

Arabi Holding Group Co.

16-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

| Profitability | 9M-2015 | 9M-2016 | Variance |
|---------------------------------|------------|-------------|----------|
| Net Profit / (Loss) (KWD) | 589,605 | (1,467,195) | NM |
| Earnings Per Share (fils) | 3.54 | (8.83) | NM |
| Total Operating Revenue (KWD) | 71,097,925 | 63,886,469 | (10.1%) |
| Gross Profit / (Loss) (KWD) | 5,412,463 | 5,456,676 | 0.8% |
| Return on Average Equity (ROAE) | 1.67% | NM | |
| Return on Average Assets (ROAA) | 0.23% | NM | |

| Balance Sheet Summary (KWD) | 30-Sep-15 | 30-Sep-16 | Variance |
|------------------------------|--------------------|--------------------|-------------|
| Assets: | | | |
| Current Assets | 97,233,317 | 110,414,048 | 13.6% |
| Non-current Assets | 94,561,742 | 96,366,737 | 1.9% |
| Total Assets | 191,795,059 | 206,780,785 | 7.8% |
| Shareholders' Equity* | 25,577,289 | 25,648,745 | 0.3% |
| Liabilities: | | | |
| Current Liabilities | 127,631,396 | 136,900,410 | 7.3% |
| Non-current Liabilities | 37,361,885 | 40,801,320 | 9.2% |
| Total Liabilities | 164,993,281 | 177,701,730 | 7.7% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|--------|--------------------|--------|
| Volume (Shrs '000) | 53,090 | P/E (x) | NM |
| Value (KWD '000) | 3,211 | P/BV (x) | 0.34 |
| Closing Price (KWD) | 0.050 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.154 | YTD Share Turnover | 30.69% |
| Current Market Capitalization (KWD Million) | 8.6 | Beta | 0.47 |

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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