

MENA Markets Daily Report

October 19, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	7,410.34	(1.74%)	(1.8%)	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▼	487.69	(0.78%)	7.7%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,956.92	(0.54%)	5.3%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	9,547.54	(3.59%)	11.9%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	4,270.43	(4.95%)	26.7%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	4,768.15	(2.29%)	11.1%	63.1%
Bahrain 7	Qatar	QE 20 Index	▼	12,942.00	(2.90%)	24.7%	24.2%
Oman 8	Bahrain	Bahrain All Share	▼	1,447.06	(0.98%)	15.9%	17.2%
Egypt 9	Oman	MSM 30 Index	▼	6,872.27	(3.26%)	0.6%	18.6%
Jordan 10	Egypt	EGX 30	▼	8,593.51	(3.38%)	26.7%	24.2%
Tunisia 11	Jordan	ASE Index	▼	2,094.67	(0.49%)	1.4%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,102.96	0.12%	4.5%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▼	4,609.00	(0.11%)	5.2%	(4.3%)
Syria 14	Morocco	MASI	▲	10,099.34	1.24%	0.2%	(2.6%)
	Syria	DSE Weighted Index	▼	1,297.16	(0.07%)	3.8%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▼	2,341.18	(0.65%)	10.6%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,072.94	2.65%	(25.6%)	(5.5%)
	India	SENSEX	▲	26,108.53	0.42%	23.3%	9.0%
	Brazil	BOVESPA Stock Index	▲	55,723.79	2.63%	8.2%	(15.5%)
	Mexico	BOLSA Index	▲	43,273.50	0.85%	1.3%	(2.2%)
	Korea	KOSPI Index	▼	1,900.66	(0.95%)	(5.5%)	0.7%
	Taiwan	TAIEX Index	▼	8,512.88	(1.40%)	(1.1%)	11.8%
Global Markets							
	World	MSCI World Index	▲	1,613.56	1.32%	(2.9%)	24.1%
	Asia	MSCI Asia Pacific	▼	133.70	(0.81%)	(5.4%)	9.3%
	Europe	DJ Stoxx 600	▲	318.68	2.79%	(2.9%)	17.4%
	Europe	FTSEurofirst 300	▲	1,280.17	2.76%	(2.8%)	16.1%
	Emerging Markets	MSCI EM Index	▲	976.76	0.63%	(2.6%)	(5.0%)
	U.S.A	S&P 500	▲	1,886.76	1.29%	2.1%	29.6%
	U.S.A	DJIA	▲	16,380.41	1.63%	(1.2%)	26.5%
	U.S.A	NASDAQ Composite	▲	4,258.44	0.97%	2.0%	38.3%
	UK	FTSE 100	▲	6,310.29	1.85%	(6.5%)	14.4%
	Germany	DAX	▲	8,850.27	3.12%	(7.3%)	25.5%
	Japan	NIKKEI 225	▼	14,532.51	(1.40%)	(10.8%)	56.7%
	Hong Kong	HANG SENG INDEX	▲	23,023.21	0.53%	(1.2%)	2.9%
Commodities							
	Oil	OPEC Crude	▼	81.17	(0.88%)	(24.8%)	0.2%
	Oil	Brent	▲	86.16	0.40%	(19.0%)	6.2%
	Oil	Kuwait	▲	83.57	4.90%	(23.4%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.77	(0.79%)	(10.4%)	3.4%
	Gold	Gold Spot \$/Oz	▼	1,239.24	(0.30%)	2.8%	(28.1%)

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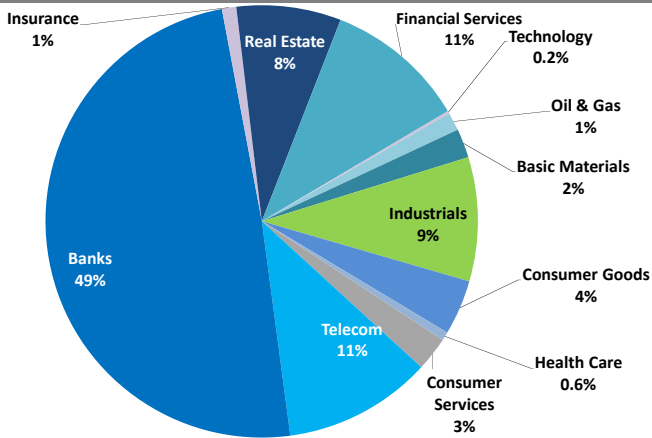
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

October 19, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	18.7	10.1%
2- Kuwait Finance House	3,595.4	29.8	7.0%
3- Zain	2,809.0	12.9	14.2%
4- Ahli United Bank - Bahrain	1,392.8	11.2	14.0%
5- Kuwait Food Co. (Americana)	1,238.2	23.2	16.1%
6- Kuwait Projects Co.	1,046.2	24.0	8.4%
7- Gulf Bank	1,016.0	30.3	6.8%
8- Agility	1,004.1	20.6	5.6%
9- Boubyan Bank	1,002.2	50.8	7.1%
10- Commercial Bank of Kuwait	946.0	32.6	5.2%
Total	18,802	19.89	9.7%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts	0.212	0.010	5.0%
Educational Holding Group	0.168	0.006	3.7%
Independent Petroleum Group	0.470	0.015	3.3%
Kuwait National Cinema Co.	0.980	0.030	3.2%
Yiaco Medical Co.	0.246	0.006	2.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Industries Co.	0.106	(0.010)	(8.6%)
Mazaya Holding Co.	0.130	(0.010)	(7.1%)
Hilal Cement Company	0.132	(0.010)	(7.0%)
Kuwait Investment Co.	0.132	(0.010)	(7.0%)
Kuwait Foundry Co.	0.340	(0.025)	(6.8%)

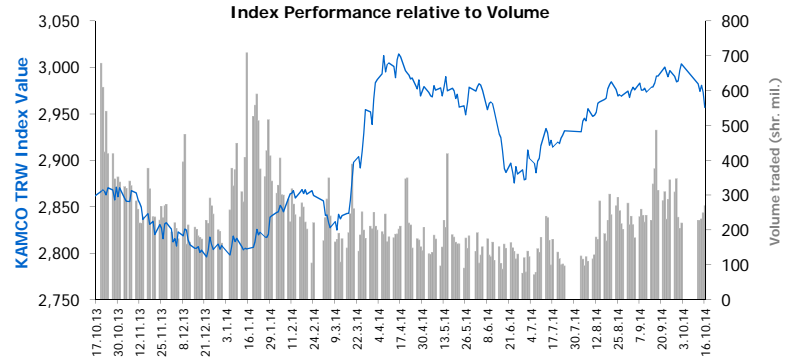
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.036	(0.001)	28,082,112
Abyaar Real Estate Development Co.	0.046	(0.003)	23,004,750
National Ranges Co. (MAYADEEN)	0.049	(0.004)	15,111,763
Coast Investment & Development Co.	0.080	(0.003)	13,353,416
Al-Mal Investment Co.	0.050	(0.002)	9,324,721

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Kuwaiti Stock Exchange	32,563.0	(0.8%)	(1.4%)	4.7%
Oil & Gas	447.1	(1.5%)	(3.3%)	1.8%
Basic Materials	706.0	(4.1%)	(7.6%)	2.3%
Industrials	3,021.6	(1.4%)	(3.0%)	9.0%
Consumer Goods	1,343.1	(0.1%)	(0.1%)	19.0%
Health Care	202.1	0.5%	(0.2%)	(5.4%)
Consumer Services	830.8	1.3%	(2.8%)	(6.2%)
Telecommunications	3,618.7	(0.3%)	(1.5%)	(7.6%)
Banks	16,004.6	(0.5%)	(0.1%)	9.4%
Insurance	350.0	(3.6%)	(1.2%)	2.5%
Real Estate	2,546.2	(1.2%)	(2.4%)	(4.3%)
Financial Services	3,432.2	(1.5%)	(3.6%)	2.3%
Technology	60.5	(3.6%)	(2.5%)	(12.0%)

Market Breadth		14		107		72
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,956.92	(16.0)	(0.5%)	(1.0%)	5.3%	
KSE Price Index	7,410.34	(131.2)	(1.7%)	(2.8%)	(1.8%)	
KSE Weighted Index	487.69	(3.8)	(0.8%)	(1.4%)	7.7%	
Kuwait 15 Index	1,195.58	(3.2)	(0.3%)	(0.7%)	11.9%	
Market Cap (KWD Mn)	32,563	(257.3)	(0.8%)	(1.4%)	4.7%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	269.9	20.6	8.3%	224.2	577.4
Value Traded (KWD Mn)	38.9	11.7	43.1%	25.6	50.0
No. of Trades	5,935	943.0	18.9%	4,855	9,568

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.2%	5.1%	5.2%	6.7%	7.5%
KSE Price Index	7.5%	10.2%	9.5%	9.3%	9.3%
KSE Weighted Index	7.4%	7.4%	7.6%	9.4%	10.4%

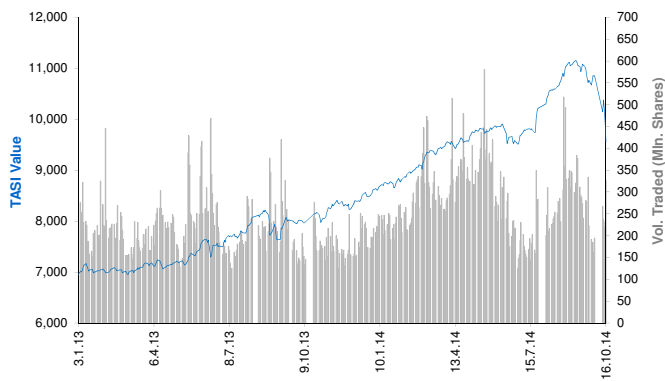
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
National Bank of Kuwait	0.990	0.010	8,437,850
ZAIN	0.650	0.000	2,997,292
Burgan Bank	0.540	(0.010)	2,315,148
Kuwait Finance House	0.830	0.000	2,278,520
Tamdeen Real Estate Co.	0.300	(0.010)	1,387,701

Saudi Tadawul Daily Report

October 19, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	324,750	12.7	16.0%
2- Saudi Telecom	135,000	11.1	20.5%
3- Al-Rajhi Bank	102,781	14.9	17.0%
4- Kingdom Holding Co.	83,938	NM	2.4%
5- Saudi Electricity Co.	68,749	13.9	8.4%
6- Al-Etihad Etisalat Co.	64,295	10.0	26.0%
7- SABB	56,500	13.9	16.8%
8- Riyadh Bank	54,750	12.9	12.6%
9- Samba Financial Group	51,480	11.0	13.0%
10- Saudi Arabia Fertilizers Co.	51,250	17.0	47.2%

Subtotal	993,493	13.65	15.3%
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* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Industrial Investment Group	34.50	1.2%	77,254
Middle East Specialised Cables	18.50	0.7%	46,969
Saudi Hollandi Bank	47.50	0.4%	17,955
Al-Babtain Power & Telecom. Co.	40.80	0.2%	52,174

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Arabia Refineries Co.	67.50	(9.9%)	48,038
Saudi Indian Co. for Cooperative Ins.	33.60	(9.9%)	20,234
SABB Takaful	40.50	(9.9%)	66,952
Arabian Pipe Co.	24.40	(9.9%)	69,293
Solidarity Saudi Takaful co.	20.20	(9.9%)	78,967

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	20.10	(6.5%)	34,663
Dar Al Arkan Real Estate Dev. Co.	12.45	(4.5%)	33,721
ZAIN KSA	9.20	(7.3%)	29,786
Saudi Kayan	14.15	(3.7%)	17,272
Saudi Basic Industries Corp	108.25	(5.7%)	8,752

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	1,946,547	(11.9%)	17.5	2.3	3.1%
Banks & Financial	436,349	(11.9%)	14.1	1.9	2.3%
Petrochemical Industries	540,150	(16.5%)	14.5	2.1	4.3%
Cement	100,675	(8.7%)	17.8	3.3	5.4%
Retail	79,430	(9.0%)	27.0	6.6	1.8%
Energy & Utilities	71,074	(4.5%)	14.1	1.2	4.3%
Agric. & Food Ind.	122,253	(7.6%)	26.4	4.8	2.0%
Telecom	213,135	(8.9%)	13.9	2.3	3.8%
Insurance	44,362	(14.3%)	NM	4.7	0.1%
Multi-Inv.	91,654	(6.1%)	NM	2.4	2.2%
Indust. Inv.	60,928	(12.5%)	17.4	1.8	1.6%
Bldg. & Const.	32,550	(12.9%)	28.4	3.0	2.1%
Real Estate Dev.	103,883	(11.0%)	46.0	2.0	0.9%
Transport	18,060	(14.2%)	16.2	2.2	2.6%
Media & Publishing	4,284	(10.0%)	NM	1.9	0.0%
Hotel & Tourism	27,759	(11.1%)	18.8	5.2	2.7%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	9,547.54	(355.5)	(3.6%)	(12.0%)	11.9%
Market Cap (SAR Mn)	1,946,547	(69,711.4)	(3.5%)	(11.9%)	11.1%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	12.9%	11.8%	12.2%	14.6%	14.8%

*** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	327	95.60	41.4%	283	218
Value Traded (SAR Mn)	10,192	2,889	39.6%	8,725	5,675
No. of Trades	156,848	46,073	41.6%	156,900	125,204

Market Breadth	▲	4	▼	156	=	6
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	40.10	10,278	250,422	301.0%
Saudi Marketing Company	118.00	10,474	112,044	198.0%
BUPA Arabia for Cooperative Ins.	124.00	8,321	108,870	193.1%
Al Hammadi Co. For Dev. and Inv.	75.25	16,470	184,988	144.3%
Al Alamiya for Cooperative Insurance Co.	102.00	8,397	92,867	108.6%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	33.60	10,347	146,411	(58.5%)
Amana Cooperative Insurance	25.90	12,828	370,543	(41.0%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Saudi Fransi Cooperative Ins. Co.	51.75	5,651	89,967	(35.3%)
Etihad Atheeb Telecom	9.35	28,482	1,827,216	(35.1%)

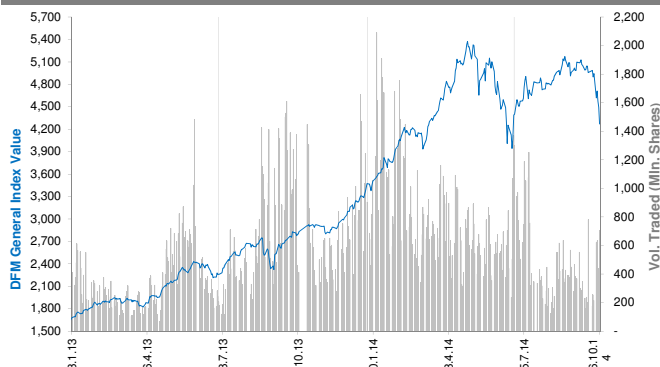
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	12.45	79,150	6,139,518	26.4%
Alinma Bank	20.10	98,019	5,044,928	34.9%
ZAIN KSA	9.20	42,039	4,082,779	(1.1%)
Saudi Kayan	14.15	60,176	3,715,819	(9.9%)
Etihad Atheeb Telecom	9.35	28,482	1,827,216	(35.1%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

October 19, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	66,537	21.7	8.2%
2- EMMAR MALLS GROUP	39,563	32.5	8.8%
3- Dubai Islamic Bank	26,886	12.3	15.1%
4- Emirates Integrated Telecom. (DU)	24,731	11.9	28.5%
5- Mashreq Bank	21,980	10.3	14.3%
6- Dubai Financial Market	21,200	32.3	8.1%
7- Arabtec Holding P.J.S.C.	15,735	30.0	9.2%
8- Commercial Bank of Dubai	14,014	12.8	15.1%
9- Dubai Investment	10,926	8.7	13.1%
10- Union Properties	5,939	NM	44.4%

Subtotal	297,532	14.75	12.1%
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* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Gulfa Mineral Water & Processing Industries	2.880	14.7%	1,440
National General Insurance	3.610	0.3%	3,610

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Ektitab Holding Co.	0.599	(9.2%)	359,049.0
SHUAA Capital	0.909	(9.1%)	5,013,827
Takaful House	0.632	(9.1%)	312,512
Al Salam Bank - Bahrain	1.630	(8.9%)	8,906,302
Al-Madina for Finance & Investment	0.491	(8.7%)	3,360,285

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Union Properties	1.680	(6.7%)	126,005
Gulf Finance House	0.400	(4.8%)	122,704
Arabtec Holding P.J.S.C.	3.580	(8.7%)	86,478
Drake and Scull International	1.020	(4.7%)	57,775
Deyaar Development	0.994	(8.0%)	57,225

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	363,561	(1.5%)	15.7	1.6	2.0%
Banking	124,902	(8.7%)	12.6	1.3	2.5%
Consumer Staples	2,864	(2.8%)	20.3	1.8	2.0%
Investment & Financial	36,431	(20.2%)	22.4	1.6	1.8%
Insurance	6,651	(5.8%)	10.6	0.7	2.1%
Industrial	5,137	(5.7%)	25.2	0.7	1.7%
Real Estate & Construction	136,529	17.4%	NM	2.0	0.7%
Telecommunication	25,145	(3.3%)	12.5	3.1	5.6%
Transportation	24,960	(9.6%)	28.6	1.3	3.6%
Services	942	(14.9%)	3.2	0.2	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	2	31	=	24
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	4,270.43	(222.32)	(4.9%)	(15.3%)	26.7%
Market Cap (AED Mn)	363,561	(13,544.48)	(3.6%)	(1.5%)	35.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	32.4%	27.0%	23.9%	22.5%	22.2%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	702.4	266.0	61.0%	686	472
Value Traded (AED Mn)	1,783.9	782.5	78.1%	1,631	585
No. of Trades	13,615	5,296	63.7%	10,023	5,074

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Dubai National Insurance & Reinsurance	4.480	17,299	6,434	77.8%
Arabtec Holding P.J.S.C.	3.580	86,543,571	17,606,915	74.6%
Dubai Refreshments Co.	20.000	40,444	2,462	64.6%
Union Properties	1.680	38,120,445	19,235,393	48.2%
Mashreq Bank	130.000	153,501	1,358	45.3%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.409	2,465,234.1	5,543,211.6	(68.7%)
National Industries Group Holdings	2.400	11,564.8	3,399.3	(49.9%)
Takaful House	0.632	409,641.4	363,562.2	(49.4%)
Int'l Financial Advisors Co.	0.795	41,293.6	42,174.6	(41.1%)
National General Cooling Co. (Tabreed)	1.430	3,818,804.8	1,661,528.0	(40.4%)

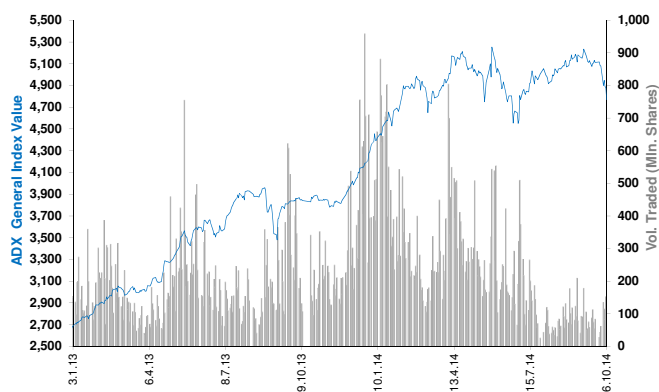
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.400	17,825,400	26,508,633	(39.4%)
Union Properties	1.680	38,120,445	19,235,393	48.2%
Arabtec Holding P.J.S.C.	3.580	86,543,571	17,606,915	74.6%
Deyaar Development	0.994	16,905,218	12,594,230	(1.6%)
Drake and Scull International	1.020	13,280,706	8,110,195	(29.2%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

October 19, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	90,525	11.6	18.6%
2- First Gulf Bank	67,860	12.9	16.9%
3- National Bank Of Abu Dhabi	67,726	13.7	13.7%
4- Abu Dhabi Commercial Bank	44,765	12.2	14.9%
5- AL DAR Properties Co.	24,846	13.8	10.7%
6- Abu Dhabi Islamic Bank	18,301	11.4	12.4%
7- Union National Bank	17,334	9.7	11.3%
8- National Bank of Ras Al-Khaimah	14,399	10.5	21.5%
9- United Arab Bank	7,448	12.0	23.2%
10- Abu Dhabi National Energy	6,163	NM	NM
Subtotal	359,367	13.35	13.9%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
AGTHIA Group	6.60	7.3%	4,839,981
Ras Al Khaimah Ceramic Co.	3.65	4.3%	1,729,003
Abu Dhabi National Insurance Co.	6.85	0.4%	195,033

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
National Bank of Umm Al-Qaiwain	2.93	(9.8%)	6,349
Abu Dhabi Ship Building Co.	2.22	(9.8%)	61,542
Sudan Telecom. Co.	0.86	(7.5%)	75,658
United Arab Bank	6.50	(7.1%)	373,900
Ras Al Khaimah Properties	0.80	(7.0%)	11,964,147

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	3.16	(4.8%)	32,182
Dana Gas	0.59	(4.8%)	26,692
Eshraq Properties Co.	1.08	(6.1%)	24,607
Ras Al Khaimah Properties	0.80	(7.0%)	14,574
Waha Capital Co.	2.59	(4.4%)	8,427

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	483,469	(5.1%)	13.2	1.6	4.1%
Banks	263,624	(5.4%)	12.3	1.8	3.6%
Inv. & Financial Services	5,192	(13.3%)	3.5	1.4	3.7%
Real Estate	28,066	(19.2%)	12.7	1.3	2.9%
Energy	10,057	(14.1%)	NM	0.6	6.2%
Consumer Staples	5,533	(0.9%)	77.8	1.9	1.1%
Industrial	14,321	(5.2%)	15.7	1.0	3.3%
Insurance	10,341	0.5%	17.0	1.2	3.8%
Telecommunication	134,736	(1.3%)	12.8	2.0	5.3%
Services	11,600	6.0%	15.3	0.8	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	3	▼	27	=	35
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	4,768.15	(111.77)	(2.3%)	(6.6%)	11.1%
Market Cap (AED Mn)	483,469	(9,380)	(1.9%)	(5.1%)	7.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.4%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	136.6	(15.7)	(10.3%)	245.0	184.4
Value Traded (AED Mn)	417.9	91.7	28.1%	637.2	300.8
No. of Trades	3,226	735	29.5%	3,596	2,046

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.10	215,836	39,388	108.5%
AGTHIA Group	6.60	391,424	72,847	49.3%
Al Dhafra Insurance Co.	8.52	19,437	3,056	35.2%
Arkan Building Materials Co.	1.61	672,626	315,439	34.2%
Abu Dhabi Islamic Bank	6.10	2,402,038	335,706	33.4%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.00	113	34	(57.0%)
Methaq Takaful Insurance Co.	0.93	1,144,811	651,927	(51.1%)
Eshraq Properties Co.	1.08	24,106,887	11,939,819	(47.1%)
Abu Dhabi National Co. for Bldg. Materials	0.95	263,575	200,283	(46.6%)
Sudan Telecom. Co.	0.86	606,028	438,509	(35.8%)

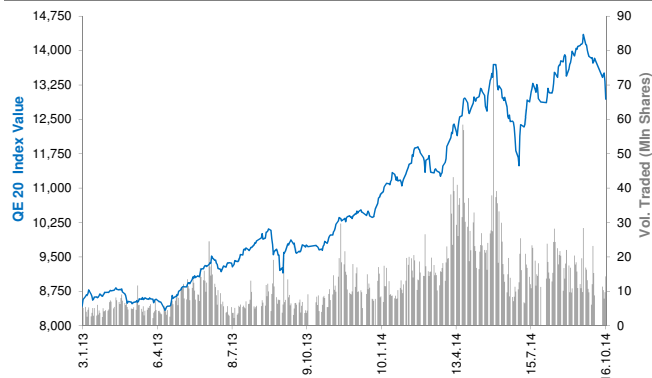
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.08	24,106,887	11,939,819	(47.1%)
AL DAR Properties Co.	3.16	40,272,827	10,860,184	14.5%
Dana Gas	0.59	6,504,207	7,497,403	(35.2%)
Ras Al Khaimah Properties	0.80	8,600,116	7,176,030	(18.4%)
Waha Capital Co.	2.59	7,954,478	2,725,927	20.7%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

October 19, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	699,385	(5.0%)	17.2	2.4	3.2%
Banking & Finance	272,575	(2.8%)	15.1	2.4	3.5%
Goods & Consumer Services	29,545	(5.6%)	16.1	2.5	2.8%
Industrial	216,109	(5.8%)	20.5	4.0	3.8%
Insurance	22,467	(1.9%)	8.4	1.9	2.0%
Real Estate	75,748	(10.8%)	22.4	1.4	1.5%
Telecom	57,079	(5.3%)	24.2	1.8	2.2%
Transport	25,862	(4.2%)	14.2	1.9	4.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 5 ▼ 36 = 2

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	140,786	14.4	18.6%
2- Industries Qatar	107,690	17.1	20.9%
3- Ezdan Holding Group Co.	48,912	37.3	4.5%
4- Ooredoo (formerly Q-Tel)	40,264	15.8	10.1%
5- Mesaieed Petrochemical Holding Co.	39,197	26.0	11.1%
6- Masraf Al Rayan	38,475	21.6	17.3%
7- Qatar Islamic Bank	25,756	18.0	12.3%
8- Gulf International Services	20,442	24.1	26.0%
9- Commercial Bank of Qatar	20,370	12.7	11.1%
10- Qatar Electricity & Water Co.	19,745	13.5	24.6%

Subtotal **501,637** **15.83** **17.1%**

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Navigation	93.40	1.3%	2,826,074
Qatar Cinema & Film Distribution	43.50	1.2%	52,194
Islamic Holding Group	125.70	0.9%	14,826,606
Zad Holding Co.	86.50	0.6%	91,295
Doha Insurance Co.	32.50	0.3%	1,151,135

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Salam International Investment	17.30	(7.5%)	9,175,610
Mazaya Qatar R.E Development Co.	21.00	(5.8%)	13,654,237
Qatari Investors Group	52.00	(5.5%)	4,079,621
Ezdan Holding Group Co.	18.44	(5.2%)	74,436,362
Widam(Qatar Meat & Livestock Co.)	58.10	(4.9%)	4,302,392

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	18.44	(5.2%)	3,980,313
Vodafone Qatar	19.89	(2.8%)	1,515,019
Masraf Al Rayan	51.30	(3.0%)	1,279,211
Mazaya Qatar R.E Development Co.	21.00	(5.8%)	627,930
Qatar National Bank	201.20	(3.1%)	612,563

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	12,942.00	(387.02)	(2.9%)	(5.7%)	24.7%
Market Cap (QAR Mn)	699,385	(19,508)	(2.7%)	(5.0%)	25.9%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.8%	11.7%	12.5%	13.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	14,330	4,582	47.0%	18,957	7,079
Value Traded (QAR Mn)	772	237	44.4%	817	285
No. of Trades	7,522	2,101	38.8%	8,801	3,604

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Islamic Holding Group	125.70	2,865,005	37,797	173.3%
Dlala Brokerage & Inv. Hldg. Co.	58.00	1,992,983	50,393	162.4%
Doha Insurance Co.	32.50	478,692	17,780	152.5%
Medicare Group	123.30	3,197,651	41,332	134.9%
Gulf International Services	110.00	5,213,320	56,174	125.4%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	31.20	7,322,528	193,517	(37.6%)
National Leasing Holding	25.95	2,360,066	76,207	(13.9%)
Ooredoo	125.70	4,303,306	29,982	(8.4%)
Qatari German Co. for Medical Devices	13.04	508,040	35,185	(5.8%)
Doha Bank	56.10	4,451,331	72,508	(3.6%)

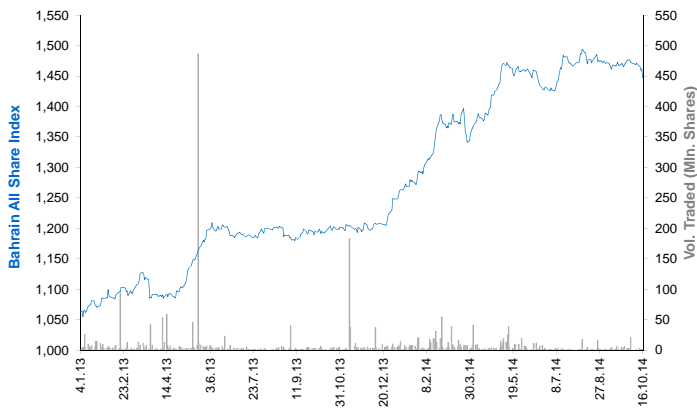
YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	19.89	7,780,859	447,147	85.7%
Ezdan Holding Group Co.	18.44	6,935,451	308,600	8.5%
Masraf Al Rayan	51.30	15,296,281	300,776	63.9%
Barwa Real Estate Co.	39.00	10,926,937	291,858	30.9%
Mazaya Qatar R.E Development Co.	21.00	5,496,431	284,832	87.8%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

October 19, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,210	(2.0%)	12.9	1.0	3.5%
Commercial Banks	3,735	(2.0%)	13.9	1.5	3.8%
Investment	2,310	(0.6%)	11.9	0.7	0.9%
Insurance	171	0.0%	10.7	0.9	2.4%
Service	1,065	(2.2%)	12.6	1.2	5.4%
Hotel & Tourism	201	(1.0%)	11.4	1.0	4.3%
Industrial	728	(6.4%)	14.0	0.8	7.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 1 ▼ 6 = 33

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,833	11.08	13.9%
2- National Bank of Bahrain	819	15.35	14.1%
3- Arab Banking Corp. (Price in USD)	803	8.07	6.6%
4- Aluminum Bahrain	710	13.94	5.9%
5- Bahrain Telecommunications Co.	559	13.49	7.7%
6- Bank of Bahrain and Kuwait	464	9.86	12.9%
7- Al Salam Bank	415	28.61	4.6%
8- Al Baraka Banking (Price in USD)	344	6.26	10.9%
9- Gulf Finance House (Price in USD)	226	62.89	1.8%
10- ITHMAR Bank (Price in USD)	211	NM	NM
Subtotal	6,385	12.68	8.3%

* ROE is based on TTM 1H2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Seef Properties	0.212	1.9%	12,620

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Aluminum Bahrain	0.500	(3.8%)	87,500
ITHMAR Bank (USD)	0.185	(2.6%)	6,975
Arab Banking Corporation. (USD)	0.685	(2.1%)	3,874
National Bank of Bahrain	0.870	(1.7%)	4,350
Bahrain Telecommunications Co.	0.336	(1.2%)	6,404

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Ahli United Bank (USD)	0.810	(0.6%)	635,400
BANADER Co. For Hotels	0.057	0.0%	208,991
Aluminum Bahrain	0.500	(3.8%)	175,000
ITHMAR Bank (USD)	0.185	(2.6%)	100,000
Seef Properties	0.212	1.9%	60,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,447.06	(14.30)	(1.0%)	(2.0%)	15.9%
Market Cap (BHD Mln)	8,210.32	(81.94)	(1.0%)	(2.0%)	16.3%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.36%	7.0%	6.8%	7.4%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	1,299	(369)	(22.1%)	5,249	6,994
Value Traded (BHD '000)	349	(64)	(15.5%)	1,240	856
No. of Trades	38	17	81.0%	72	57

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.685	18,062	81,508,220	82.7%
Bahrain Cinema Co.	1.540	408	293,501	42.2%
Gulf Hotels Group	0.870	217	288,000	33.8%
Seef Properties	0.212	6,158	33,746,918	32.5%
Delmon Poultry Co.	0.300	73	297,678	28.2%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	15	382,540	(39.3%)
National Hotels Co.	0.274	736	2,297,016	(25.9%)
ITHMAR Bank (USD)	0.185	6,053	84,734,261	(19.6%)
Bahrain Car Park Co.	0.162	36	231,970	(13.8%)

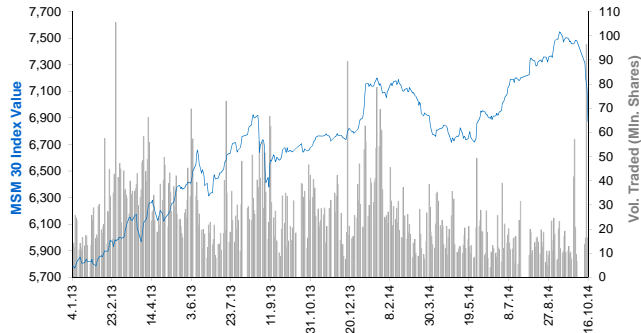
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.194	82,637	407,488,353	20.0%
Ahli United Bank (USD)	0.810	45,369	149,904,303	22.1%
ITHMAR Bank (USD)	0.185	6,053	84,734,261	(19.6%)
Arab Banking Corporation. (USD)	0.685	18,062	81,508,220	82.7%
AlKhaleeji Commercial Bank	0.048	4,058	78,540,905	4.3%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

October 19, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,510	8.61	14.2%
2- Oman Telecom Co.	1,204	9.65	22.9%
3- Bank Dhofar	470	12.34	12.4%
4- National Bank of Oman	427	9.34	13.6%
5- Omani Qatari Telecom (NAWRAS)	424	11.57	20.1%
6- Raysut Cement	420	15.71	20.5%
7- HSBC Bank Oman	334	45.94	2.4%
8- Ahli Bank	273	11.56	13.1%
9- Oman Cement Co.	249	15.73	10.1%
10- Bank Sohar	241	7.77	17.1%
Subtotal	5,770	10.63	15.0%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
No Gainers			

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Sharqia Inv. Holding	0.154	(9.9%)	29,460
Gulf Investment Services	0.184	(9.8%)	93,940
Al Jazeera Services Co.	0.352	(9.7%)	36,890
Al Anwar Holding	0.249	(9.5%)	1,221,920
Galfar Engineering	0.173	(9.4%)	127,220

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.249	(9.5%)	4,905,443
Bank Sohar	0.211	(6.2%)	1,610,090
Bank Muscat	0.692	(2.8%)	1,433,762
Oman Investment & Finance Co.	0.205	(8.5%)	1,041,341
Oman Telecom Co.	1.605	(2.1%)	871,711

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,328	(7.4%)	11.10	1.63	3.6%
Financial	3,975	(10.7%)	10.10	1.26	3.1%
Industrial	1,527	(4.9%)	15.04	2.04	4.0%
Services	2,826	(3.6%)	11.07	2.32	4.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	0	▼	35	=	18
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	6,872.27	(231.50)	(3.3%)	(8.2%)	0.6%
Market Cap (OMR Mn)	8,328.37	(250.60)	(2.9%)	(7.4%)	2.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	7.7%	8.1%	8.0%	9.3%	9.2%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	16,418	337	2.1%	21,315	28,989
Value Traded (OMR '000)	7,106	(1,273)	(15.2%)	8,011	8,102
No. of Trades	1,189	53	4.7%	1,207	1,661

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.069	12,311	98,884	64.4%
Sweets of Oman	1.300	948	831	44.4%
Al Jazeera Steel Products Co.	0.472	11,733	27,896	39.6%
Sohar Power	0.366	2,575	3,802	33.1%
SMN Power Holding	0.660	6,334	6,666	21.1%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.115	47,483	297,981	(50.5%)
Al Sharqia Inv. Holding	0.154	54,956	194,028	(39.2%)
Dhofar Cattlefeed	0.157	4,921	18,705	(39.1%)
Al Jazeera Services Co.	0.352	11,287	22,670	(38.2%)
Galfar Engineering	0.173	28,252	103,861	(35.9%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.184	140,313	516,846	(10.7%)
Oman & Emirates Investment	0.159	102,635	424,355	(15.0%)
Global Financial Investment Co.	0.115	47,483	297,981	(50.5%)
Oman Investment & Finance Co.	0.205	82,955	293,805	(1.3%)
Bank Muscat	0.692	194,697	289,593	10.3%

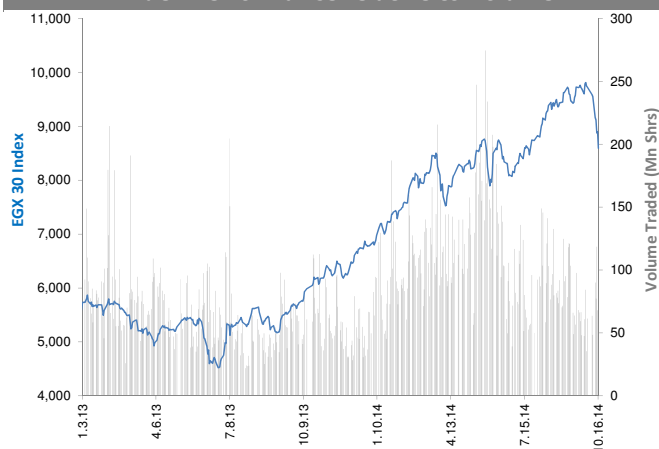
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

October 19, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	39,969	13.3	25.1%
3-Global Telecom Hldg.	22,924	NM	NM
4-Telecom Egypt	20,963	7.1	10.5%
5-T M G Holding	19,356	33.1	2.3%
6-ABU Qir Fertilizers & Chemical ind. Co.	13,965	9.9	43.3%
7-MobiNil	13,601	NM	NM
8-Elswedy Cables	9,384	NM	2.0%
9-Sidi Kerir Petrochemicals	8,899	6.9	45.1%
10-Al Ezz Dekheila Steel Co. Alexandria	8,769	9.1	30.0%
Subtotal	157,828	22.60	7.6%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Suez Cement Co.	40.01	8.1%
Orascom Construction Industries (OCI)	269.00	4.3%

Worst Return Performers	Last Price (EGP)	Daily Return
Alexandria Spinning & Weaving (SPINALEX)	1.11	(9.8%)
Egyptian Financial & Industrial	9.41	(9.1%)
Canal Shipping Agencies Co.	9.48	(9.0%)
Egyptians Housing Dev. & Reconstruction	5.87	(8.9%)
El Nasr Clothes & Textiles (Kabo)	0.87	(8.4%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.98	35,923
Egyptian Resorts Co.	1.13	11,501
Palm Hills Developments	3.70	10,275
Citadel Capital	3.66	4,519
T M G Holding	9.38	4,054

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	367,523	(11.1%)	22.4	1.6	3.7%
Banking & Finance	64,744	(9.2%)	10.0	2.2	2.8%
Basic Resources	23,749	(10.8%)	NM	2.0	3.3%
Chemical	23,516	(6.7%)	8.4	3.3	8.1%
Construction & Material	78,023	(8.1%)	12.4	0.8	5.3%
Financial Services	24,548	(16.2%)	NM	1.1	0.8%
Food & Beverage	8,875	(1.5%)	17.0	2.5	3.2%
Healthcare & Pharma.	5,153	7.8%	16.5	2.7	4.6%
Ind. Goods, Services, Auto.	15,644	(11.1%)	58.2	2.1	1.9%
Media	686	(15.0%)	21.9	0.3	0.0%
Oil & Gas	5,855	(15.0%)	7.2	2.0	13.2%
Personal & Household	14,526	(8.8%)	14.1	1.3	3.6%
Real Estate	38,290	(17.7%)	44.4	1.2	0.3%
Telecommunication	57,488	(12.5%)	NM	2.0	6.2%
Travel & Leisure	6,426	(3.5%)	NM	1.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	8,593.51	(300.46)	(3.4%)	(12.4%)	26.7%
Market Cap (EGP Mn)	367,523	(12,033)	(3.7%)	(11.1%)	9.1%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	20%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	102.21	34.15	50.2%	119	44
Value Traded (EGP Mn)	586.89	231.6	65.2%	553	359
No. of Trades	18,805	4,470	31.2%	15,897	9,999

Market Breadth	▲	2	▼	53	=	5
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	11.35	421,038	112.5%
Medinet Nasr Housing	36.10	57,668	110.5%
Heliopolis Housing	47.35	67,441	93.3%
Egyptians Housing Dev. & Reconstruction	5.87	149,345	84.0%
Egyptian Financial Group-Hermes Hldg Co.	15.22	433,225	75.3%

YTD-14 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	3.66	1,604,386	(65.0%)
Juhayna Food Industries	9.70	106,465	(53.2%)
Six of October Dev. & Inv. (SODIC)	13.98	129,648	(38.7%)
National CementCo. - Egypt	11.70	961	(31.6%)
Alexandria Cement	9.57	2,597	(20.9%)

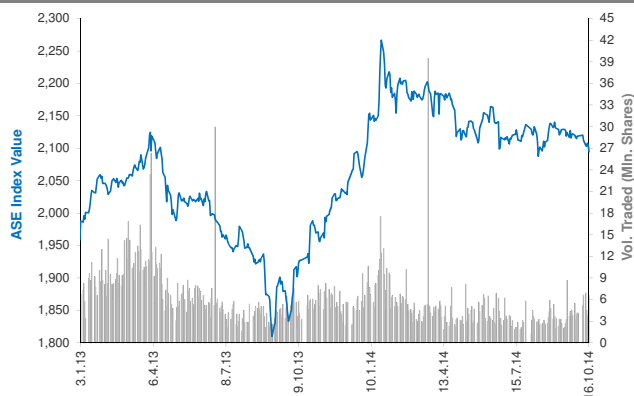
YTD-14 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	0.98	6,655,059	36.11%
Egyptian Resorts Co.	1.13	3,001,680	0.89%
Palm Hills Developments	3.70	2,608,216	41.76%
Citadel Capital	3.66	1,604,386	(65.04%)
Arab Cotton Ginning	4.28	1,142,811	0.00%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

October 19, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,561	(1.4%)	14.6	0.9	3.8%
Banks	9,586	(2.2%)	10.7	0.8	3.5%
Insurance	93	1.4%	NM	0.9	3.3%
Diversified Financial Services	199	(2.9%)	NM	0.5	0.8%
Real Estate	304	(0.4%)	79.7	0.7	0.5%
Educational Services	319	(0.3%)	12.0	2.1	4.3%
Hotels and Tourism	151	0.8%	25.9	0.7	3.7%
Transportation	88	(1.2%)	37.9	1.2	2.9%
Technology & Commun.	759	(1.6%)	15.2	2.1	10.9%
Media	23	(6.4%)	NM	0.6	0.0%
Utilities & Energy	577	11.8%	27.5	2.5	3.2%
Pharmaceutical & Medical Ind.	128	5.6%	69.7	1.3	0.0%
Tobacco & Cigarettes	330	(5.1%)	10.5	3.0	7.0%
Mining & Extraction Industries	605	(1.3%)	NM	0.7	3.5%
Engineering & Construction	105	(2.5%)	36.8	1.5	1.3%
Textiles, Leather & Cloth.	77	(0.9%)	16.2	0.9	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,107	8.3	6.5%
2-HOUSING BK TRD FIN	2,293	23.0	10.3%
3-JORDAN TELECOM	745	14.5	14.1%
4-JOR ISLAMIC BANK	542	12.0	17.7%
5-JOR PHOSPHATE MN	443	NM	0.2%
6-BANK OF JORDAN	400	9.8	12.9%
7-JOR KUWAIT BANK	369	7.8	11.7%
8-CAIRO AMMAN BANK	360	8.8	15.4%
9-JOR PETROL M REF	306	10.8	22.6%
10-CAPITAL BANK	285	8.1	13.3%

Subtotal	9,849	11.10	7.8%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
SPECIALIZED INVESTMENT COMPOUNDS	0.77	4.1%
CAIRO AMMAN BANK	2.88	3.2%
JORDAN EXPRESS TOURIST TRANSPORT	1.94	3.2%
INT'L ARABIAN DEV. & INVESTMENT TRADING CO.	0.51	2.0%
ARAB BANKING CORPORATION /(JORDAN)	1.05	1.9%

Worst Return Performers	Price (JD)	Daily Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.30	(13.9%)
UNION TOBACCO & CIGARETTE INDUSTRIES	6.17	(7.5%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.20	(4.8%)
READY MIX CONCRETE & CONSTRUCTION SUPPLIES	2.72	(4.6%)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.22	2,802
SPECIALIZED INVESTMENT COMPOUNDS	0.77	823
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.23	743
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	367
JORDAN INDUSTRIAL RESOURCES	0.47	325

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,094.67	(10.35)	(0.5%)	(1.0%)	1.4%
Market Cap (JD Mn)	13,560.80	(126.63)	(0.9%)	(1.4%)	(0.5%)

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.3%	8.5%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	6,595	2,623	66.1%	4,744	6,990
Value Traded (JD '000)	5,380	1,792	50.0%	5,928	7,383
No. of Trades	2,454	677	38.1%	2,237	2,852

Market Breadth	▲ 15 ▼ 35 = 69
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.30	3,247.0	164.4%
UNIVERSAL MODERN INDUSTRIES	1.64	6,226.2	92.9%
JORDAN DUBAI PROPERTIES	0.67	73,799.8	91.4%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.50	2,498.6	87.2%
JORDAN PETROLEUM REFINERY	4.89	6,544.8	57.5%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.34	7,076.9	(64.2%)
JORDAN STEEL	0.63	26,314.2	(51.9%)
JORDAN INVESTMENT TRUST	0.49	2,428.0	(45.6%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.23	67,294.0	(45.1%)
IHDATHIAT CO-ORDINATES	0.52	185.0	(44.1%)

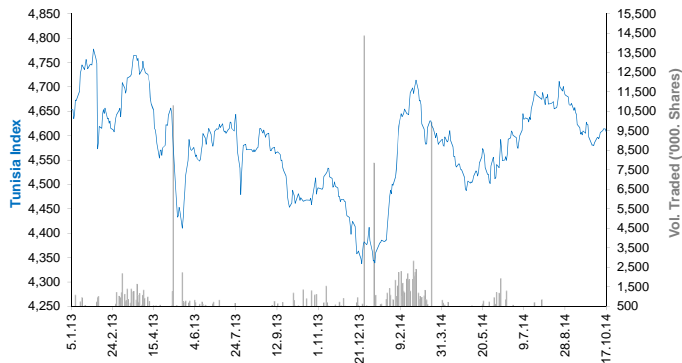
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.77	109,976	(17.2%)
JORDAN DUBAI PROPERTIES	0.67	73,800	91.4%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.23	67,294	(45.1%)
JORDAN INDUSTRIAL RESOURCES	0.47	63,794	42.4%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	42,736	(13.7%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

October 19, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	14,713	7.0%	17.94	1.68	2.6%
Banking	5,724	0.0%	12.54	1.25	2.6%
Insurance	733	2.1%	17.93	1.45	0.9%
Leasing	444	1.0%	10.34	1.04	4.1%
Financial Services	1,256	0.0%	15.26	1.99	2.7%
Industrial	1,147	5.7%	13.10	2.35	2.8%
Chemical Industry	780	(0.0%)	45.12	2.35	3.9%
Food & Beverage	2,387	56.2%	17.43	3.64	2.1%
Retailing	1,448	0.2%	NM	4.17	3.1%
Others	795	2.9%	NM	0.98	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,590	21.23	12.3%
2-Société Frigorifique et Brasserie de Tunis	1,458	13.00	22.0%
3-Banque Internationale Arabe de Tunisie	1,114	13.95	13.1%
4-Poulina Group Holding	959	14.27	12.1%
5-Delice Holding	868	34.70	24.5%
6-Banque Attijari De Tunisie	739	8.94	21.3%
7-Amen Bank	611	5.75	17.3%
8-Union Bancaire pour le Commerce et	504	61.67	3.1%
9-Arab Tunisian Bank	401	8.36	9.8%
10-One Tech Holding	374	9.41	16.9%

Subtotal 8,618 13.38 14.7%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Tunis. d'Entreprises de Télécom.	3.17	3.6%
Delice Holding	15.80	3.3%
SOPAT	2.89	3.2%
Société Générale Industrielle de Filtration	2.88	2.9%
One Tech Holding	6.98	2.3%

Worst Return Performers	Price (DT)	Daily Return
Modern Leasing	3.92	(4.4%)
Electrostar	4.79	(2.8%)
Banque de Tunisie et des Emirats	24.41	(2.4%)
Société Immobilière et de Participation	47.00	(2.1%)
Assurances Salim	17.30	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Delice Holding	15.80	102,534
Banque de Tunisie	10.60	23,435
Société Moderne de Céramique	2.29	19,020
SOPAT	2.89	16,277
Société Frigorifique et Brasserie de Tunis	16.20	14,870

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,609.00	(4.85)	(0.1%)	0.6%	5.2%
Market Cap (DT Mln)	14,713	(0.54)	(0.0%)	7.0%	11.5%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.1%	6.6%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	272	(229)	(45.7%)	667	567
Value Traded ('000 DT)	3,407	(2,940)	(46.3%)	4,386	3,892
No. of Trades	2,005	(1323)	(39.8%)	1,291	1,461

Market Breadth	▲ 16	▼ 17	= 30
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
SOPAT	2.89	7,233.5	56.2%
Société Frigorifique et Brasserie de Tunis	16.20	2,336.4	37.4%
Société Chimique Alkimia	56.90	11.6	32.2%
Euro-Cycles	11.45	1,053.5	21.9%
Société d'Articles Hygiéniques	9.89	11,908.5	20.9%

YTD-14 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Tunisienne d'Equipement	4.73	2.0	(54.1%)
Electrostar	4.79	989.9	(50.5%)
Elbene Industrie	2.38	64.6	(32.8%)
Société Générale Industrielle de Filtration	2.88	2,490.9	(30.3%)
Société Immobilière Tuniso-Séoudienne	1.72	1,802.3	(28.3%)

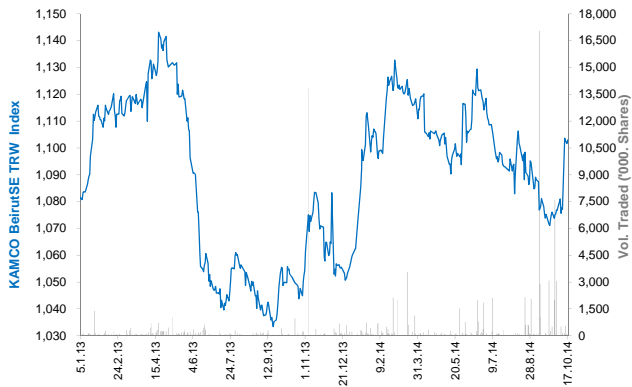
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.29	19,221.1	(15.2%)
SOTIPAPIER	5.20	12,114.3	4.0%
Société d'Articles Hygiéniques	9.89	11,908.5	20.9%
TUNISAIR	1.13	7,530.4	6.6%
SOPAT	2.89	7,233.5	56.2%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

October 19, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,035	2.4%	8.36	0.95	4.1%
Banking	8,728	3.2%	7.78	0.92	5.0%
Industrial	332	3.0%	13.16	1.44	4.9%
Trading	36	0.0%	11.88	0.71	8.2%
Real Estate & Construction	1,959	(1.0%)	10.72	1.05	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	3	▼	3	=	24
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,398	10.04	11.3%
2- BLOM Bank	1,881	8.02	15.0%
3- Solidere A	1,189	6.51	9.8%
4- Byblos Bank	922	6.19	9.3%
5- Solidere B	770	4.21	9.8%
6- BLOM Bank GDR	691	-	-
7- Bank Audi GDR	625	-	-
8- Bank Of Beirut	309	5.11	11.0%
9- Holcim Liban	302	13.87	10.2%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,292	7.10	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Byblos Bank	1.63	1.9%
Bank Audi GDR	6.10	1.7%
Byblos Bank Preferred 2008	100.80	0.1%

Worst Return Performers	Price (USD)	Daily Return
Solidere A	11.89	(0.7%)
BLOM Bank GDR	9.35	(0.5%)
Solidere B	11.84	(0.3%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.63	25,500
Bank Audi	6.00	10,000
Solidere A	11.89	7,122
Byblos Bank Preferred 2008	100.80	5,000
Solidere B	11.84	4,099

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,102.96	1.309	0.1%	2.6%	4.5%
Market Cap (USD Mn)	11,034.59	13.12	0.1%	2.4%	7.6%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.8%	6.8%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	56.65	1	1.2%	413	662
Value Traded ('000s USD)	879.43	254	40.6%	2,836	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.00	50,297,321	9.9%
Solidere A	11.89	3,856,186	7.6%
Solidere B	11.84	1,801,303	7.4%
BLOM Bank GDR	9.35	2,189,220	6.3%
BLOM Bank	8.75	3,476,964	6.1%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
BEMO Bank	1.730	2,034,615	(6.0%)
Bank Audi GDR	6.100	1,241,047	(5.6%)
Rasamny-Younis Motors	3.32	142,285	(5.1%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.00	50,297,321	9.9%
Byblos Bank	1.63	13,759,988	5.2%
Solidere A	11.89	3,856,186	7.6%
BLOM Bank	8.75	3,476,964	6.1%
BLOM Bank GDR	9.35	2,189,220	6.3%

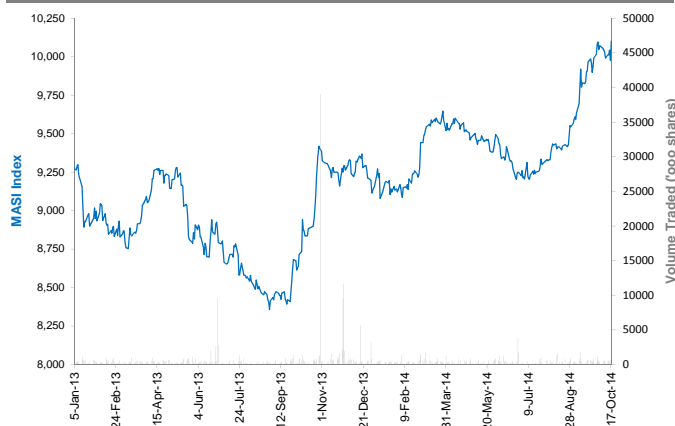
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 19, 2014

Index Performance relative to Volume



Market Breadth

▲ 23 ▼ 7 = 11

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	103,645	18.7	36.1%
2-Attijariwafa Bank	68,221	16.5	12.5%
3-Banque Marocaine Du Commerce Exterieur	38,683	31.4	8.3%
4-Banque Centrale Populaire	34,611	18.4	6.7%
5-Douja Prom Addoha	14,805	8.8	15.5%
6-Ciments Du Maroc	14,378	17.8	13.1%
7-CIE Generale Immobiliere	13,346	36.4	8.2%
8-Wafa Assurances	13,213	16.9	19.9%
9-Managem	11,265	27.8	11.6%
10-Banque Marocaine Due Commerce Et De L'Industries	10,291	16.1	7.6%
Subtotal	322,459	18.46	13.5%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Holcim Maroc	2,192.00	6.0%
Ciments Du Maroc	996.00	6.0%
SAHAM ASSURANCE	1,127.00	5.9%
Societe Metallurgique D'Imiter	3,660.00	3.1%
Label Vie	1,389.00	3.0%

Worst Return Performers	Price (MAD)	Daily Return
Credit Du Maroc	535.00	(2.7%)
Auto Hall	90.00	(1.0%)
Compagnie de Transport au Maroc	306.05	(1.0%)
Fenie Brossette	219.00	(0.5%)
Compagnie d'Assurances et de Reassurances ATLANTA	66.10	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	47.00	226,292
Itissalat Al-Maghrib	117.90	60,114
Banque Centrale Populaire	199.90	41,071
Delta Holding	32.00	17,819
Banque Marocaine Du Commerce Exterieur	215.55	17,350

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	451,261	0.3%	18.6	2.4	3.8%
Banking	166,454	(0.1%)	19.2	1.8	2.6%
Beverages	1,732	0.0%	21.8	3.3	2.9%
Chemicals	648	(7.7%)	NM	1.3	0.0%
Construction & Bldg. Material	58,429	2.7%	21.9	3.5	3.7%
Distributors	9,570	1.8%	30.6	2.6	2.3%
Electrical & Electronic Equipment	426	7.3%	42.8	0.7	6.3%
Electricity	965	8.0%	2.4	0.2	0.0%
Food Producers & Processors	10,362	0.0%	13.7	2.1	5.2%
Holding Companies	2,803	0.3%	22.5	1.9	4.1%
Insurance	21,831	0.5%	19.2	3.1	2.0%
Investment & other Finance	4,126	2.8%	15.1	1.9	6.7%
Leisures & Hotel	2,207	6.5%	NM	2.4	0.0%
Materials, Software & Computer	720	(0.0%)	12.9	1.0	5.4%
Mining	19,321	2.5%	15.2	3.3	5.9%
Oil & Gas	11,299	6.7%	NM	1.4	0.0%
Real Estate	33,090	(2.5%)	12.6	1.6	3.5%
Telecommunications	103,645	(0.9%)	18.7	6.8	6.3%
Transport	375	(1.3%)	10.7	1.4	8.2%
Utilities	3,160	4.2%	10.7	1.9	5.7%
Forestry & Paper	98	2.2%	NM	1.6	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	10,099.34	123.7	1.2%	0.2%	10.8%
MADEX Index	8,267.95	108.6	1.3%	0.2%	11.5%
Market Cap (MAD Mn)	451,261	4.4	1.0%	0.3%	11.7%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.7%	8.0%	8.7%	9.9%	9.9%
MADEX Index	8.4%	9.1%	10.1%	10.3%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	498.97	(176.99)	(26.2%)	426	516
Value Traded (MAD Mn)	34.78	(14.50)	(29.4%)	37	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	38.00	3,374,436	95.0%
Fenie Brossette	219.00	111,975	68.5%
Marocaine de l'Industrie du Raffinage	444.00	2,144,702	66.9%
Societe Nationale d'Electrolyse et de Petrochimie	270.00	523,966	62.7%
Holcim Maroc	2,192.00	149,459	50.1%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Alliances Developpement Immobilier	395.95	1,724,317	(16.7%)
Douja Prom Addoha	47.00	26,470,501	(15.9%)
Credit Du Maroc	535.00	39,844	(12.4%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,660.00	2,678	(10.2%)
Miniere Touissit	1,370.00	143,899	(9.6%)

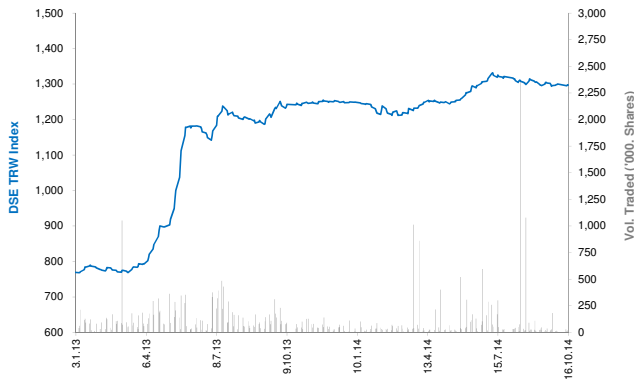
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	47.00	26,471	(15.9%)
Itissalat Al-Maghrib	117.90	15,974	22.8%
Attijariwafa Bank	339.00	7,091	11.1%
Banque Marocaine Du Commerce Exterieur	215.55	5,906	5.4%
Banque Centrale Populaire	199.90	5,844	3.3%

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

October 19, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	128,420	(0.1%)	7.6	1.1	1.1%
Banking	115,141	(0.1%)	7.47	1.14	0.0%
Services	1,500	0.0%	NM	2.91	0.0%
Industrial	3,037	0.0%	5.72	1.32	0.0%
Insurance	8,202	0.0%	8.76	1.00	16.5%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 3 ▼ 1 = 19

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,488	2.1	31.9%
2- Banque Bemo Saudi Fransi	17,988	9.1	22.0%
3- Bank Audi Syria	13,763	43.5	4.3%
4- Syria International Islamic Bank	10,319	53.2	2.0%
5- Arab Bank- Syria	9,191	8.2	15.9%
6- Bank Of Syria And Overseas	9,140	54.2	2.9%
7- The Int'l Bank For Trade & Finance	8,715	NM	0.0%
8- Byblos Bank Syria	7,619	16.8	6.5%
9- Cham Bank	5,325	2.3	31.2%
10- Fransabank Syria	5,040	25.4	4.5%
Subtotal	100,548	6.60	17.2%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Cham Bank	106.50	1.3%
Fransabank Syria	96.00	0.3%
Bank Of Syria And Overseas	228.50	0.2%

Worst Return Performers	Price (SRY)	Daily Return
Qatar National Bank Syria	123.25	(1.0%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	123.25	10,000
Cham Bank	106.50	4,711
Bank Of Syria And Overseas	228.50	4,000
Fransabank Syria	96.00	2,000
Syria International Islamic Bank	121.41	974

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,297.16	(0.89)	(0.1%)	(0.1%)	3.8%
Market Cap (SRY Mn)	128,420	(88)	(0.1%)	(0.1%)	8.0%
Benchmark Volatility	YTD-14	Since Jan-13		Since Jan-12	
DSE Weighted Index	5.8%	11.9%		10.3%	
**: Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	22,775	3,077	15.6%	147,177	1,184
Value Traded ('000 SRY)	3,116	231	8.0%	18,435	7,881
No. of Trades	20	(6.0)	(23.1%)	42	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	199,191	37.8%
Byblos Bank Syria	124.50	4,568,921	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	228.50	562,051	6.0%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	92.75	55,061	(13.1%)
Qatar National Bank Syria	123.25	1,426,850	(10.4%)
Alahliah.co For Transport	177.00	11,939	(8.9%)
The Int'l Bank For Trade & Finance	166.00	156,640	(8.7%)
Syria International Islamic Bank	121.41	3,383,869	(5.9%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,568,921	20.9%
Syria International Islamic Bank	121.41	3,383,869	(5.9%)
Fransabank Syria	96.00	2,530,369	0.0%
Bank Al Sharq	130.25	1,478,880	(1.9%)
Qatar National Bank Syria	123.25	1,426,850	(10.4%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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