

### Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	112,816	309,246	174.1%
Earnings Per Share (fils)	0.62	1.71	175.8%
Total Operating Revenue (KWD)	4,866,904	5,487,467	12.8%
Gross Profit / (Loss) (KWD)	1,078,962	1,678,709	55.6%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.73%	2.00%	
Return on Average Assets (ROAA)	0.58%	1.52%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
<b>Assets:</b>			
Current Assets	6,563,130	7,449,769	13.5%
Non-current Assets	13,216,520	13,560,916	2.6%
<b>Total Assets</b>	<b>19,779,650</b>	<b>21,010,685</b>	<b>6.2%</b>
<b>Shareholders' Equity*</b>	<b>15,366,523</b>	<b>15,613,507</b>	<b>1.6%</b>
<b>Liabilities:</b>			
Current Liabilities	390,623	495,807	26.9%
Non-current Liabilities	195,793	240,121	22.6%
<b>Total Liabilities</b>	<b>586,416</b>	<b>735,928</b>	<b>25.5%</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	167,145.44	P/E (x)	48.46
Value (KWD '000)	8,231.68	P/BV (x)	0.96
Closing Price (KWD)	0.083	Dividend Yield	0.00%
Book Value Per Share (KWD)	#DIV/0!	YTD Share Turnover	92.58%
Current Market Capitalization (KWD Million)	15.0	Beta	0.46

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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#### Disclosure:

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