

Kuwait Foundry Co.

9-May-16

## Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	(469,119)	592,402	NM
Earnings Per Share (fils)	(3.05)	3.85	NM
Total Operating Revenue (KWD)	557,684	559,789	0.4%
Gross Profit / (Loss) (KWD)	128,226	183,141	42.8%
Return on Average Equity (ROAE)	2.45%	NM	
Return on Average Assets (ROAA)	2.38%	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
<b>Assets:</b>			
Current Assets	10,368,922	8,631,377	(16.8%)
Non-current Assets	46,241,788	41,719,091	(9.8%)
Total Assets	56,610,710	50,350,468	(11.1%)
Shareholders' Equity*	54,845,237	48,913,504	(10.8%)
<b>Liabilities:</b>			
Current Liabilities	795,146	444,527	(44.1%)
Non-current Liabilities	970,327	974,135	0.4%
Total Liabilities	1,765,473	1,418,662	(19.6%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,173.26	P/E (x)	NM
Value (KWD '000)	1,591.35	P/BV (x)	0.61
Closing Price (KWD)	0.194	Dividend Yield	5.15%
Book Value Per Share (KWD)	0.318	YTD Share Turnover	5.31%
Current Market Capitalization (KWD Million)	29.9	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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