

Manazel Holding Co.

9-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	520,024	(944,535)	NM
Earnings Per Share (fils)	1.21	(2.19)	NM
Total Operating Revenue (KWD)	2,967,644	485,125	(83.7%)
Gross Profit / (Loss) (KWD)	1,466,433	485,125	(66.9%)
Return on Average Equity (ROAE)	1.17%	NM	
Return on Average Assets (ROAA)	0.49%	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	18,342,731	14,941,909	(18.5%)
Non-current Assets	61,713,710	69,594,241	12.8%
Total Assets	80,056,441	84,536,150	5.6%
Shareholders' Equity*	34,837,231	30,485,594	(12.5%)
Liabilities:			
Current Liabilities	10,104,395	8,288,333	(18.0%)
Non-current Liabilities	23,798,860	35,773,221	50.3%
Total Liabilities	33,903,255	44,061,554	30.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	398,013	P/E (x)	NM
Value (KWD '000)	8,367	P/BV (x)	0.37
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnover	92.47%
Current Market Capitalization (KWD Million)	11.4	Beta	1.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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