

Strategia Investment Co.

24-Feb-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	10,514	3,362,849	NM
Earnings Per Share (fils)	0.07	13.75	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.08%	14.86%	
Return on Average Assets (ROAA)	0.08%	13.75%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	410,307	3,016,765	635.2%
Earnings Per Share (fils)	2.74	12.22	346.0%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	12,164,090	14,663,996	20.6%
Non-current Assets	1,394,080	20,696,987	NM
Total Assets	13,558,170	35,360,983	160.8%
Shareholders' Equity*	13,356,836	31,916,337	139.0%
Liabilities:			
Current Liabilities	124,045	3,335,481	NM
Non-current Liabilities	77,289	109,165	41.2%
Total Liabilities	201,334	3,444,646	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	199.05	P/E (x)	6.18
Value (KWD '000)	15.40	P/BV (x)	0.80
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	0.07%
Current Market Capitalization (KWD Million)	25.5	Beta	0.97

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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