

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	7,691,789	8,383,474	9.0%
Earnings Per Share (fils)	4.35	4.75	9.2%
Total Operating Revenue (KWD)	16,177,798	17,241,676	6.6%
Gross Profit / (Loss) (KWD)	10,092,644	9,968,287	(1.2%)
Return on Average Equity (ROAE)	7.94%	7.85%	
Return on Average Assets (ROAA)	5.15%	4.67%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	41,810,209	55,630,500	33.1%
Non-current Assets	366,486,174	448,162,612	22.3%
Total Assets	408,296,383	503,793,112	23.4%
Shareholders' Equity*	263,927,864	278,212,499	5.4%
Liabilities:			
Current Liabilities	32,141,700	42,777,702	33.1%
Non-current Liabilities	100,088,894	150,135,932	50.0%
Total Liabilities	132,230,594	192,913,634	45.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	112,929	P/E (x)	6.80
Value (KWD '000)	8,744	P/BV (x)	0.53
Closing Price (KWD)	0.082	Dividend Yield	6.02%
Book Value Per Share (KWD)	0.158	YTD Share Turnover	6.32%
Current Market Capitalization (KWD Million)	146.5	Beta	1.04

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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