

## MENA Markets Daily Report

September 2, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,571.97	0.7%	24.8%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,789.79	0.01%	1.1%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,971.06	0.5%	17.6%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	7,912.30	(1.3%)	1.1%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,758.34	(0.0%)	9.0%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,227.83	(0.5%)	5.0%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,121.17	(0.9%)	4.2%	11.7%
Egypt ..... 8	Qatar	QE 20 Index	▲	10,253.69	0.2%	(0.4%)	20.8%
Jordan ..... 9	Bahrain	Bahrain All Share	=	1,533.09	0.0%	14.6%	0.4%
Tunisia ..... 10	Oman	MSM 30 Index	=	4,004.86	0.0%	(7.4%)	(15.2%)
Lebanon ..... 11	Egypt	EGX 30	▲	14,931.66	0.6%	14.5%	(13.2%)
Morocco ..... 12	Jordan	ASE Index	▼	1,819.28	(0.1%)	(4.7%)	(10.2%)
	Lebanon	Blom Stock Index	▼	796.76	(0.2%)	(18.4%)	(15.0%)
	Tunisia	Tunisia Index	▲	7,278.43	0.5%	0.1%	15.8%
	Morocco	MASI	▼	11,710.94	(0.6%)	3.1%	(8.3%)
	Syria	DSE Weighted Index	=	6,041.45	0.0%	(2.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,886.24	(0.2%)	17.0%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,293.32	0.7%	21.0%	(7.6%)
	India	SENSEX	▲	37,332.79	0.7%	3.5%	5.9%
	Brazil	BOVESPA Stock Index	▲	101,134.60	0.6%	15.1%	15.0%
	Mexico	BOLSA Index	▲	42,622.50	1.9%	2.4%	(15.6%)
	Korea	KOSPI Index	▲	1,967.79	1.8%	(3.5%)	(17.3%)
	Taiwan	TAIEX Index	▲	10,618.05	1.5%	9.2%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,138.52	0.3%	13.5%	(10.4%)
	Asia	MSCI Asia Pacific	▲	153.13	1.4%	4.4%	(15.6%)
	Europe	DJ Stoxx 600	▲	379.48	0.7%	12.4%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,493.20	0.7%	12.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	984.33	1.5%	1.9%	(16.6%)
	U.S.A	S&P 500	▲	2,926.46	0.1%	16.7%	(6.2%)
	U.S.A	DJIA	▲	26,403.28	0.2%	13.2%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,962.88	(0.1%)	20.0%	(3.9%)
	UK	FTSE 100	▲	7,207.18	0.3%	7.1%	(12.5%)
	Germany	DAX	▲	11,939.28	0.9%	13.1%	(18.3%)
	Japan	NIKKEI 225	▲	20,704.37	1.2%	3.1%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	25,724.73	0.1%	(0.9%)	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	60.24	0.1%	16.9%	(20.0%)
	Oil	Brent	▼	60.43	(1.1%)	9.6%	(19.6%)
	Oil	Kuwait	▲	61.50	0.9%	16.2%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.29	(0.5%)	(17.1%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,520.38	(0.5%)	19.0%	(1.6%)

Source: Bloomberg & KAMCO Research

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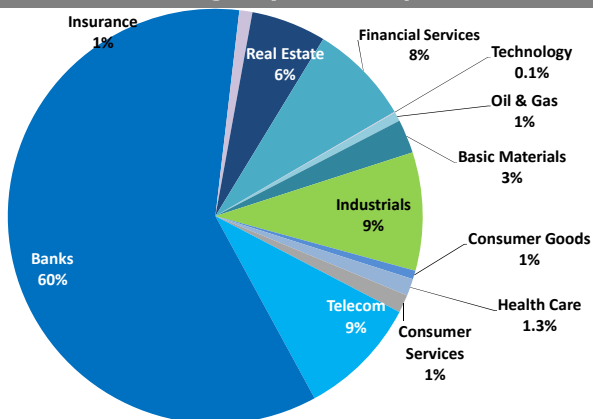
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

September 2, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,491.4	16.5	12.4%
2- Kuwait Finance House	5,232.4	21.8	12.7%
3- Ahli United Bank - Bahrain	2,509.5	11.5	18.5%
4- Zain	2,475.1	11.9	17.0%
5- Boubyan Bank	1,664.1	28.1	10.8%
6- Agility (PWC Logistics)	1,339.8	15.9	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	920.5	17.1	8.6%
9- Burgan Bank	910.9	11.8	10.3%
10- Mabanee Co.	812.1	14.6	12.5%
<b>Total</b>	<b>23,352</b>	<b>16.03</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.063	0.011	20.9%
Credit Rating & Collection Co.	0.023	0.004	19.8%
Al Rai Media Group Co.	0.034	0.003	9.7%
National International Holding Co.	0.067	0.006	8.9%
UniCap Investment and Finance	0.048	0.004	8.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.129	(0.014)	(9.8%)
Warba Capital Holding Co.	0.065	(0.007)	(9.4%)
Real Estate Trade Centers Co.	0.022	(0.002)	(8.3%)
Warba Insurance Co.	0.063	(0.005)	(6.7%)
Ras-Al-Khaimah for White Cement Co.	0.063	(0.004)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.058	1.2%	15,623,296
Ahli United Bank - Bahrain	0.286	2.1%	12,789,904
Arzan Financial Group For Fin. & Invest.	0.027	1.1%	10,609,468
Kuwait Finance House	0.750	0.3%	5,560,518
National Industries Group	0.240	0.4%	5,047,020

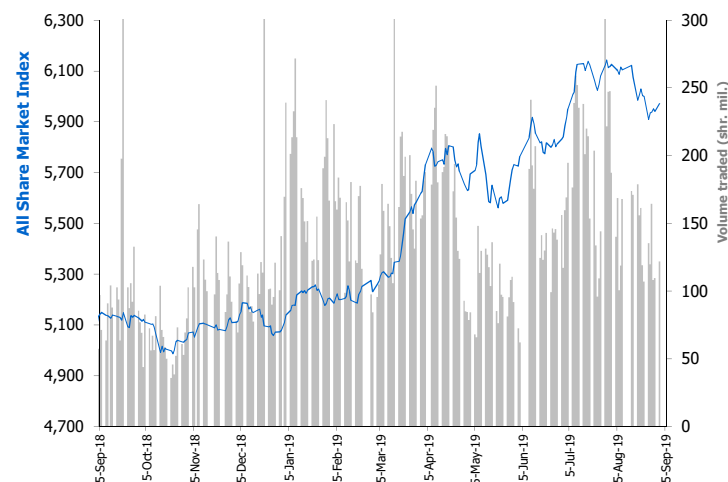
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,552.1</b>	<b>▲</b>	<b>0.5%</b>	<b>0.5%</b>	<b>19.1%</b>
Oil & Gas	244.9	▼	(0.0%)	(0.0%)	7.6%
Basic Materials	914.4	▲	0.1%	0.1%	(11.3%)
Industrials	3,186.0	▲	0.4%	0.4%	(6.4%)
Consumer Goods	228.0	▼	(0.0%)	(0.0%)	11.7%
Health Care	461.6	=	0.0%	0.0%	(1.7%)
Consumer Services	482.7	▼	(1.1%)	(1.1%)	(5.7%)
Telecommunications	3,250.7	▲	1.0%	1.0%	19.6%
Banks	20,668.7	▲	0.5%	0.5%	28.4%
Insurance	344.8	▼	(0.0%)	(0.0%)	(4.3%)
Real Estate	2,026.0	▲	0.4%	0.4%	8.7%
Financial Services	2,720.3	▲	0.5%	0.5%	29.7%
Technology	24.0	=	0.0%	0.0%	(11.9%)

Market Breadth	 71	 31	 73		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,571.97	44.2	0.7%	0.7%	24.8%
Main Market Index	4,789.79	0.4	0.01%	0.01%	1.1%
All Share Market Index	5,971.06	29.9	0.5%	0.5%	17.6%
Market Cap (KWD Mn)	34,552.06	171.7	0.5%	0.5%	19.1%

Index Performance relative to Volume



Market Trading Data and Volatility

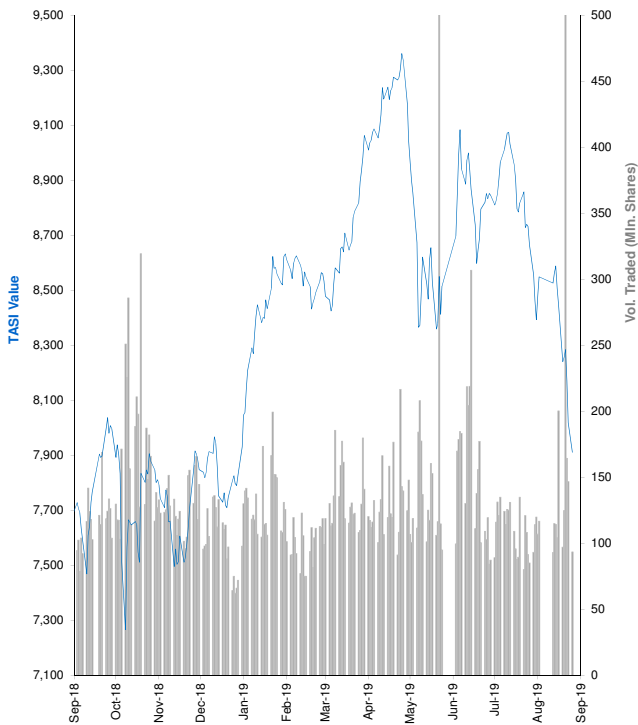
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	121.7	12.2	11.1%	159.8	83.7
Value Traded (KWD Mn)	21.3	0.9	4.3%	32.7	15.0
No. of Trades	4,609	(348)	(7.0%)	6,057	3,611

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.3%	4,187,949
Ahli United Bank - Bahrain	0.286	2.1%	3,656,319
Zain	0.572	1.2%	1,609,677
National Bank of Kuwait	0.995	0.3%	1,443,080
Gulf Bank	0.302	1.0%	1,413,165

## Saudi Tadawul Daily Report

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,853,163</b>	<b>(1.03%)</b>	<b>(1.0%)</b>	<b>(0.7%)</b>
<b>Energy</b>	<b>29,046</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(2.2%)</b>
<b>Materials</b>	<b>535,191</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(9.2%)</b>
<b>Capital Goods</b>	<b>12,355</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>7.2%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,017</b>	<b>0.6%</b>	<b>0.6%</b>	<b>5.3%</b>
<b>Transportation</b>	<b>11,862</b>	<b>0.5%</b>	<b>0.5%</b>	<b>3.6%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,796</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(1.8%)</b>
<b>Consumer Services</b>	<b>18,170</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>13.2%</b>
<b>Media</b>	<b>7,372</b>	<b>(1.4%)</b>	<b>(1.4%)</b>	<b>5.9%</b>
<b>Retailing</b>	<b>29,962</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>2.6%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,011</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>5.4%</b>
<b>Food &amp; Beverages</b>	<b>75,516</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>3.4%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,387</b>	<b>(1.4%)</b>	<b>(1.4%)</b>	<b>(0.9%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,120</b>	<b>1.2%</b>	<b>1.2%</b>	<b>(11.6%)</b>
<b>Banks</b>	<b>612,603</b>	<b>(2.7%)</b>	<b>(2.7%)</b>	<b>(1.1%)</b>
<b>Diversified Financials</b>	<b>30,601</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(1.7%)</b>
<b>Insurance</b>	<b>36,848</b>	<b>0.7%</b>	<b>0.7%</b>	<b>1.7%</b>
<b>Telecommunication Services</b>	<b>223,996</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>11.2%</b>
<b>Utilities</b>	<b>87,533</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>34.3%</b>
<b>REITs</b>	<b>13,516</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>2.9%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>84,479</b>	<b>1.0%</b>	<b>1.0%</b>	<b>(4.7%)</b>
<b>Software &amp; Services</b>	<b>783</b>	<b>(0.8%)</b>	<b>(7.3%)</b>	<b>8.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Arabian Amintit Co.</b>	<b>6.99</b>	<b>3.7%</b>	<b>70,652</b>
<b>Aldrees Petroleum &amp; Transport Co.</b>	<b>46.40</b>	<b>2.9%</b>	<b>103,372</b>
<b>Saudi Vitrified Clay Pipes Co.</b>	<b>45.20</b>	<b>2.8%</b>	<b>1,601</b>
<b>ZAIN KSA</b>	<b>12.02</b>	<b>2.6%</b>	<b>30,648</b>
<b>Arabian Pipe Co.</b>	<b>11.08</b>	<b>2.2%</b>	<b>17,803</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Alujain Corporation</b>	<b>22.10</b>	<b>(3.8%)</b>	<b>4,594</b>
<b>Banque Saudi Fransi</b>	<b>33.75</b>	<b>(3.6%)</b>	<b>7,098</b>
<b>National Commercial Bank</b>	<b>46.00</b>	<b>(3.5%)</b>	<b>61,393</b>
<b>SABB</b>	<b>30.90</b>	<b>(3.4%)</b>	<b>9,701</b>
<b>Arab National Bank</b>	<b>22.86</b>	<b>(3.1%)</b>	<b>8,319</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Al-Rajhi Bank</b>	<b>58.90</b>	<b>(2.6%)</b>	<b>12,837</b>
<b>Saudi Arabian Amintit Co.</b>	<b>6.99</b>	<b>3.7%</b>	<b>10,329</b>
<b>Alinma Bank</b>	<b>21.80</b>	<b>(0.9%)</b>	<b>9,623</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.40</b>	<b>(1.4%)</b>	<b>3,204</b>
<b>National Industrialization Co</b>	<b>13.46</b>	<b>(1.5%)</b>	<b>2,914</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>7,912.30</b>	<b>(107.47)</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>1.1%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,853,163</b>	<b>(19,259)</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(0.7%)</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>94</b>	<b>(53.2)</b>	<b>(36.2%)</b>	<b>134</b>	<b>161</b>
<b>Value Traded (SAR Mn)</b>	<b>2,415</b>	<b>(1,631.0)</b>	<b>(40.3%)</b>	<b>3,568</b>	<b>3,678</b>
<b>No. of Trades</b>	<b>85,166</b>	<b>(40,885)</b>	<b>(32.4%)</b>	<b>108,016</b>	<b>97,809</b>

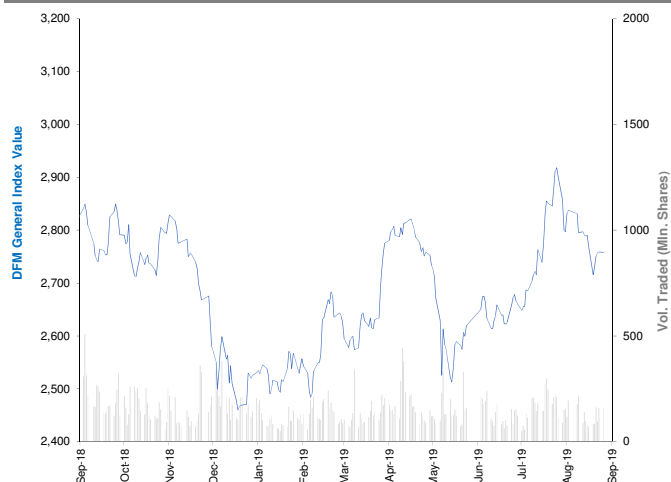
Market Breadth	▲ 58 ▼ 121 = 14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>58.90</b>	<b>(2.6%)</b>	<b>759.5</b>
<b>Alinma Bank</b>	<b>21.80</b>	<b>(0.9%)</b>	<b>209.8</b>
<b>Saudi Basic Industries Corp</b>	<b>99.70</b>	<b>(0.2%)</b>	<b>116.2</b>
<b>Aldrees Petroleum &amp; Transport Co.</b>	<b>46.40</b>	<b>2.9%</b>	<b>103.4</b>
<b>Saudi Arabian Amintit Co.</b>	<b>6.99</b>	<b>3.7%</b>	<b>70.7</b>

## Dubai Financial Market Daily Report

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	356,996	(0.1%)	(0.1%)	5.0%
<b>Banking</b>	<b>183,966</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>8.0%</b>
<b>Consumer Staples</b>	<b>3,564</b>	<b>0.2%</b>	<b>0.2%</b>	<b>2.3%</b>
<b>Investment &amp; Financial</b>	<b>15,766</b>	<b>0.5%</b>	<b>0.5%</b>	<b>6.9%</b>
<b>Insurance</b>	<b>5,307</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>11.9%</b>
<b>Industrial</b>	<b>4,836</b>	<b>(1.5%)</b>	<b>(1.5%)</b>	<b>43.4%</b>
<b>Real Estate &amp; Construction</b>	<b>90,791</b>	<b>0.6%</b>	<b>0.6%</b>	<b>3.4%</b>
<b>Telecommunication</b>	<b>24,676</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>7.3%</b>
<b>Transportation</b>	<b>21,269</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(14.5%)</b>
<b>Services</b>	<b>6,821</b>	<b>(1.6%)</b>	<b>(1.6%)</b>	<b>(9.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Hits Telecom Holding Co.</b>	<b>0.229</b>	<b>8.5%</b>	11,476,544
<b>Ektitab Holding Co.</b>	<b>0.218</b>	<b>6.3%</b>	748,926
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.224</b>	<b>5.7%</b>	67,920
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.455</b>	<b>1.6%</b>	181,975
<b>Gulf Navigation Holding</b>	<b>0.771</b>	<b>1.4%</b>	11,873,263

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>National Cement Co.</b>	<b>2.400</b>	<b>(7.7%)</b>	51,150
<b>Al Salam Bank - Sudan</b>	<b>1.050</b>	<b>(6.3%)</b>	232,150
<b>Takaful House</b>	<b>0.603</b>	<b>(1.8%)</b>	495,155
<b>National General Cooling Co. (Tabreed)</b>	<b>1.690</b>	<b>(1.7%)</b>	35,397
<b>Islamic Arabic Insurance Co.</b>	<b>0.667</b>	<b>(1.5%)</b>	706,858

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Hits Telecom Holding Co.</b>	<b>0.229</b>	8.53%	<b>51,104</b>
<b>Gulf Finance House</b>	<b>0.920</b>	0.88%	<b>19,203</b>
<b>Union Properties</b>	<b>0.333</b>	(0.89%)	<b>19,183</b>
<b>Gulf Navigation Holding</b>	<b>0.771</b>	1.45%	<b>15,246</b>
<b>DXB Entertainments</b>	<b>0.219</b>	0.46%	<b>14,843</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,758.34</b>	<b>(0.26)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>9.0%</b>
<b>Market Cap (AED Mn)</b>	<b>356,996</b>	<b>(343)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>5.0%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>158.0</b>	<b>(1.6)</b>	<b>(1.0%)</b>	<b>144</b>	<b>174</b>
<b>Value Traded (AED Mn)</b>	<b>110.4</b>	<b>(53.7)</b>	<b>(32.7%)</b>	<b>192</b>	<b>256</b>
<b>No. of Trades</b>	<b>1,737</b>	<b>(357)</b>	<b>(17.0%)</b>	<b>2,639</b>	<b>2,683</b>

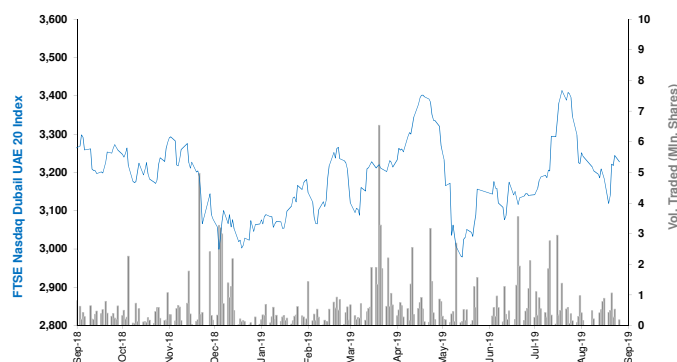
Market Breadth	▲	17	▼	13	=	34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>5.000</b>	1.0%	<b>24.3</b>
<b>Gulf Finance House</b>	<b>0.920</b>	0.9%	<b>17.8</b>
<b>Gulf Navigation Holding</b>	<b>0.771</b>	1.4%	<b>11.9</b>
<b>Hits Telecom Holding Co.</b>	<b>0.229</b>	8.5%	<b>11.5</b>
<b>Dubai Islamic Bank</b>	<b>5.120</b>	0.0%	<b>8.3</b>

## Nasdaq Dubai Daily Report

September 2, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,829	0.76%	(0.4%)
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	11,869	2.1%	(16.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	642	0.0%	(15.4%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	203	0.6%	(27.3%)
DEPA Limited (AED)	133	0.0%	(13.5%)
ENBD REIT (CEIC) Limited	132	9.6%	(19.1%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.54	9.6%	26,950
DP World	14.30	2.1%	2,003,057
Emirates REIT (CEIC) Limited	0.68	0.6%	1,736

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	14.30	2.1%	138,428
ENBD REIT (CEIC) Limited	0.54	9.6%	50,000
Emirates REIT (CEIC) Limited	0.68	0.6%	2,553

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,227.83	(16.30)	(0.5%)	(0.5%)	5.0%
Market Cap (USD Mn)	34,829	261.7	0.8%	0.8%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.19	(0.35)	(64.7%)	0.67	0.68
Value Traded (USD Mn)	2.03	(4.0)	(66.0%)	7.56	5.21
No. of Trades	131	(267)	(67.1%)	177	107

### Market Breadth

▲ 3 ▼ 0 = 6

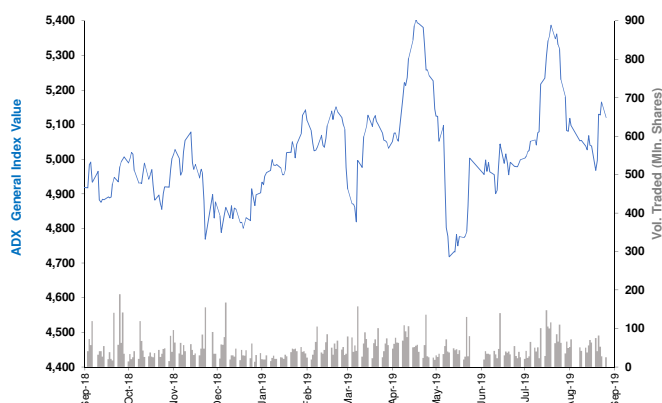
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	14.30	2.1%	2,003,057
ENBD REIT (CEIC) Limited	0.54	9.6%	26,950
Emirates REIT (CEIC) Limited	0.68	0.6%	1,736

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

September 2, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Ceramic Co.	1.57	1.9%	95,770
Arkan Building Materials Co.	0.48	1.3%	2,105,036
Gulf Pharmaceutical Co.	1.12	0.9%	138,105
Ras Al Khaimah Cement Co.	0.64	0.8%	6,350
Eshraq Investment Services Co.	0.41	0.7%	2,334,446

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
International Holding Co	2.91	(3.0%)	5,309,297
Sudan Telecom. Co.	0.39	(1.8%)	114,106
Ras Al Khaimah Properties	0.44	(1.6%)	254,584
Methaq Takaful Insurance Co.	0.66	(1.3%)	23,809
First Abu Dhabi Bank	15.06	(1.3%)	17,197,838

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.24	0.0%	6,193,670
Eshraq Investment Services Co.	0.41	0.7%	5,786,444
Arkan Building Materials Co.	0.48	1.3%	4,397,025
International Holding Co	2.91	(3.0%)	1,836,410
DANA GAS	0.97	(1.0%)	1,371,094

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	502,461	(0.7%)	(0.7%)	(0.7%)
Banks	260,707	(1.0%)	(1.0%)	6.6%
Inv. & Financial Services	1,925	(0.9%)	(0.9%)	(48.5%)
Real Estate	19,487	(0.0%)	(0.0%)	32.3%
Energy	44,234	0.1%	0.1%	4.4%
Consumer Staples	422	(1.1%)	(1.1%)	(0.2%)
Industrial	7,012	0.7%	0.7%	(13.6%)
Insurance	7,911	(0.0%)	(0.0%)	(11.9%)
Telecommunication	148,815	(0.6%)	(0.6%)	(12.8%)
Services	8,150	0.0%	0.0%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,121.17	(44.40)	(0.9%)	(0.9%)	4.2%
Market Cap (AED Mn)	502,461	(3,612)	(0.7%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	25	(2.68)	(9.6%)	50	52.4
Value Traded (AED Mn)	71	(68.1)	(48.8%)	190	125.1
No. of Trades	729	(582)	(44.4%)	1,586	954

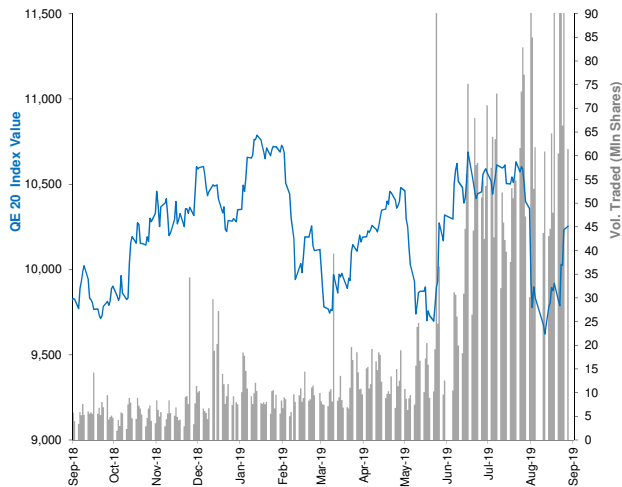
Market Breadth	▲ 6 ▼ 13 = 46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.06	(1.3%)	17,197,838
AL DAR Properties Co.	2.24	0.0%	13,884,393
Emirates Telecom. Co.	16.80	(0.6%)	12,799,588
Abu Dhabi Commercial Bank	8.60	(1.0%)	9,743,469
Abu Dhabi Islamic Bank	5.03	(0.4%)	5,703,257

## Qatar Exchange Daily Report

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>565,297</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(4.0%)</b>
<b>Banking &amp; Finance</b>	<b>294,210</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.8%</b>
<b>Goods &amp; Consumer Services</b>	<b>30,380</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>23.1%</b>
<b>Industrial</b>	<b>141,369</b>	<b>1.2%</b>	<b>1.2%</b>	<b>(4.8%)</b>
<b>Insurance</b>	<b>14,993</b>	<b>(1.7%)</b>	<b>(1.7%)</b>	<b>(12.1%)</b>
<b>Real Estate</b>	<b>34,227</b>	<b>(2.3%)</b>	<b>(2.3%)</b>	<b>(39.0%)</b>
<b>Telecom</b>	<b>27,429</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(10.4%)</b>
<b>Transport</b>	<b>22,688</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>14.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Islamic Bank</b>	<b>16.20</b>	<b>2.5%</b>	7,949,343
<b>Industries Qatar</b>	<b>11.12</b>	<b>2.2%</b>	8,442,087
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>3.64</b>	<b>1.4%</b>	352,742
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.87</b>	<b>1.1%</b>	12,095,112
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.11</b>	<b>1.0%</b>	274,663

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Ezdan Holding Group Co.</b>	<b>0.58</b>	<b>(3.8%)</b>	13,399,577
<b>Qatar Insurance Co.</b>	<b>3.04</b>	<b>(2.9%)</b>	5,316,173
<b>Al Khaleej Takaful Group</b>	<b>1.76</b>	<b>(2.8%)</b>	1,129,526
<b>The Commercial Bank of Qatar</b>	<b>4.66</b>	<b>(2.1%)</b>	5,383,345
<b>Zad Holding Co.</b>	<b>13.26</b>	<b>(1.9%)</b>	117,044

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.58</b>	<b>(3.8%)</b>	<b>22,452,560</b>
<b>Qatar First Bank</b>	<b>0.29</b>	<b>(0.3%)</b>	<b>6,074,912</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.87</b>	<b>1.1%</b>	<b>4,243,750</b>
<b>Masraf Al Rayan</b>	<b>3.62</b>	<b>(0.3%)</b>	<b>2,906,030</b>
<b>Barwa Real Estate Co.</b>	<b>3.35</b>	<b>(1.5%)</b>	<b>2,342,692</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,253.69</b>	<b>20.84</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(0.4%)</b>
<b>Market Cap (QAR Mn)</b>	<b>565,297</b>	<b>1,129</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(4.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>61,416</b>	<b>(30,539)</b>	<b>(33.2%)</b>	<b>27,869</b>	<b>10,040</b>
<b>Value Traded (QAR Mn)</b>	<b>157</b>	<b>(167)</b>	<b>(51.6%)</b>	<b>286</b>	<b>300</b>
<b>No. of Trades</b>	<b>4,987</b>	<b>(2,222)</b>	<b>(30.8%)</b>	<b>6,274</b>	<b>3,994</b>

Market Breadth	▲ 14	▼ 22	= 10
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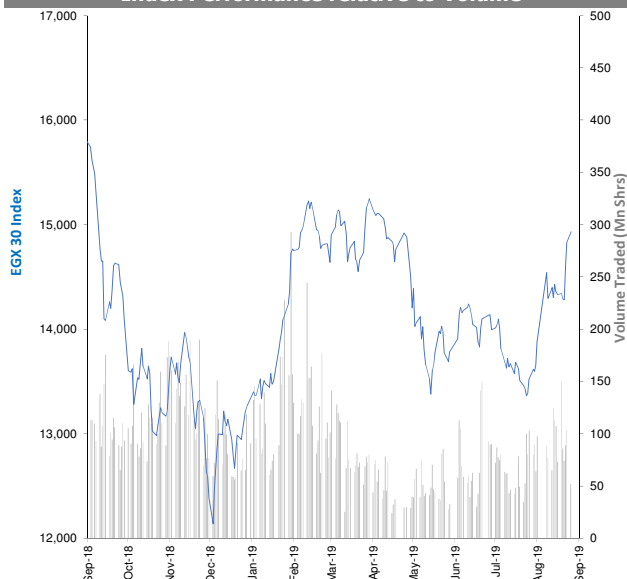
Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.21</b>	<b>0.3%</b>	<b>39.3</b>
<b>Ezdan Holding Group Co.</b>	<b>0.58</b>	<b>(3.8%)</b>	<b>13.4</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.87</b>	<b>1.1%</b>	<b>12.1</b>
<b>Masraf Al Rayan</b>	<b>3.62</b>	<b>(0.3%)</b>	<b>10.6</b>
<b>Qatar International Islamic Bank</b>	<b>7.70</b>	<b>(0.5%)</b>	<b>8.6</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	568,965	0.5%	0.5%	16.7%
Banking & Finance	181,489	0.8%	0.8%	24.5%
Basic Resources	24,117	1.4%	1.4%	(20.4%)
Chemical	34,218	2.2%	2.2%	(11.2%)
Construction & Material	17,653	0.4%	0.4%	(20.2%)
Financial Services	31,880	0.5%	0.5%	2.2%
Food & Beverage	11,090	(1.6%)	(1.6%)	(14.7%)
Healthcare & Pharma.	7,461	0.0%	0.0%	(11.8%)
Ind. Goods, Services, Auto.	54,778	0.1%	0.1%	15.5%
Media	1,039	(0.2%)	(0.2%)	(10.6%)
Oil & Gas	5,747	0.7%	0.7%	7.0%
Personal & Household	41,252	0.1%	0.1%	(3.8%)
Real Estate	72,838	0.4%	0.4%	95.9%
Telecommunication	73,333	0.0%	0.0%	71.4%
Travel & Leisure	12,071	0.3%	0.3%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	8.37	8.3%
Tourah cement Co.	7.74	4.6%
Suez Cement Co.	8.54	3.4%
EGYPTIAN RESORTS	3.07	3.4%
Misr Cement Co.	8.25	3.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Cement	3.39	(5.3%)
Juhayna Food Industries	9.81	(1.9%)
Amer Group Holding	0.71	(1.7%)
Emaar Misr for Development SAE	3.15	(1.6%)
UNITED HOUSING	3.19	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.68	5,597
PALM HILL DEV CO	2.36	5,524
El Ezz Steel Rebars	11.06	4,671
Egyptian Iron & Steel Co.	3.05	3,677
TALAT MOSTAFA	11.66	2,856

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,931.66	96.30	0.6%	0.6%	14.5%
Market Cap (EGP Bn)	568,965	2,963	0.5%	0.5%	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	52	(51.53)	(49.8%)	84	145
Value Traded (EGP Mn)	428	(336.2)	(44.0%)	546	902
No. of Trades	13,326	(2,175)	(14.0%)	13,169	16,421

Market Breadth	▲	31	▼	14	=	15
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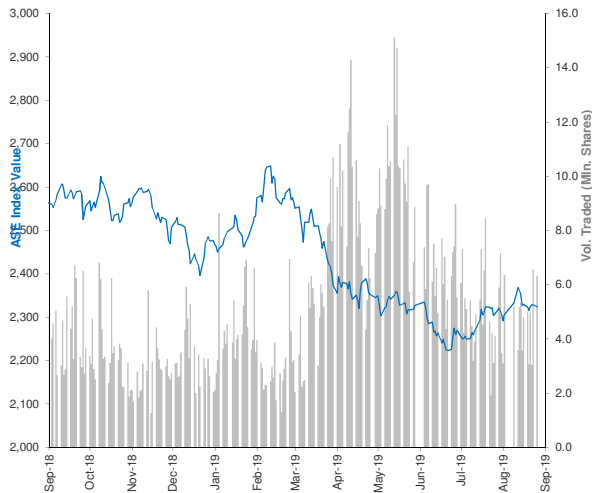
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.02	1.05%	68.34
El Ezz Steel Rebars	11.06	1.94%	51.66
TALAT MOSTAFA	11.66	0.78%	33.29
TELECOM EGYPT	13.49	0.15%	27.98
Elsweddy Cables	14.03	(0.92%)	21.43



## Amman Stock Exchange Daily Report (1st Market)

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,957</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(8.7%)</b>
<b>Banks</b>	<b>8,025</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(11.1%)</b>
<b>Insurance</b>	<b>88</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(4.8%)</b>
<b>Diversified Financial Services</b>	<b>157</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>4.3%</b>
<b>Real Estate</b>	<b>195</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(0.6%)</b>
<b>Health Care Services</b>	<b>25</b>	<b>(1.1%)</b>	<b>(1.1%)</b>	<b>(15.3%)</b>
<b>Educational Services</b>	<b>215</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(12.9%)</b>
<b>Hotels and Tourism</b>	<b>89</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(2.9%)</b>
<b>Transportation</b>	<b>75</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>1.3%</b>
<b>Technology &amp; Communications</b>	<b>325</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>3.1%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Utilities &amp; Energy</b>	<b>424</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>21.3%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(3.0%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>41</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(1.6%)</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.3%</b>	<b>0.3%</b>	<b>1.2%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>65</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>14.2%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>710</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(11.5%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>307</b>	<b>0.4%</b>	<b>0.4%</b>	<b>4.1%</b>
<b>Engineering &amp; Construction</b>	<b>27</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(23.8%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(1.6%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>66</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(12.4%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING	0.21	5.0%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENT	1.38	4.5%
TRANSPORT& INVESTMENT BARTER COMPANY	0.23	4.5%
CONTEMPO FOR HOUSING PROJECTS	0.72	4.3%
SPECIALIZED JORDANIAN INVESTMENT	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
HOUSING BANK FOR TRADING & FINANCE	5.51	(4.2%)
JORDAN DUBAI PROPERTIES	0.50	(3.8%)
NATIONAL PORTFOLIO SECURITIES	0.78	(3.7%)
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.32	(3.0%)
NATIONAL ALUMINIUM INDUSTRIAL	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.37	1,190
UNION INVESTMENT CORPORATION	1.14	823
SPECIALIZED INVESTMENT COMPOUNDS	1.99	541
JORDAN COMMERCIAL BANK	0.81	305
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.34	155

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,819.28	(1.83)	(0.1%)	(0.1%)	(4.7%)
Market Cap (JD Mn)	10,956.87	(47.81)	(0.4%)	(0.4%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,381	121	2.8%	2,727	2,366
Value Traded (JD '000)	4,316	(457)	(9.6%)	6,652	3,576
No. of Trades	1,283	(331)	(20.5%)	19,455	1,357

### Market Breadth

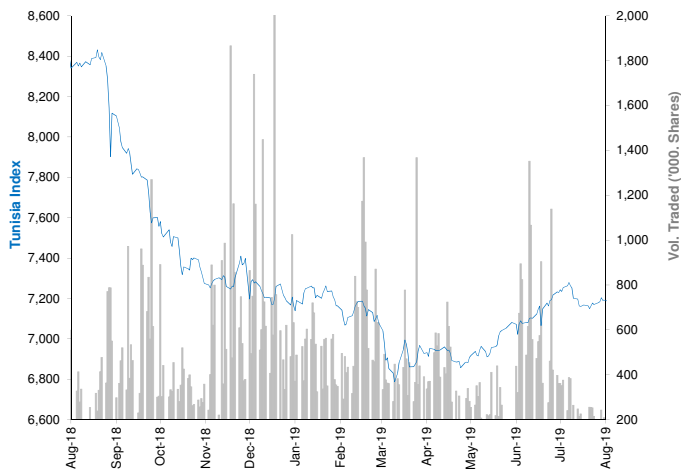
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.99	0.0%	1,064,288
UNION INVESTMENT CORPORATION	1.14	(0.9%)	937,497
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.37	2.8%	439,704
ARAB BANK \$USD	5.94	0.2%	261,215
JORDAN PETROLEUM REFINERY	3.20	0.0%	258,237

## Tunisia Stock Exchange Daily Report

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,498	0.2%	0.4%	(4.8%)
Banking	8,583	0.60%	4.1%	(1.0%)
Insurance	650	(1.4%)	(8.0%)	(3.0%)
Leasing	485	(0.1%)	(1.4%)	(18.7%)
Financial Services	2,486	(0.5%)	(5.1%)	(3.5%)
Industrial	1,431	1.3%	0.4%	7.7%
Chemical Industry	623	0.3%	(1.5%)	(4.9%)
Food & Beverage	2,413	0.2%	1.2%	(17.3%)
Retailing	1,257	0.1%	(2.8%)	(7.8%)
Others	1,569	(0.7%)	(3.0%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTIPAPIER	6.90	3.0%
Union Bancaire pour le Commerce et l'Industrie	28.69	3.0%
Société Tunisienne de Verreries	9.85	2.6%
Automobile Réseau Tunisien et Services	5.69	2.5%
Banque de Tunisie	8.00	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	2.73	(5.9%)
Société Tunisienne d'Assurances et de Réassurances	130.00	(3.0%)
Laboratoires Adwya	3.87	(2.5%)
Electrostar	0.86	(2.3%)
Société Nouvelle Maison de la Ville de Tunis	8.20	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	6.90	45,013
Société Indust. d'Appareillage et Matériel Electrique	3.12	44,484
TelNet Holding	8.84	41,284
Société Tunisienne des Marchés de Gros	2.24	34,287
Société Moderne de Céramique	0.99	26,168

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,278.43	35.8	0.5%	1.6%	0.1%
Market Cap (DT Mln)	19,498	44.1	0.2%	0.4%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	338	50.8	17.7%	437	595
Value Traded ('000 DT)	2,434	(650.6)	(21.1%)	3,695	5,176
No. of Trades	1,019	269.0	35.9%	3,948	1,519

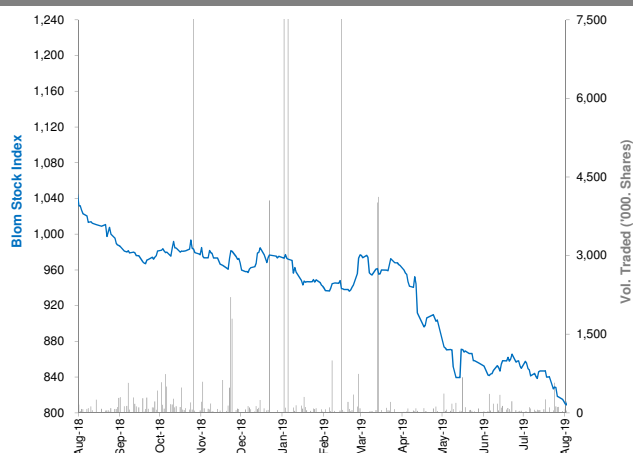
Market Breadth	▲	18	▼	23	=	25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	19.60	0.1%	388
TelNet Holding	8.84	1.8%	363
SOTIPAPIER	6.90	3.0%	309
Banque de Tunisie	8.00	2.3%	209
Banque Internationale Arabe de Tunisie	118.00	0.0%	149

## Beirut Stock Exchange Daily Report

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>7,904</b>	<b>(0.2%)</b>	<b>(3.8%)</b>	<b>(18.3%)</b>
<b>Banking</b>	<b>6,709</b>	<b>0.0%</b>	<b>(2.3%)</b>	<b>(17.6%)</b>
<b>Industrial</b>	<b>212</b>	<b>(2.1%)</b>	<b>(5.5%)</b>	<b>(34.9%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>947</b>	<b>(1.2%)</b>	<b>(13.0%)</b>	<b>(18.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Byb Pref. 2008</b>	<b>65.00</b>	<b>1.6%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Holcim Liban</b>	<b>9.66</b>	<b>(2.3%)</b>
<b>Solidere A</b>	<b>5.70</b>	<b>(1.7%)</b>
<b>Solidere B</b>	<b>5.80</b>	<b>(0.3%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>BLOM Bank GDR</b>	<b>7.09</b>	<b>29,660</b>
<b>Solidere B</b>	<b>5.80</b>	<b>8,872</b>
<b>Solidere A</b>	<b>5.70</b>	<b>7,088</b>
<b>Byb Pref. 2008</b>	<b>65.00</b>	<b>205</b>
<b>Holcim Liban</b>	<b>9.66</b>	<b>50</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>796.76</b>	<b>(1.4)</b>	<b>(0.2%)</b>	<b>(3.8%)</b>	<b>(18.4%)</b>
<b>Market Cap (USD Mn)</b>	<b>7,904.23</b>	<b>(13.8)</b>	<b>(0.2%)</b>	<b>(3.8%)</b>	<b>(18.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>45.88</b>	<b>21</b>	<b>81.4%</b>	<b>1,230</b>	<b>369</b>
<b>Value Traded ('000s USD)</b>	<b>315.97</b>	<b>118</b>	<b>59.6%</b>	<b>5,772</b>	<b>2,690</b>

Market Breadth	 1  3 = 25
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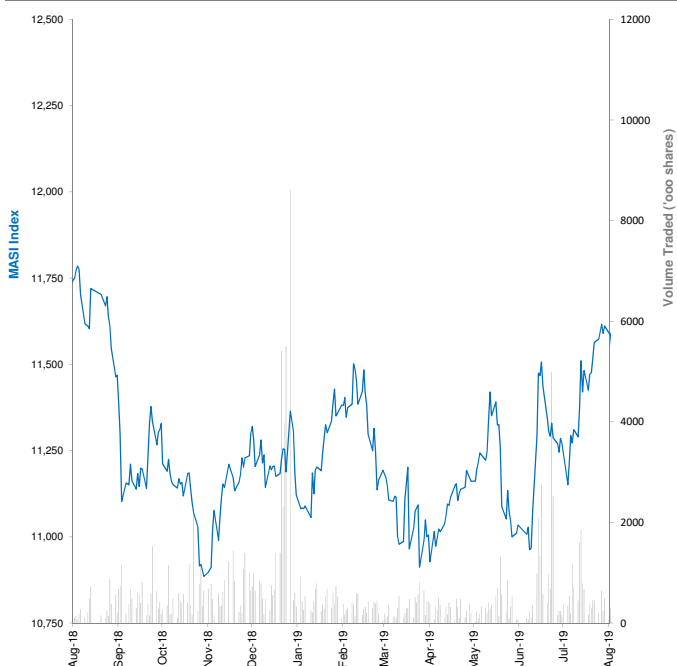
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>BLOM Bank GDR</b>	<b>7.09</b>	<b>0.0%</b>	<b>210,184</b>
<b>Solidere B</b>	<b>5.80</b>	<b>(0.3%)</b>	<b>51,458</b>
<b>Solidere A</b>	<b>5.70</b>	<b>(1.7%)</b>	<b>40,518</b>
<b>Byb Pref. 2008</b>	<b>65.00</b>	<b>1.6%</b>	<b>13,325</b>
<b>Holcim Liban</b>	<b>9.66</b>	<b>(2.3%)</b>	<b>483</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	576,860	(0.6%)	0.6%	1.8%
Banking	203,541	(0.9%)	(0.3%)	1.7%
Beverages	2,752	0.0%	(3.1%)	(2.9%)
Chemicals	1,677	(3.2%)	(1.0%)	(5.1%)
Construction & Bldg. Material	66,037	(0.4%)	3.2%	(2.2%)
Distributors	12,017	1.8%	5.4%	11.1%
Electrical & Electronic Equip.	292	0.0%	5.3%	(2.2%)
Electricity	21,466	0.0%	1.1%	2.2%
Food Producers & Processors	25,152	(1.7%)	0.4%	24.3%
Holding Companies	2,816	(2.5%)	0.0%	2.1%
Insurance	22,541	(1.0%)	1.4%	(3.4%)
Investment & other Finance	4,120	(0.2%)	(0.5%)	5.0%
Leisures & Hotel	2,264	0.6%	(11.2%)	(8.6%)
Materials, Software & Computer	2,912	2.0%	2.2%	22.6%
Mining	12,865	(1.1%)	1.0%	(6.2%)
Oil & Gas	14,411	0.0%	2.4%	21.8%
Real Estate	49,593	(0.2%)	0.5%	(4.8%)
Telecommunications	127,601	(0.4%)	0.3%	2.6%
Transport	1,146	1.1%	1.6%	6.1%
Utilities	3,588	3.1%	(0.8%)	(9.4%)
Forestry & Paper	69	0.0%	(3.2%)	28.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	65.0	8.3%
LYDEC	448.5	3.1%
LABEL VIE	2,700.0	2.8%
HPS	3,380.0	2.4%
CIMENTS DU MAROC	1,706.0	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
SONASID	260.0	(4.3%)
DOUJA PROM ADDOHA	9.7	(3.4%)
SNEP	406.0	(3.3%)
SAHAM ASSURANCE	1,350.0	(3.2%)
COLORADO	58.2	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	9.66	395,577
BCP	272.00	24,660
ITISSALAT AL-MAGHRIB	145.15	23,388
ATTIJARIWAFABANK	482.50	14,983
AUTO HALL	66.00	10,300

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,710.94	(68.5)	(0.6%)	0.8%	3.1%
Market Cap (MAD Mn)	576,860	(3.3)	(0.6%)	0.6%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	520.71	(132.8)	(20.3%)	452	516
Value Traded (MAD Mn)	27.46	(43.92)	(61.5%)	51	70

Market Breadth	▲ 8	▼ 18	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LABEL VIE	2,700.00	2.8%	5.67
MINIERE TOUSSIT	1,355.00	(0.7%)	5.13
ATTIJARIWAFABANK	482.50	(1.1%)	3.61
BCP	272.00	(0.4%)	3.36
DOUJA PROM ADDOHA	9.66	(3.4%)	1.90

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