

MENA Markets Daily Report

September 7, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	7,453.75	(0.11%)	(1.3%)	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▼	492.38	(0.14%)	8.7%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,975.81	(0.09%)	6.0%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,068.83	0.07%	29.7%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	5,120.75	(0.99%)	52.0%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	5,141.18	(0.76%)	19.8%	63.1%
Bahrain 7	Qatar	QE 20 Index	▲	13,985.98	1.07%	34.7%	24.2%
Oman 8	Bahrain	Bahrain All Share	▲	1,471.88	0.10%	17.9%	17.2%
Egypt 9	Oman	MSM 30 Index	▲	7,479.33	0.54%	9.4%	18.6%
Jordan 10	Egypt	EGX 30	▲	9,650.43	0.24%	42.3%	24.2%
Tunisia 11	Jordan	ASE Index	▼	2,130.59	(0.07%)	3.1%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,088.18	(0.08%)	3.1%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▲	4,665.99	0.07%	6.5%	(4.3%)
Syria 14	Morocco	MASI	▲	9,635.68	0.44%	1.0%	(2.6%)
	Syria	DSE Weighted Index	▲	1,306.12	0.08%	4.5%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▲	2,326.43	0.85%	9.9%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,257.26	1.27%	(12.9%)	(5.5%)
	India	SENSEX	▼	27,026.70	(0.22%)	27.7%	9.0%
	Brazil	BOVESPA Stock Index	▼	60,681.98	(0.19%)	17.8%	(15.5%)
	Mexico	BOLSA Index	▼	46,231.44	(0.18%)	8.2%	(2.2%)
	Korea	KOSPI Index	▼	2,049.41	(0.33%)	1.9%	0.7%
	Taiwan	TAIEX Index	▼	9,407.94	(0.22%)	9.2%	11.8%
Global Markets							
	World	MSCI World Index	▲	1,750.61	0.12%	5.4%	24.1%
	Asia	MSCI Asia Pacific	▼	148.45	(0.26%)	5.0%	9.3%
	Europe	DJ Stoxx 600	▼	347.57	(0.38%)	5.9%	17.4%
	Europe	FTSEurofirst 300	▼	1,396.02	(0.35%)	6.0%	16.1%
	Emerging Markets	MSCI EM Index	▼	1,096.83	(0.31%)	9.4%	(5.0%)
	U.S.A	S&P 500	▲	2,007.71	0.50%	8.6%	29.6%
	U.S.A	DJIA	▲	17,137.36	0.40%	3.4%	26.5%
	U.S.A	NASDAQ Composite	▲	4,582.90	0.45%	9.7%	38.3%
	UK	FTSE 100	▼	6,855.10	(0.33%)	1.6%	14.4%
	Germany	DAX	▲	9,747.02	0.23%	2.0%	25.5%
	Japan	NIKKEI 225	▼	15,668.68	(0.05%)	(3.8%)	56.7%
	Hong Kong	HANG SENG INDEX	▼	25,240.15	(0.23%)	8.3%	2.9%
Commodities							
	Oil	OPEC Crude	▲	99.13	0.49%	(8.2%)	0.2%
	Oil	Brent	▼	100.82	(0.99%)	(6.1%)	6.2%
	Oil	Kuwait	▼	99.32	(1.05%)	(8.9%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.79	(0.68%)	(8.9%)	3.4%
	Gold	Gold Spot \$/Oz	▼	1,265.70	(0.08%)	5.0%	(28.1%)

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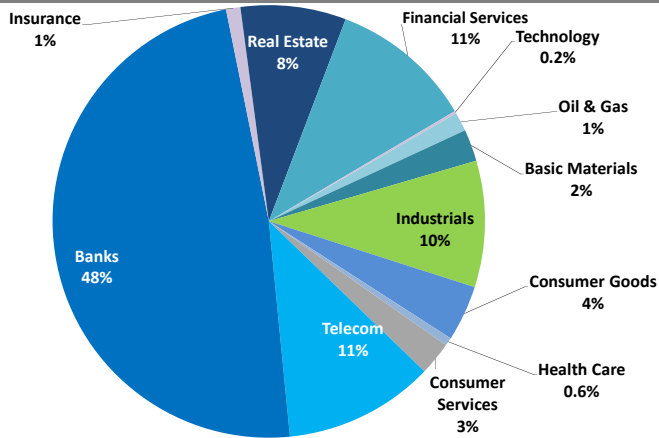
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 7, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	19.7	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,895.4	13.1	14.9%
4- Ahli United Bank - Bahrain	1,392.8	12.1	11.8%
5- Kuwait Food Co. (Americana)	1,262.3	24.1	14.6%
6- Kuwait Projects Co.	1,061.0	25.4	7.7%
7- Agility	1,038.7	22.0	5.2%
8- Boubyan Bank	1,002.2	62.6	5.9%
9- Commercial Bank of Kuwait	988.4	35.1	4.9%
10- Gulf Bank	987.0	30.0	6.7%
Total	18,888	20.68	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.074	0.005	7.2%
Al Qurain Holding Co.	0.038	0.003	7.1%
Salhia Real Estate Co.	0.390	0.025	6.8%
Union Real Estate Co.	0.168	0.010	6.3%
City Group Co.	0.450	0.025	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding Co.	0.025	(0.003)	(9.1%)
National Petroleum Services Co.	0.570	(0.050)	(8.1%)
Contracting & Marine Services Co.	0.132	(0.008)	(5.7%)
Taiba Kuwaiti Holding Co.	0.071	(0.004)	(5.3%)
International Resorts Co.	0.057	(0.003)	(5.0%)

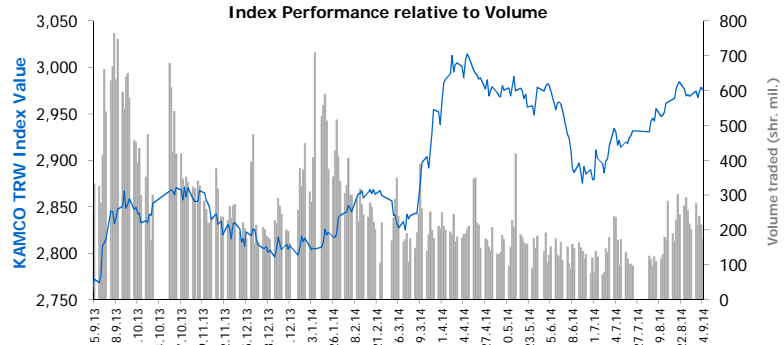
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.041	(0.001)	19,023,675
Al-Deera Holding Co.	0.025	(0.003)	14,142,590
Mazaya Holding Co.	0.124	0.004	6,798,904
Al Qurain Holding Co.	0.038	0.003	6,721,870
First Investment Co.	0.104	0.002	6,351,910

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,887.5	▼	(0.1%)	0.1%	5.7%
Oil & Gas	469.1	▼	(0.4%)	(0.3%)	6.8%
Basic Materials	785.8	=	0.0%	(0.2%)	13.8%
Industrials	3,105.5	▼	(0.7%)	1.5%	12.0%
Consumer Goods	1,371.6	▲	1.3%	(1.6%)	21.6%
Health Care	201.3	=	0.0%	0.6%	(5.7%)
Consumer Services	823.6	▼	(0.7%)	(0.9%)	(7.0%)
Telecommunications	3,688.2	▲	1.2%	2.7%	(5.8%)
Banks	15,916.1	▼	(0.5%)	(0.7%)	8.8%
Insurance	354.7	▲	0.1%	0.3%	3.9%
Real Estate	2,593.0	▲	0.8%	1.7%	(2.5%)
Financial Services	3,515.8	▼	(0.5%)	(0.5%)	4.8%
Technology	62.7	▲	1.6%	3.3%	(8.7%)

Market Breadth	▲	45	▼	53	=	96
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,975.81	(2.8)	(0.1%)	0.04%	6.0%	
KSE Price Index	7,453.75	(8.5)	(0.1%)	0.3%	(1.3%)	
KSE Weighted Index	492.38	(0.7)	(0.1%)	0.1%	8.7%	
Kuwait 15 Index	1,201.91	(1.8)	(0.1%)	0.1%	12.5%	
Market Cap (KWD Mn)	32,888	(41.9)	(0.1%)	0.1%	5.7%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	177.4	(38.0)	(17.6%)	216.3	587.9
Value Traded (KWD Mn)	18.3	(5.6)	(23.4%)	25.0	50.6
No. of Trades	4,789	(425.0)	(8.2%)	4,692	9,348

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.2%	6.7%	7.6%
KSE Price Index	7.5%	10.3%	9.5%	9.3%	9.3%
KSE Weighted Index	7.6%	7.5%	7.6%	9.5%	10.5%

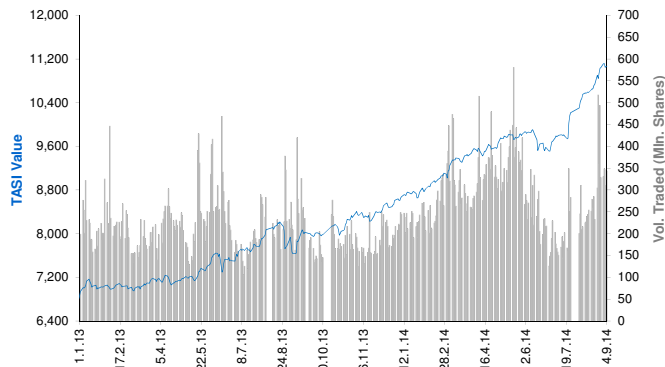
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Agility	0.900	(0.010)	1,175,783
National Bank of Kuwait	0.990	(0.010)	873,920
Mazaya Holding Co.	0.124	0.004	841,273
Gulf Finance House	0.041	(0.001)	779,065
Kuwait Finance House	0.810	0.000	722,948

Saudi Tadawul Daily Report

September 7, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	402,000	16.0	11.8%
2- Saudi Telecom	151,000	13.9	18.8%
3- Al-Rajhi Bank	124,719	17.6	17.6%
4- Kingdom Holding Co.	87,088	NM	2.5%
5- Saudi Electricity Co.	74,374	26.8	5.0%
6- Al-Etihad Etisalat Co.	72,188	10.7	27.6%
7- Riyadh Bank	66,450	16.3	12.1%
8- SABB	61,250	15.7	17.0%
9- Samba Financial Group	59,160	12.9	12.9%
10- Saudi Arabia Fertilizers Co.	55,917	18.2	43.4%

Subtotal	1,154,145	16.74	13.3%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Advanced Petrochemical Co.	59.50	9.7%	243,560
Allied Cooperative Ins. Group	29.70	5.7%	142,162
Al-Bilad Bank	52.25	4.2%	107,535
National Gas & Industrialization Co.	34.30	4.1%	63,279
Solidarity Saudi Takaful co.	24.60	3.8%	241,880

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Sanad Ins. & Reins.	15.10	(6.8%)	25,722
SALAMA Cooperative Insurance Company	39.30	(6.4%)	135,973
Arabia Ins. Cooperative Co.	19.95	(4.8%)	64,582
Al Alamiya for Cooperative Insurance Co.	114.50	(3.8%)	42,636
Riyadh Bank	22.15	(2.8%)	86,420

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
ZAIN KSA	11.30	(0.6%)	36,330
Alinma Bank	25.10	3.0%	31,905
Saudi Kayan	17.65	0.3%	30,953
National Gypsum Co.	40.90	(2.2%)	19,558
Dar Al Arkan Real Estate Dev. Co.	15.50	(0.4%)	15,009

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,251,008	(0.7%)	21.2	2.5	2.7%
Banks & Financial	510,610	(2.3%)	16.9	2.3	2.0%
Petrochemical Industries	662,820	0.5%	18.4	2.2	3.5%
Cement	112,455	0.8%	19.9	3.9	4.9%
Retail	86,616	(0.0%)	31.5	7.5	1.6%
Energy & Utilities	76,946	1.0%	26.6	1.4	4.0%
Agric. & Food Ind.	132,371	(0.5%)	28.8	4.6	1.8%
Telecom	239,752	1.0%	15.2	2.7	3.4%
Insurance	48,061	1.4%	NM	5.2	0.1%
Multi-Inv.	96,632	(1.1%)	NM	2.7	2.1%
Indust. Inv.	71,945	0.1%	24.5	2.2	1.3%
Bldg. & Const.	38,060	(0.1%)	32.9	3.5	1.8%
Real Estate Dev.	118,591	(1.5%)	62.0	2.3	0.8%
Transport	21,387	(2.0%)	19.0	2.6	2.2%
Media & Publishing	4,881	0.6%	NM	2.2	0.0%
Hotel & Tourism	29,881	(22.1%)	22.1	6.1	2.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	11,068.83	7.7	0.07%	(0.39%)	29.7%
Market Cap (SAR Mn)	2,251,008	1,772.3	0.08%	(0.73%)	28.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	8.3%	9.8%	11.1%	14.0%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	344	(2.77)	(0.8%)	285	219
Value Traded (SAR Mn)	11,549	(452)	(3.8%)	8,714	5,735
No. of Trades	176,315	5,706	3.3%	166,621	128,611

Market Breadth	▲	86	▼	69	=	11
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	48.50	9,836	240,880	385.0%
Saudi Marketing Company	136.50	10,224	110,125	244.7%
Al Hammadi Co. For Dev. and Inv.	99.00	13,704	154,505	221.4%
BUPA Arabia for Cooperative Ins.	128.25	7,172	100,841	203.2%
Al Alamiya for Cooperative Insurance Co.	114.50	7,673	86,243	134.2%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	46.20	9,515	126,028	(43.0%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Sanad Ins. & Reins.	15.10	2,289	122,076	(33.6%)
Saudi Fransi Cooperative Ins. Co.	57.25	4,567	72,035	(28.4%)
Amana Cooperative Insurance	32.10	11,925	342,283	(26.9%)

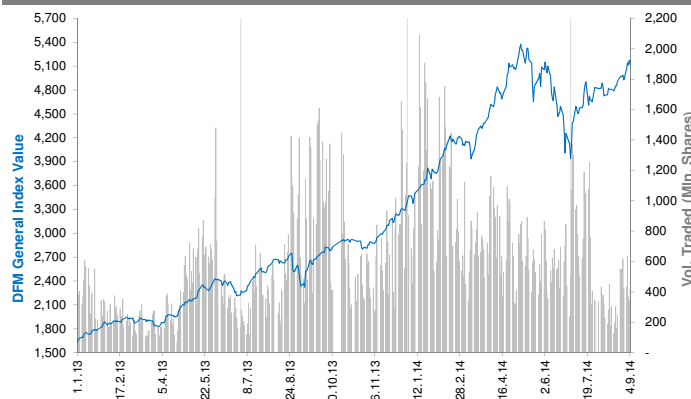
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	15.50	68,882	5,407,260	57.4%
Alinma Bank	25.10	85,348	4,512,172	68.5%
ZAIN KSA	11.30	36,036	3,532,669	21.5%
Saudi Kayan	17.65	50,032	3,118,130	12.4%
Ethihad Atheeb Telecom	12.25	27,586	1,749,398	(14.9%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 7, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	76,619	26.7	7.7%
2- Emirates NBD	55,022	15.9	8.3%
3- Dubai Islamic Bank	32,025	16.5	14.0%
4- Dubai Financial Market	29,840	63.1	6.0%
5- Emirates Integrated Telecom. (DU)	26,286	13.1	29.7%
6- Mashreq Bank	21,980	11.2	13.6%
7- Arabtec Holding P.J.S.C.	21,010	46.4	8.0%
8- Dubai Investment	14,670	16.7	9.4%
9- Commercial Bank of Dubai	13,902	13.2	15.1%
10- Union Properties	7,883	4.5	40.2%
Subtotal	299,236	17.78	11.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
National Industries Group Holdings	3.000	9.1%	80,010
National Cement Co.	5.210	4.2%	418,399
National General Cooling Co. (Tabreed)	1.820	1.7%	17,618,238
Takaful House	0.835	1.2%	356,799
Aramex	3.210	0.3%	1,683,003

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Mashreq Bank	130.000	(3.7%)	130,000.0
SHUAA Capital	1.250	(3.1%)	1,718,746
Gulf Navigation Holding	0.633	(3.1%)	1,822,857
Gulf General Investment Co.	1.200	(2.4%)	2,125,777
Hits Telecom Holding Co.	0.635	(2.3%)	240,893

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Union Properties	2.230	(2.2%)	120,362
Gulf Finance House	0.519	(1.3%)	75,840
Arabtec Holding P.J.S.C.	4.780	0.0%	75,247
Deyaar Development	1.290	0.0%	34,005
Dubai Financial Market	3.730	(1.8%)	33,521

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	372,098	4.4%	19.2	1.7	2.0%
Banking	136,259	(1.0%)	15.2	1.5	2.3%
Consumer Staples	2,220	3.9%	19.3	2.1	2.6%
Investment & Financial	49,747	7.8%	42.5	2.2	1.3%
Insurance	6,931	(0.6%)	9.2	0.8	2.0%
Industrial	5,949	4.1%	26.0	0.8	1.5%
Real Estate & Construction	116,776	13.0%	21.2	2.1	0.8%
Telecommunication	26,743	(1.1%)	13.8	3.5	5.3%
Transportation	26,273	(1.1%)	61.5	1.4	3.4%
Services	1,199	4.0%	4.2	0.3	2.7%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	7	21	27
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	5,120.75	(51.20)	(1.0%)	1.1%	52.0%
Market Cap (AED Mn)	372,098	(3,001.02)	(0.8%)	4.4%	38.9%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	32.2%	26.5%	23.4%	22.1%	21.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	427.9	84.9	24.8%	736	401
Value Traded (AED Mn)	1,310.5	213.2	19.4%	1,726	525
No. of Trades	7,277	726	11.1%	10,459	4,632

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.780	78,841,792	15,825,420	133.2%
Union Properties	2.230	35,128,923	17,746,764	96.8%
Dubai Investment	3.840	15,912,175	4,620,607	65.0%
EMAAR Properties	11.400	37,954,296	3,974,871	64.6%
Dubai Refreshments Co.	19.500	34,881	2,151	60.5%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.633	2,407,635.2	5,434,389.7	(51.5%)
Int'l Financial Advisors Co.	0.790	40,806.6	41,510.7	(41.5%)
National Industries Group Holdings	3.000	11,136.3	3,240.2	(37.4%)
Takaful House	0.835	393,229.7	340,402.9	(33.2%)
Takaful Emarat	0.838	581,474.0	641,722.7	(31.9%)

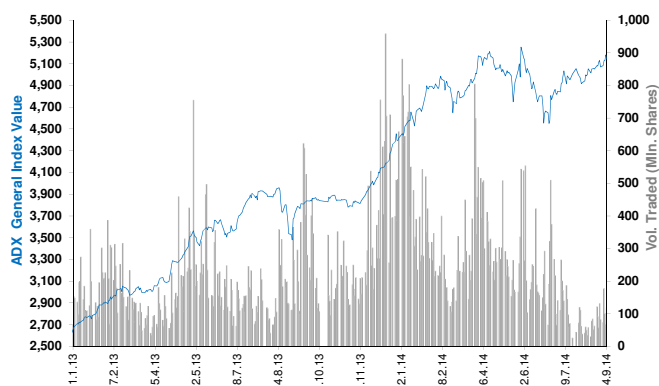
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.519	16,822,440	24,356,909	(21.4%)
Union Properties	2.230	35,128,923	17,746,764	96.8%
Arabtec Holding P.J.S.C.	4.780	78,841,792	15,825,420	133.2%
Deyaar Development	1.290	15,827,303	11,707,001	27.7%
Drake and Scull International	1.370	12,820,405	7,713,890	(4.9%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 7, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	90,921	12.5	18.2%
2- First Gulf Bank	72,345	14.3	17.1%
3- National Bank Of Abu Dhabi	68,437	14.5	13.7%
4- Abu Dhabi Commercial Bank	48,122	13.8	14.8%
5- AL DAR Properties Co.	32,551	12.8	15.6%
6- Abu Dhabi Islamic Bank	20,461	13.5	12.0%
7- Union National Bank	19,535	11.1	11.2%
8- National Bank of Ras Al-Khaimah	16,343	11.7	23.2%
9- Abu Dhabi National Energy	7,595	NM	NM
10- United Arab Bank	7,448	12.5	23.7%
Subtotal	383,758	14.75	13.9%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Co. for Bldg. Materials	1.22	3.4%	266,999
Abu Dhabi Commercial Bank	8.60	2.7%	81,932,568
Union National Bank	7.10	1.4%	7,431,166
Abu Dhabi National Energy Co. (TAQA)	1.22	0.8%	1,144,012
Ras Al Khaimah Cement Co.	1.27	0.8%	305,226

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Al Buhaira National Insurance Co.	3.24	(10.0%)	4,860
Abu Dhabi Ship Building Co.	2.80	(9.1%)	510,160
Al Khazna Insurance Co.	0.65	(7.1%)	11,285
National Takaful Co. (Watania)	1.12	(5.9%)	225,780
National Bank of Umm Al-Qaiwain	3.25	(5.8%)	4,875,000

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	4.14	0.0%	54,705
Dana Gas	0.71	(2.7%)	16,852
Abu Dhabi Commercial Bank	8.60	2.7%	9,634
Eshraq Properties Co.	1.31	(1.5%)	9,551
Ras Al Khaimah Properties	1.04	(1.9%)	7,080

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	516,590	1.2%	14.9	1.7	3.8%
Banks	280,190	2.2%	13.6	1.9	3.4%
Inv. & Financial Services	5,962	0.3%	14.9	2.2	3.2%
Real Estate	36,596	2.6%	12.4	1.7	2.2%
Energy	12,281	1.0%	NM	0.8	5.1%
Consumer Staples	5,088	(0.8%)	NM	1.7	1.2%
Industrial	15,422	(1.5%)	17.2	1.0	3.0%
Insurance	10,187	(2.0%)	15.8	1.2	3.9%
Telecommunication	139,178	(0.3%)	14.0	2.0	5.1%
Services	11,687	(0.1%)	13.3	0.8	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	5	▼	20	=	40
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,141.18	(39.53)	(0.76%)	1.2%	19.8%
Market Cap (AED Mn)	516,590	(1,537)	(0.3%)	1.2%	15.1%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.7%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	118.6	51.5	76.7%	270.0	170.5
Value Traded (AED Mn)	437.2	169.2	63.2%	696.0	282.3
No. of Trades	2,542	795	45.5%	3,848	1,963

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.00	215,288	39,298	105.1%
FOODCO Holding Co.	6.00	149,173	37,199	100.0%
Arkan Building Materials Co.	1.93	664,773	310,957	60.8%
AL DAR Properties Co.	4.14	38,037,747	10,281,898	50.0%
Abu Dhabi Islamic Bank	6.82	2,273,505	316,609	49.2%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.62	31	7	(48.1%)
International Fish Farming Co.	7.40	53,319	6,258	(45.4%)
Methaq Takaful Insurance Co.	1.20	1,124,898	634,055	(36.8%)
Eshraq Properties Co.	1.31	23,200,133	11,224,277	(35.8%)
Abu Dhabi National Co. for Bldg. Materials	1.22	255,573	192,822	(31.5%)

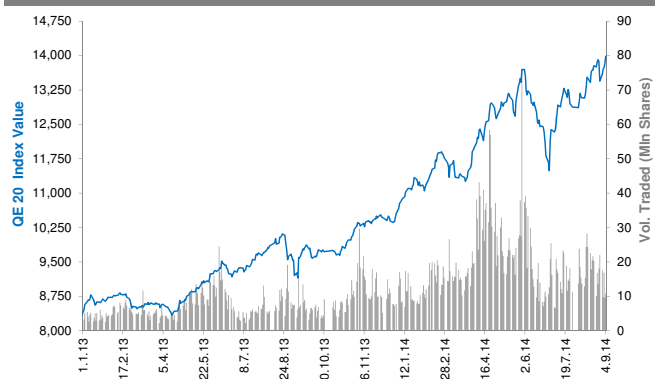
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.31	23,200,133	11,224,277	(35.8%)
AL DAR Properties Co.	4.14	38,037,747	10,281,898	50.0%
Dana Gas	0.71	6,267,056	7,142,442	(22.0%)
Ras Al Khaimah Properties	1.04	8,408,645	6,980,632	6.1%
Waha Capital Co.	2.98	7,510,817	2,579,223	38.8%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 7, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	146,803	15.0	19.4%
2- Industries Qatar	116,160	16.5	24.5%
3- Ezdan Holding Group Co.	50,397	39.4	4.3%
4- Ooredoo (formerly Q-Tel)	42,282	15.9	10.5%
5- Masraf Al Rayan	42,225	24.3	17.6%
6- Mesaieed Petrochemical Holding Co.	42,087	69.0	4.6%
7- Qatar Islamic Bank	27,883	20.2	12.2%
8- Gulf International Services	22,654	31.0	24.4%
9- Commercial Bank of Qatar	21,736	13.3	11.7%
10- Qatar Electricity & Water Co.	20,669	13.9	26.1%

Subtotal 532,896 17.04 17.5%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Islamic Insurance	89.10	3.6%	6,905,825
Qatar National Bank	209.80	2.6%	111,472,655
Gulf Warehousing Co.	50.50	2.4%	520,549
Qatar Cinema & Film Distribution	48.00	2.1%	44,660
Qatar International Islamic Bank	90.70	1.8%	37,614,921

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar National Cement	140.30	(2.2%)	5,252,047
Islamic Holding Group	99.90	(2.0%)	20,426,398
Doha Insurance Co.	32.50	(0.6%)	27,660
Qatar Islamic Bank	118.00	(0.6%)	42,558,840
Qatar General Insurance & Reins. Co.	47.00	(0.5%)	172,849

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	19.00	1.6%	1,620,167
Masraf Al Rayan	56.30	0.4%	1,562,882
Doha Bank	62.30	0.0%	622,325
Vodafone Qatar	21.34	0.7%	582,014
The Commercial Bank of Qatar	73.20	1.1%	568,603

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	742,618	3.0%	17.9	2.6	3.1%
Banking & Finance	289,230	5.4%	16.3	2.6	3.3%
Goods & Consumer Services	31,009	0.1%	16.6	2.7	2.7%
Industrial	232,909	1.0%	20.8	4.5	3.6%
Insurance	23,329	0.8%	7.4	2.0	1.9%
Real Estate	78,902	0.9%	23.3	1.4	1.5%
Telecom	60,323	5.5%	25.0	1.9	2.1%
Transport	26,915	0.7%	14.8	1.6	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

30 8 5

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,985.98	147.58	1.1%	2.9%	34.7%
Market Cap (QAR Mn)	742,618	8,737	1.2%	3.0%	33.7%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.6%	11.5%	12.3%	12.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	10,852	1,221	12.7%	19,727	7,118
Value Traded (QAR Mn)	722	256	54.9%	849	285
No. of Trades	6,864	2,345	51.9%	9,243	3,633

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	64.80	1,829,992	47,820	193.2%
Doha Insurance Co.	32.50	445,010	16,784	152.5%
Gulf International Services	121.90	4,743,992	52,328	149.8%
Medicare Group	131.00	3,102,289	40,587	149.5%
Mazaya Qatar R.E Development Co.	24.77	5,171,849	271,474	121.6%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.50	6,986,859	183,457	(33.0%)
National Leasing Holding	28.50	2,218,128	71,128	(5.5%)
Ooredoo	132.00	4,016,969	27,833	(3.8%)
Qatari German Co. for Medical Devices	13.80	469,120	32,391	(0.4%)

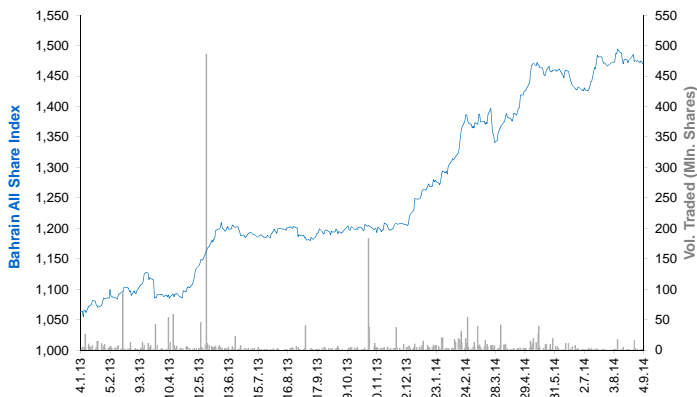
YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.34	7,139,949	417,437	99.3%
Barwa Real Estate Co.	40.50	10,399,254	279,124	35.9%
Masraf Al Rayan	56.30	14,038,355	278,062	79.9%
Mazaya Qatar R.E Development Co.	24.77	5,171,849	271,474	121.6%
United Development Co.	29.00	6,250,382	251,087	34.7%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,352	(0.0%)	14.1	1.1	3.4%
Commercial Banks	3,843	1.0%	15.1	1.6	3.7%
Investment	2,320	(0.8%)	14.3	0.7	0.9%
Insurance	172	0.0%	9.8	0.9	2.4%
Service	1,094	(1.1%)	12.6	1.2	5.2%
Hotel & Tourism	204	0.0%	12.9	1.0	4.2%
Industrial	719	(1.1%)	12.5	0.8	7.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	6	▼	3	=	31
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,856	12.12	13.3%
2- Arab Banking Corp. (Price in USD)	844	8.82	6.5%
3- National Bank of Bahrain	833	15.67	14.7%
4- Aluminum Bahrain	701	12.44	6.6%
5- Bahrain Telecommunications Co.	599	13.40	8.2%
6- Bank of Bahrain and Kuwait	490	10.67	13.4%
7- Al Salam Bank	450	33.72	4.4%
8- Al Baraka Banking (Price in USD)	344	6.33	11.1%
9- Gulf Finance House (Price in USD)	226	NM	1.0%
10- Investcorp Bank (Price in USD)	202	8.91	6.4%

* ROE is based on TTM 1Q2014 Net Profit & Shareholders' Equity as of 31-March-14

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,471.88	1.41	0.1%	0.01%	17.9%
Market Cap (BHD Mn)	8,352.33	8.08	0.1%	(0.02%)	18.3%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.63%	7.1%	6.8%	7.4%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	1,705	1,048	159.6%	5,620	7,768
Value Traded (BHD '000)	412	170	70.1%	1,309	934
No. of Trades	64	31	93.9%	76	58

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Delmon Poultry Co.	0.280	7.7%	2,940
Al Salam Bank	0.210	1.9%	15,750
Bahrain Islamic Bank	0.168	1.8%	8,385
Seef Properties	0.202	1.0%	15,676
Ahli United Bank (USD)	0.820	0.6%	236,144

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
ITHMAR Bank (USD)	0.160	(3.0%)	4,222
Bahrain Telecommunications Co.	0.360	(1.1%)	87,332
Arab Banking Corporation. (USD)	0.720	(0.7%)	3,295

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Ahli United Bank (USD)	0.820	0.6%	774,100
AlKhaleeji Commercial Bank	0.049	0.0%	281,000
Bahrain Telecommunications Co.	0.360	(1.1%)	242,065
Seef Properties	0.202	1.0%	78,000
Al Salam Bank	0.210	1.9%	75,000

Source: KAMCO Research

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.720	17,926	81,022,220	92.0%
Esterad Investment Co.	0.268	214	939,393	44.9%
Gulf Hotels Group	0.880	209	278,000	35.4%
Al Salam Bank	0.210	82,132	405,077,224	29.9%
Bahrain Cinema Co.	1.400	329	242,501	29.2%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	13	332,540	(39.3%)
ITHMAR Bank (USD)	0.160	5,242	73,141,984	(30.4%)
National Hotels Co.	0.300	635	1,930,591	(18.9%)
Bahrain Toursim Co.	0.210	2,286	10,546,248	(16.0%)

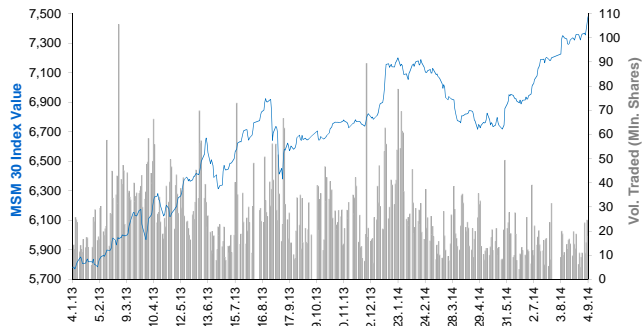
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.210	82,132	405,077,224	29.9%
Ahli United Bank (USD)	0.820	35,943	119,150,653	23.6%
Arab Banking Corporation. (USD)	0.720	17,926	81,022,220	92.0%
ITHMAR Bank (USD)	0.160	5,242	73,141,984	(30.4%)
AlKhaleeji Commercial Bank	0.049	3,788	72,775,342	6.5%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,999	1.6%	12.60	1.82	3.3%
Financial	4,453	3.5%	11.93	1.46	2.8%
Industrial	1,588	(0.1%)	16.77	2.19	3.8%
Services	2,958	(0.3%)	12.00	2.56	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	14	▼	5	=	34
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,685	10.09	14.1%
2- Oman Telecom Co.	1,298	10.42	24.2%
3- Bank Dhofar	513	14.18	12.2%
4- National Bank of Oman	490	11.37	13.4%
5- Omani Qatari Telecom (NAWRAS)	427	12.44	19.9%
6- Raysut Cement	422	15.85	21.7%
7- HSBC Bank Oman	342	41.67	2.7%
8- Ahli Bank	308	13.48	12.9%
9- Bank Sohar	295	10.27	16.5%
10- Oman Cement Co.	250	19.58	8.2%

Subtotal	6,263	12.03	15.0%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-march-14

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,479.33	40.41	0.5%	1.5%	9.4%
Market Cap (OMR Mn)	8,998.82	55.35	0.6%	1.6%	10.9%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.1%	7.6%	7.6%	9.1%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	17,906	(6,615)	(27.0%)	21,559	29,781
Value Traded (OMR '000)	7,168	(2,349)	(24.9%)	8,187	8,318
No. of Trades	1,211	(276)	(18.6%)	1,259	1,706

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Global Financial Investment Co.	0.140	6.1%	58,560
Voltamp Energy	0.420	3.4%	33,100
ONIC. Holding	0.460	3.1%	122,250
National Bank of Oman	0.402	2.6%	922,350
Oman United Insurance	0.442	2.3%	891,350

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
National Gas Co.	0.724	(1.6%)	10,550
Al Madina Investment company	0.096	(1.0%)	15,490
Al Sharqia Inv. Holding	0.219	(0.9%)	29,410
United Finance	0.141	(0.7%)	23,870
Raysut Cement	2.110	(0.5%)	239,120

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
National Bank of Oman	0.402	2.6%	2,298,394
Bank Sohar	0.258	2.0%	2,287,037
Oman United Insurance	0.442	2.3%	2,013,228
HSBC Bank Oman	0.171	0.0%	1,675,000
Al Anwar Holding	0.314	0.6%	1,431,802

Source: KAMCO Research

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.096	12,033	95,828	128.7%
Sweets of Oman	1.280	808	724	42.2%
Sohar Power	0.386	2,480	3,547	40.4%
Al Jazeera Steel Products Co.	0.470	10,485	25,256	39.1%
National Bank of Oman	0.402	31,746	95,516	37.3%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.140	44,706	277,987	(39.8%)
National Aluminium Products	0.265	10,753	31,211	(35.0%)
Dhofar Cattlefeed	0.180	4,019	13,459	(30.2%)
Al Jazeera Services Co.	0.440	10,185	20,123	(22.8%)
Dhofar Insurance	0.230	1,405	5,379	(19.3%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.253	136,715	501,844	22.8%
Oman & Emirates Investment	0.223	96,114	393,232	19.3%
Oman Investment & Finance Co.	0.256	81,103	286,123	23.3%
Global Financial Investment Co.	0.140	44,706	277,987	(39.8%)
Bank Muscat	0.772	168,928	255,190	23.1%

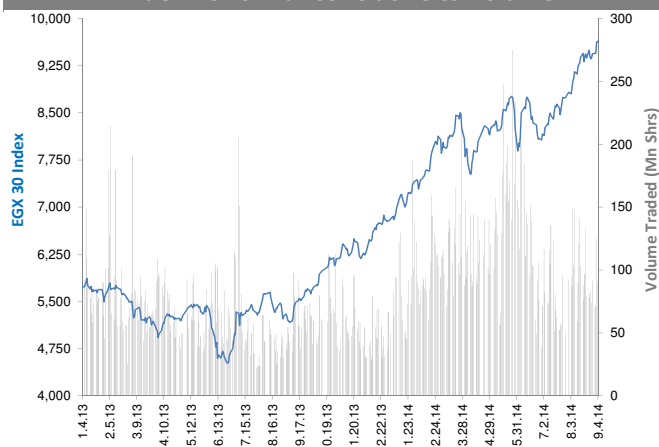
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	408,302	1.6%	26.2	2.0	3.3%
Banking & Finance	70,235	(0.4%)	12.0	2.7	2.6%
Basic Resources	26,803	1.6%	59.1	2.1	3.0%
Chemical	25,557	0.5%	9.5	4.6	7.4%
Construction & Material	80,506	1.8%	12.6	1.9	4.7%
Financial Services	29,245	2.9%	NM	1.5	0.7%
Food & Beverage	9,460	3.9%	14.4	2.8	3.0%
Healthcare & Pharma.	4,879	1.4%	17.5	2.8	4.9%
Ind. Goods, Services, Auto.	16,004	4.3%	38.8	2.1	1.9%
Media	863	(3.0%)	40.6	0.4	0.0%
Oil & Gas	6,780	(0.3%)	8.3	2.4	11.4%
Personal & Household	15,375	1.3%	14.9	1.4	3.4%
Real Estate	49,202	3.8%	42.9	1.5	0.2%
Telecommunication	66,605	1.2%	NM	1.7	5.4%
Travel & Leisure	6,789	0.0%	NM	1.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	43,211	17.1	23.5%
3-Global Telecom Hldg.	28,222	NM	NM
4-Telecom Egypt	25,333	8.9	10.5%
5-T M G Holding	22,699	42.9	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,428	10.4	56.7%
7-MobiNil	13,050	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,999	NM	NM
9-Sidi Kerir Petrochemicals	10,306	8.6	53.5%
10-El Ezz Steel Rebars	9,567	41.9	4.5%
Subtotal	177,815	41.38	4.7%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Faisal Islamic Bank of Egypt	46.39	5.1%
Telecom Egypt	14.84	4.4%
Egyptians Housing Dev. & Reconstruction	6.36	4.3%
GB AUTO S.A.E	33.00	2.9%
T M G Holding	11.00	2.6%

Worst Return Performers	Last Price (EP)	Daily Return
Qatar National Bank AlAhli	34.63	(10.9%)
ABU Qir Fertilizers & Chemical ind. Co.	171.50	(3.7%)
Delta Sugar Co.	15.23	(3.2%)
Aluminium Co. of Egypt	17.81	(2.9%)
Heliopolis Housing	62.99	(2.1%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Citadel Capital	4.71	25,936
Palm Hills Developments	4.49	10,712
Amer Group Holding	1.29	10,618
T M G Holding	11.00	6,037
Telecom Egypt	14.84	5,012

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,650.43	22.83	0.2%	2.2%	42.3%
Market Cap (EP Mn)	408,302	24	0.0%	1.6%	23.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	95.13	4.08	4.5%	127	41
Value Traded (EP Mn)	800.22	225.4	39.2%	561	369
No. of Trades	14,854	(757)	(4.8%)	16,168	9,627

Market Breadth	▲ 31	▼ 22	= 7
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.83	373,077	196.3%
Medinet Nasr Housing	45.53	42,229	162.4%
Heliopolis Housing	62.99	51,322	154.2%
Egyptian Financial Group-Hermes Hldg Co.	19.18	378,463	124.7%
Six of October Dev. & Inv. (SODIC)	48.16	106,428	113.1%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.71	1,444,518	(55.1%)
Juhayna Food Industries	10.03	75,023	(51.6%)
National CementCo. - Egypt	14.43	836	(14.7%)
Alexandria Cement	10.53	2,354	(13.4%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.29	6,054,781	19.44%
Egyptian Resorts Co.	1.66	2,822,227	49.11%
Palm Hills Developments	4.49	2,365,789	73.18%
Citadel Capital	4.71	1,444,518	(55.11%)
Arab Cotton Ginning	5.56	1,065,155	29.44%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,796	(0.3%)	19.1	0.9	3.8%
Banks	9,782	(0.3%)	15.1	0.9	3.4%
Insurance	92	0.8%	NM	0.9	3.4%
Diversified Financial Services	206	(2.2%)	NM	0.5	0.8%
Real Estate	306	(1.1%)	NM	0.7	0.5%
Educational Services	326	0.5%	11.7	2.4	4.2%
Hotels and Tourism	148	0.3%	62.7	0.7	3.8%
Transportation	89	0.5%	26.9	0.8	2.8%
Technology & Commun.	779	(1.0%)	11.9	2.3	10.6%
Media	20	2.3%	NM	0.5	0.0%
Utilities & Energy	508	(0.2%)	15.8	2.4	3.6%
Pharmaceutical & Medical Ind.	130	2.4%	NM	1.3	0.0%
Tobacco & Cigarettes	379	1.9%	13.6	4.0	6.1%
Mining & Extraction Industries	631	(2.0%)	15.9	0.7	3.4%
Engineering & Construction	106	1.4%	48.7	1.6	1.3%
Textiles, Leather & Cloth.	77	0.4%	19.0	1.0	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,300	15.7	3.6%
2-HOUSING BK TRD FIN	2,296	23.7	10.6%
3-JORDAN TELECOM	765	11.4	19.8%
4-JOR ISLAMIC BANK	558	13.3	17.9%
5-JOR PHOSPHATE MN	482	7.7	8.3%
6-BANK OF JORDAN	403	11.0	13.3%
7-JOR KUWAIT BANK	363	7.7	12.4%
8-CAIRO AMMAN BANK	355	9.8	15.0%
9-CAPITAL BANK	296	12.1	10.1%
10-EQBAL INV.CO	264	11.2	46.1%

Subtotal	10,082	14.20	6.5%
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* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
AL-EKBAL PRINTING AND PACKAGING	1.18	7.3%
REAL ESTATE DEVELOPMENT	0.15	7.1%
SOCIETE GENERALE DE BANQUE - JORDANIE	0.95	5.6%
NATIONAL CABLE & WIRE MANUFACTURING	0.52	4.0%
PREMIER BUSINESS AND PROJECTS CO.	1.75	3.6%

Worst Return Performers	Price (JD)	Daily Return
JORDAN INDUSTRIAL RESOURCES	0.39	(4.9%)
COMPREHENSIVE MULTIPLE PROJECT CO.	1.28	(4.5%)
INT'L ARABIAN DEV. & INVESTMENT TRADING CO.	0.52	(3.7%)
NATIONAL ALUMINIUM INDUSTRIAL	0.60	(3.2%)
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.80	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.02	708
JORDAN DUBAI ISLAMIC BANK	0.96	697
SPECIALIZED INVESTMENT COMPOUNDS	0.89	265
REAL ESTATE DEVELOPMENT	0.15	213
UNION INVESTMENT CORPORATION	1.63	173

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,130.59	(1.52)	(0.1%)	(0.1%)	3.1%
Market Cap (JD Mn)	13,796.04	20.08	0.1%	(0.3%)	1.3%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.8%	8.7%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	3,407	1,409	70.5%	4,842	7,384
Value Traded (JD '000)	4,135	976	30.9%	6,133	7,776
No. of Trades	1,866	100	5.7%	2,284	2,938

Market Breadth	▲ 27	▼ 23	= 69
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.89	3,126.6	232.2%
JORDAN DUBAI PROPERTIES	0.72	72,034.9	105.7%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.60	2,121.2	92.5%
UNIVERSAL MODERN INDUSTRIES	1.54	5,641.0	81.2%
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.28	139.2	64.1%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.36	6,483.7	(62.1%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.02	55,231.7	(54.5%)
JORDAN STEEL	0.62	22,258.1	(52.7%)
JORDAN INVESTMENT TRUST	0.51	2,397.4	(43.3%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	2,312.8	(41.4%)

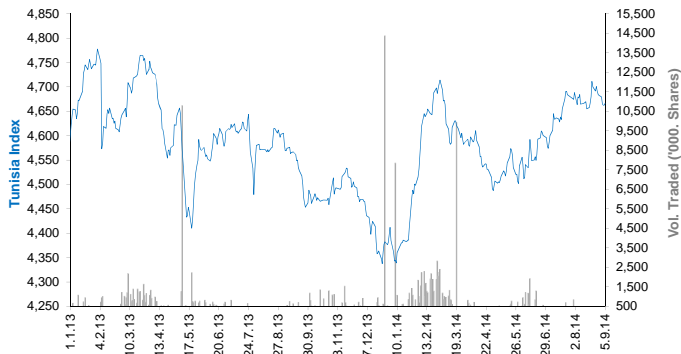
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.89	100,234	(4.3%)
JORDAN DUBAI PROPERTIES	0.72	72,035	105.7%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.02	55,232	(54.5%)
JORDAN INDUSTRIAL RESOURCES	0.39	53,472	18.2%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	39,305	(13.7%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	13,901	(0.3%)	19.48	1.70	2.7%
Banking	5,748	(0.1%)	13.51	1.26	2.6%
Insurance	712	0.3%	19.20	1.43	0.9%
Leasing	452	(3.7%)	11.72	1.22	4.1%
Financial Services	1,253	0.0%	13.67	2.06	2.7%
Industrial	1,145	(2.0%)	17.45	2.58	2.8%
Chemical Industry	823	1.1%	22.63	2.57	3.7%
Food & Beverage	1,515	0.6%	12.38	4.52	3.3%
Retailing	1,463	(1.4%)	NM	4.75	3.0%
Others	791	0.3%	NM	1.09	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,590	23.40	12.5%
2-Société Frigorifique et Brasserie de Tunis	1,455	11.84	41.9%
3-Banque Internationale Arabe de Tunisie	1,086	10.97	16.9%
4-Poulina Group Holding	954	12.53	14.4%
5-Banque Attijari De Tunisie	715	12.01	15.7%
6-Amen Bank	628	9.55	11.1%
7-Union Bancaire pour le Commerce et l'Industrie	501	43.92	4.5%
8-Arab Tunisian Bank	402	8.13	10.7%
9-Société Nouvelle Maison de la Ville de Tunis	369	30.28	23.3%
10-One Tech Holding	369	17.38	9.6%

Subtotal 8,070 13.78 14.9%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Immobilière et de Participation	50.50	4.8%
Ciments De Bizerte	7.00	2.9%
Société Tunis. de Trans. des Hydro. par Pipelines	9.00	2.9%
Assurances Salim	19.35	2.8%
Société Tunisienne d'Equiptement	4.39	2.8%

Worst Return Performers	Price (DT)	Daily Return
Banque de Tunisie et des Emirats	24.45	(3.0%)
Société Chimique Alkimia	56.00	(2.3%)
SOTIPAPIER	5.47	(1.4%)
TUNISAIR	1.06	(0.9%)
Compagnie Internationale de Leasing	12.30	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	2.56	56,382
L'Accumulateur Tunisien ASSAD	7.19	16,844
TUNISAIR	1.06	14,495
Société Immobilière Tuniso-Séoudienne	1.89	13,989
Tunisie Profilés Aluminium	4.25	12,412

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,665.99	3.42	0.07%	(0.4%)	6.5%
Market Cap (DT Mln)	13,901	12.45	0.09%	(0.3%)	5.4%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.4%	6.7%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	200	(26)	(11.6%)	733	577
Value Traded ('000 DT)	1,159	(391)	(25.2%)	4,805	4,106
No. of Trades	545	(194)	(26.3%)	1,375	1,488

Market Breadth	▲ 21	▼ 18	= 24
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
SOPAT	2.57	6,890.8	38.9%
Société Frigorifique et Brasserie de Tunis	16.17	2,213.0	37.2%
Société d'Articles Hygiéniques	10.98	11,636.1	34.2%
Société Chimique Alkimia	56.00	10.6	30.1%
Euro-Cycles	11.51	955.3	22.6%

YTD-14 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Tunisienne d'Equiptement	4.39	1.8	(57.4%)
Electrostar	5.67	922.3	(41.4%)
Société Générale Industrielle de Filtration	2.86	2,369.5	(30.8%)
Elbene Industrie	2.59	23.3	(26.8%)
Société Tunisienne de Verreries	5.10	1,106.7	(22.6%)

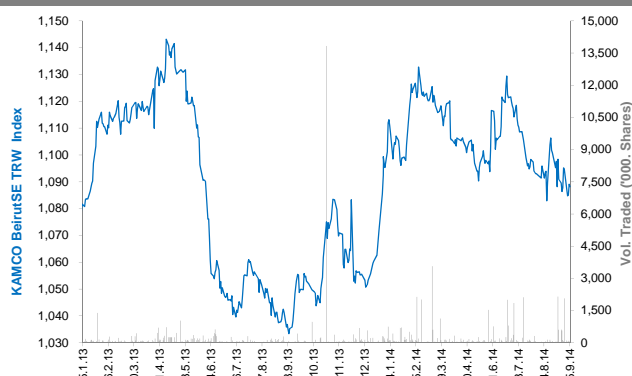
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.56	18,045.7	(5.2%)
Société d'Articles Hygiéniques	10.98	11,636.1	34.2%
SOTIPAPIER	5.47	11,543.5	9.4%
TUNISAIR	1.06	6,930.6	0.0%
SOPAT	2.57	6,890.8	38.9%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	10,886	(0.6%)	8.23	0.98	4.2%
Banking	8,481	(0.6%)	7.48	0.93	5.1%
Industrial	312	(3.0%)	15.16	1.35	5.2%
Trading	37	0.0%	12.16	0.72	8.0%
Real Estate & Construction	2,076	(0.0%)	11.36	1.12	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	2	=	27
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,130	9.10	11.6%
2- BLOM Bank	1,881	8.08	16.2%
3- Solidere A	1,256	6.87	9.8%
4- Byblos Bank	927	5.96	10.3%
5- Solidere B	820	4.49	9.8%
6- BLOM Bank GDR	691	-	-
7- Bank Audi GDR	646	-	-
8- Bank Of Beirut	309	4.98	11.6%
9- Holcim Liban	283	15.70	8.4%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,147	6.95	11.7%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere B	12.61	0.8%

Worst Return Performers	Price (USD)	Daily Return
Holcim Liban	14.50	(3.3%)
Solidere A	12.56	(0.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank	8.75	56,986
Solidere A	12.56	14,278
Solidere B	12.61	4,063
Bank Audi	6.09	2,078
Holcim Liban	14.50	1,313

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,088.18	(0.92)	(0.1%)	(0.6%)	3.1%
Market Cap (USD Mn)	10,886.40	(9.26)	(0.1%)	(0.6%)	6.2%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.5%	6.7%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	80.02	69	645.5%	245	662
Value Traded ('000s USD)	800.26	613	326.9%	1,791	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Solidere A	12.56	3,367,134	14.2%
Solidere B	12.61	1,668,986	13.5%
BLOM Bank GDR	9.35	2,126,436	6.3%
BLOM Bank	8.75	3,053,001	6.1%
Byblos Bank	1.64	11,681,328	5.8%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
BEMO Bank	1.750	2,029,615	(4.9%)
Holcim Liban	14.500	29,549	(3.7%)
Bank Of Beirut	18.39	172,092	(3.2%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.09	14,556,557	(2.4%)
Byblos Bank	1.64	11,681,328	5.8%
Solidere A	12.56	3,367,134	14.2%
BLOM Bank	8.75	3,053,001	6.1%
BLOM Bank GDR	9.35	2,126,436	6.3%

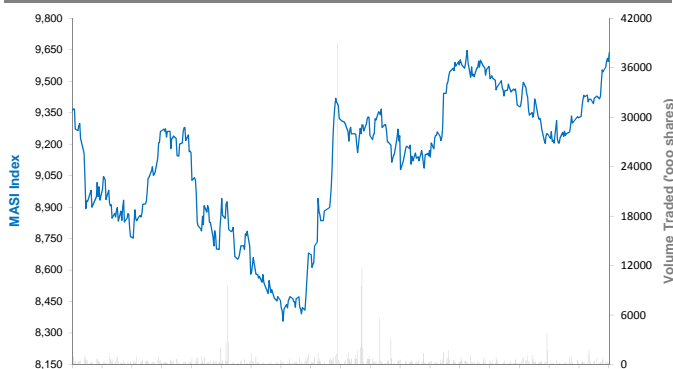
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 7, 2014

Index Performance relative to Volume



Market Breadth

▲ 14 ▼ 16 = 11

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	95,206	13.4	53.3%
2-Attijariwafa Bank	65,404	14.9	14.0%
3-Banque Marocaine Du Commerce Exterieur	37,328	32.2	8.2%
4-Banque Centrale Populaire	33,330	17.6	6.4%
5-Douja Prom Addoha	16,695	8.7	17.0%
6-CIE Generale Immobiliere	13,346	38.1	8.3%
7-Ciments Du Maroc	12,992	19.7	11.3%
8-Wafa Assurances	12,061	16.1	18.3%
9-Managem	11,604	52.5	6.7%
10-Banque Marocaine Due Commerce Et De L'Industries	10,357	14.7	8.6%
Subtotal	308,324	16.11	15.3%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Hightech Payment Systems SA	424.00	4.2%
Wafa Assurances	3,446.00	4.1%
Delta Holding	31.55	2.6%
Lyonnaise des Eaux de Casablanca	350.10	1.5%
SAHAM ASSURANCE	969.00	1.5%

Worst Return Performers	Price (MAD)	Daily Return
Nexans Maroc	153.15	(6.0%)
Credit Du Maroc	553.10	(6.0%)
Les Eaux Minerales d Oulmes	825.00	(3.6%)
Compagnie de Transport au Maroc	290.00	(3.3%)
Med Paper	41.70	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Banque Marocaine Du Commerce Exterieur	208.00	26,210
Itissalat Al-Maghrib	108.30	24,228
Attijariwafa Bank	325.00	16,823
Delta Holding	31.55	12,074
Ciments Du Maroc	900.00	11,875

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	428,649	0.8%	16.5	2.4	4.0%
Banking	159,876	(0.3%)	17.7	1.8	2.7%
Beverages	1,634	(14.7%)	21.7	3.5	3.0%
Chemicals	746	(3.1%)	NM	1.5	0.0%
Construction & Bldg. Material	53,084	0.7%	24.3	3.7	4.1%
Distributors	9,198	(2.1%)	26.0	2.8	2.4%
Electrical & Electronic Equipment	344	(6.0%)	NM	0.5	7.8%
Electricity	849	2.4%	1.8	0.2	0.0%
Food Producers & Processors	10,404	2.2%	12.0	2.3	5.1%
Holding Companies	2,764	2.4%	26.2	2.1	4.1%
Insurance	19,786	(0.2%)	21.3	2.8	2.2%
Investment & other Finance	4,015	0.0%	11.8	2.0	6.9%
Leisures & Hotel	2,128	(1.8%)	NM	2.2	0.0%
Materials, Software & Computer	704	2.9%	10.5	1.0	5.5%
Mining	19,425	(0.2%)	17.8	3.8	5.8%
Oil & Gas	9,994	(1.4%)	18.9	1.2	0.0%
Real Estate	35,229	1.9%	13.4	1.7	3.3%
Telecommunications	95,206	3.6%	13.4	7.2	6.8%
Transport	356	(1.5%)	11.5	1.4	8.6%
Utilities	2,801	1.5%	9.9	1.8	6.4%
Forestry & Paper	108	(0.7%)	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	9,635.68	42.1	0.4%	1.0%	5.7%
MADEX Index	7,871.24	41.9	0.5%	0.9%	6.1%
Market Cap (MAD Mn)	428,649	1.17	0.3%	0.8%	6.1%

Benchmark Volatility * *	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.3%	7.9%	8.7%	10.0%	10.0%
MADEX Index	8.3%	9.1%	10.1%	10.3%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	176.59	(61.41)	(25.8%)	404	516
Value Traded (MAD Mn)	19.59	3.57	22.3%	34	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	41.70	3,045,168	114.0%
Societe Nationale d'Electrolyse et de Petrochimie	311.00	365,805	87.3%
Compagnie de Transport au Maroc	290.00	18,821	38.1%
Risma	270.00	365,398	35.0%
Societe Nationale de Siderurgie	1,155.00	346,421	34.1%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Jorf Lasfar Energy Company	379.90	1,236,910	(16.2%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,594.00	2,176	(13.8%)
Alliances Developpement Immobilier	415.90	1,611,005	(12.5%)
Compagnie d'Assurances et de Reassurances ATLANTA	62.06	104,116	(9.9%)
Credit Du Maroc	553.10	24,636	(9.5%)

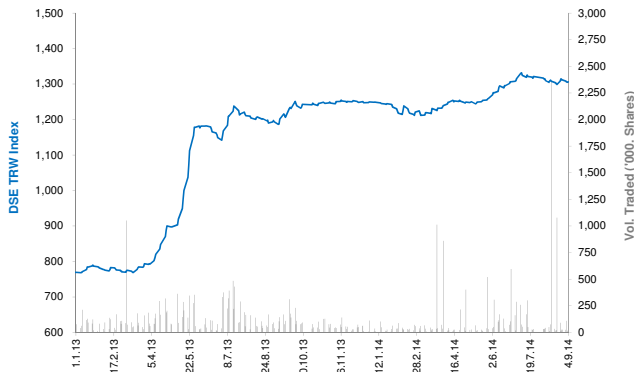
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	53.00	23,440	(5.2%)
Itissalat Al-Maghrib	108.30	12,552	12.8%
Attijariwafa Bank	325.00	5,277	6.6%
Banque Marocaine Du Commerce Exterieur	208.00	5,247	1.7%
Lesieur Cristal	103.50	3,729	(0.5%)

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 7, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	129,307	(0.4%)	4.0	1.0	1.0%
Banking	115,942	(0.5%)	3.66	0.99	0.0%
Services	1,500	(0.5%)	NM	3.14	0.0%
Industrial	3,094	0.0%	6.94	1.60	0.0%
Insurance	8,232	0.0%	18.21	1.13	16.4%
Agricultural	539	0.0%	39.33	2.50	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 1 ▼ 0 = 22

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,656	1.1	48.6%
2- Banque Bemo Saudi Fransi	17,988	4.7	34.8%
3- Bank Audi Syria	13,763	NM	0.1%
4- Syria International Islamic Bank	10,861	4.5	20.2%
5- Arab Bank- Syria	9,191	NM	NM
6- Bank Of Syria And Overseas	9,080	NM	1.1%
7- The Int'l Bank For Trade & Finance	8,715	13.2	7.8%
8- Byblos Bank Syria	7,619	NM	NM
9- Cham Bank	5,352	2.3	31.2%
10- Fransabank Syria	5,139	1.5	43.9%
Subtotal	101,225	3.96	26.2%

* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Cham Bank	107.04	1.9%

Worst Return Performers	Price (SRY)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	107.04	2,500
Fransabank Syria	97.89	1,900
Al-Aqeelah Takaful Insurance	93.50	950
Syria International Islamic Bank	127.79	857
Bank of Jordan Syria	93.55	500

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,306.12	1.03	0.1%	(0.4%)	4.5%
Market Cap (SRY Mn)	129,307	102	0.1%	(0.4%)	8.7%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	6.1%	12.3%	10.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	6,707	(10,757)	(61.6%)	169,696	1,184
Value Traded ('000 SRY)	696	(1,417)	(67.1%)	21,259	7,881
No. of Trades	11	(12)	(52.2%)	45	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	198,764	37.8%
Byblos Bank Syria	124.50	4,567,899	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	227.00	544,456	5.3%
Al-Aqeelah Takaful Insurance	93.50	1,192,492	1.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	93.55	51,211	(12.4%)
Qatar National Bank Syria	124.37	1,241,612	(9.6%)
Alahiah.co For Transport	177.00	10,635	(8.9%)
The Int'l Bank For Trade & Finance	166.00	153,850	(8.7%)
Syria Gulf Bank	117.16	1,108,325	(4.0%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,567,899	20.9%
Syria International Islamic Bank	127.79	3,147,881	(1.0%)
Fransabank Syria	97.89	2,511,014	0.0%
Bank Al Sharq	130.25	1,450,828	(1.9%)
Qatar National Bank Syria	124.37	1,241,612	(9.6%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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