

Nafais Holding Co.

13-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	4,776,716	5,981,660	25.2%
Earnings Per Share (fils)	11.56	14.46	25.1%
Total Operating Revenue (KWD)	9,149,486	9,653,136	5.5%
Gross Profit / (Loss) (KWD)	4,614,139	4,507,064	(2.3%)
Return on Average Equity (ROAE)	7.79%	9.49%	
Return on Average Assets (ROAA)	6.29%	8.68%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	9,011,770	7,515,256	(16.6%)
Non-current Assets	60,824,362	62,134,946	2.2%
Total Assets	69,836,132	69,650,202	(0.3%)

Shareholders' Equity*	62,175,762	65,374,899	5.1%
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Liabilities:

Current Liabilities	6,410,482	2,923,336	(54.4%)
Non-current Liabilities	1,222,311	1,310,158	7.2%
Total Liabilities	7,632,793	4,233,494	(44.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	55,320	P/E (x)	12.30
Value (KWD '000)	9,921	P/BV (x)	1.16
Closing Price (KWD)	0.180	Dividend Yield	5.45%
Book Value Per Share (KWD)	0.158	YTD Share Turnover	13.13%
Current Market Capitalization (KWD Million)	75.8	Beta	0.18

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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