

Soor Fuel Marketing Co.

14-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	3,558,609	2,807,897	(21.1%)
Earnings Per Share (fils)	8.87	7.00	(21.1%)
Total Operating Revenue (KWD)	77,663,350	78,088,776	0.5%
Gross Profit / (Loss) (KWD)	3,558,609	2,807,897	(21.1%)
Return on Average Equity (ROAE)	7.52%	5.88%	
Return on Average Assets (ROAA)	5.91%	4.58%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	24,002,479	22,162,214	(7.7%)
Non-current Assets	48,826,640	53,368,777	9.3%
Total Assets	72,829,119	75,530,991	3.7%
Shareholders' Equity*	56,956,833	58,654,468	3.0%
Liabilities:			
Current Liabilities	15,460,355	16,271,584	5.2%
Non-current Liabilities	411,931	604,939	46.9%
Total Liabilities	15,872,286	16,876,523	6.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,652	P/E (x)	13.22
Value (KWD '000)	1,418	P/BV (x)	0.77
Closing Price (KWD)	0.112	Dividend Yield	4.42%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	3.13%
Current Market Capitalization (KWD Million)	45.3	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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