

Humansoft Holding Co.

18-Apr-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	6,196,604	7,137,590	15.2%
Earnings Per Share (fils)	51.00	59.00	15.7%
Total Operating Revenue (KWD)	14,154,479	15,242,152	7.7%
Gross Profit / (Loss) (KWD)	6,500,384	7,487,571	15.2%
Return on Average Equity (ROAE)	52.16%	50.41%	
Return on Average Assets (ROAA)	27.96%	26.84%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	46,252,432	53,119,831	14.8%
Non-current Assets	38,687,153	49,336,728	27.5%
Total Assets	84,939,585	102,456,559	20.6%

Shareholders' Equity*	44,391,400	55,382,547	24.8%
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Liabilities:

Current Liabilities	29,572,238	30,340,191	2.6%
Non-current Liabilities	10,975,947	16,733,821	52.5%
Total Liabilities	40,548,185	47,074,012	16.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	18,297	P/E (x)	16.43
Value (KWD '000)	53,984	P/BV (x)	7.46
Closing Price (KWD)	3.380	Dividend Yield	3.39%
Book Value Per Share (KWD)	0.455	YTD Share Turnover	14.97%
Current Market Capitalization (KWD Million)	413.2	Beta	0.13

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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