

Amwal International Investment Co.

14-Aug-17

## Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	49,358	142	(99.7%)
Earnings Per Share (fils)	0.27	0.001	(99.6%)
Total Operating Revenue (KWD)	2,967,824	1,969,242	(33.6%)
Gross Profit / (Loss) (KWD)	541,912	214,804	(60.4%)
Return on Average Equity (ROAE)	1.98%	1.66%	
Return on Average Assets (ROAA)	1.52%	1.24%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
<b>Assets:</b>			
Current Assets	7,405,121	7,216,398	(2.5%)
Non-current Assets	13,471,468	13,729,872	1.9%
<b>Total Assets</b>	<b>20,876,589</b>	<b>20,946,270</b>	<b>0.3%</b>
<b>Shareholders' Equity*</b>	<b>15,591,344</b>	<b>15,682,885</b>	<b>0.6%</b>
<b>Liabilities:</b>			
Current Liabilities	522,018	350,368	(32.9%)
Non-current Liabilities	232,204	255,872	10.2%
<b>Total Liabilities</b>	<b>754,222</b>	<b>606,240</b>	<b>(19.6%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	190,546	P/E (x)	29.08
Value (KWD '000)	9,873	P/BV (x)	0.48
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnover	105.54%
Current Market Capitalization (KWD Million)	7.6	Beta	0.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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