

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	219,574	1,046,422	376.6%
Earnings Per Share (fils)	1.63	7.77	376.7%
Total Operating Revenue (KWD)	125,560,999	129,919,047	3.5%
Gross Profit / (Loss) (KWD)	519,963	1,690,319	225.1%
Return on Average Equity (ROAE)	10.93%	12.79%	
Return on Average Assets (ROAA)	1.60%	1.77%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	213,186,444	252,689,879	18.5%
Non-current Assets	51,932,117	62,629,769	20.6%
Total Assets	265,118,561	315,319,648	18.9%

Shareholders' Equity*	39,282,864	41,227,804	5.0%
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Liabilities:

Current Liabilities	163,840,556	197,922,946	20.8%
Non-current Liabilities	59,260,748	74,819,528	26.3%
Total Liabilities	223,101,304	272,742,474	22.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,109	P/E (x)	14.86
Value (KWD '000)	11,889	P/BV (x)	2.05
Closing Price (KWD)	0.568	Dividend Yield	3.19%
Book Value Per Share (KWD)	0.278	YTD Share Turnover	14.88%
Current Market Capitalization (KWD Million)	84.4	Beta	0.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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