068	7,030,985	77.9%
Return on Average Equity (ROAE)	9.76%	9.38%	
Return on Average Assets (ROAA)	3.88%	3.70%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	113,256,941	118,788,197	4.9%
Non-current Assets	113,403,841	145,863,962	28.6%
Total Assets	226,660,782	264,652,159	16.8%
Shareholders' Equity*	93,406,327	100,236,971	7.3%
Liabilities:			
Current Liabilities	85,524,234	88,846,341	3.9%
Non-current Liabilities	41,148,396	68,359,569	66.1%
Total Liabilities	126,672,630	157,205,910	24.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	163,864.4	P/E (x)	8.19
Value (KWD '000)	20,800.7	P/BV (x)	0.82
Closing Price (KWD)	0.120	Dividend Yield	4.50%
Book Value Per Share (KWD)	0.162	YTD Share Turnover	23.81%
Current Market Capitalization (KWD Million)	82.6	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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