

Arabi Holding Group Co.

16-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	2,050,490	589,605	(71.2%)
Earnings Per Share (fils)	12.91	3.73	(71.1%)
Total Operating Revenue (KWD)	48,235,745	71,097,925	47.4%
Gross Profit / (Loss) (KWD)	577,758	5,412,463	836.8%
Return on Average Equity (ROAE)	9.77%	3.29%	
Return on Average Assets (ROAA)	1.59%	0.45%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	152,028,568	97,233,317	(36.0%)
Non-current Assets	19,438,577	94,561,742	386.5%
Total Assets	171,467,145	191,795,059	11.9%
Shareholders' Equity*	23,897,697	25,577,289	7.0%
Liabilities:			
Current Liabilities	121,773,972	127,631,396	4.8%
Non-current Liabilities	25,654,555	37,361,885	45.6%
Total Liabilities	147,428,527	164,993,281	11.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,491	P/E (x)	12.41
Value (KWD '000)	1,254	P/BV (x)	0.53
Closing Price (KWD)	0.082	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.161	YTD Share Turnover	6.37%
Current Market Capitalization (KWD Million)	13.5	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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