

Arkan Al-Kuwait Real Estate Co.\*

11-Mar-14

## Kuwait Stock Exchange Q1-2013/14 Financial Results Announcement

Profitability	Q1-2012/13	Q1-2013/14	Variance
Net Profit (Loss) KWD	585,927	842,699	43.8%
Earnings Per Share (fils)	2.50	3.60	44.0%
Return on Average Equity (ROAE)	8.58%	9.69%	
Return on Average Assets (ROAA)	5.58%	6.06%	

Balance Sheet Summary (KWD)	30-Nov-12	30-Nov-13	Variance
<b>Assets:</b>			
Current Assets	2,958,350	3,556,857	20.2%
Non-current Assets	39,410,871	42,422,401	7.6%
<b>Total Assets</b>	<b>42,369,221</b>	<b>45,979,258</b>	<b>8.5%</b>

Shareholders' Equity*	26,842,850	28,430,759	5.9%
<b>Liabilities:</b>			
Current Liabilities	15,230,190	17,148,941	12.6%
Non-current Liabilities	296,181	399,558	34.9%
<b>Total Liabilities</b>	<b>15,526,371</b>	<b>17,548,499</b>	<b>13.0%</b>

\*Fiscal Year Ends in September

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	493	P/E (x)	10.10
Value (KWD '000)	66	P/BV (x)	1.01
Closing Price (KWD)	0.120	Dividend Yield	3.80%
Book Value Per Share (KWD)	0.127	YTD Share Turnover	0.22%
Current Market Capitalization (KWD Million)	28.7	Beta	0.29

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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