

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	2,992,360	3,133,373	4.7%
Earnings Per Share (fils)	7.51	7.86	4.7%
Total Operating Revenue (KWD)	79,595,093	108,672,934	36.5%
Gross Profit / (Loss) (KWD)	3,344,951	2,656,748	(20.6%)
Return on Average Equity (ROAE)	5.80%	6.03%	
Return on Average Assets (ROAA)	4.11%	4.01%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	29,001,364	22,534,049	(22.3%)
Non-current Assets	60,861,614	68,054,898	11.8%
Total Assets	89,862,978	90,588,947	0.8%
Shareholders' Equity*	59,564,106	60,512,015	1.6%
Liabilities:			
Current Liabilities	19,788,418	22,273,870	12.6%
Non-current Liabilities	10,510,454	7,803,062	(25.8%)
Total Liabilities	30,298,872	30,076,932	(0.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,359	P/E (x)	12.46
Value (KWD '000)	6,061	P/BV (x)	0.76
Closing Price (KWD)	0.113	Dividend Yield	4.36%
Book Value Per Share (KWD)	0.152	YTD Share Turnover	11.95%
Current Market Capitalization (KWD Million)	45.7	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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