

Agility

12-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	18,904,000	20,281,000	7.3%
Earnings Per Share (fils)	11.36	12.19	7.3%
Total Operating Revenue (KWD)	371,805,000	378,773,000	1.9%
Gross Profit / (Loss) (KWD)	28,879,000	31,353,000	8.6%
Return on Average Equity (ROAE)	8.49%	8.19%	
Return on Average Assets (ROAA)	4.86%	4.40%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	564,693,000	605,011,000	7.1%
Non-current Assets	1,195,555,000	1,380,644,000	15.5%
Total Assets	1,760,248,000	1,985,655,000	12.8%
Shareholders' Equity*	979,852,000	1,033,709,000	5.5%
Liabilities:			
Current Liabilities	575,962,000	522,680,000	(9.3%)
Non-current Liabilities	151,674,000	372,315,000	145.5%
Total Liabilities	727,636,000	894,995,000	23.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	97,117	P/E (x)	16.84
Value (KWD '000)	80,278	P/BV (x)	1.34
Closing Price (KWD)	0.788	Dividend Yield	1.56%
Book Value Per Share (KWD)	0.616	YTD Share Turnover	5.51%
Current Market Capitalization (KWD Million)	1,389.2	Beta	1.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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