

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	4,848,153	6,163,291	27.1%
Earnings Per Share (fils)	61.74	78.49	27.1%
Total Operating Revenue (KWD)	9,584,622	9,975,212	4.1%
Gross Profit / (Loss) (KWD)	8,603,071	9,088,236	5.6%
Return on Average Equity (ROAE)	26.34%	30.34%	
Return on Average Assets (ROAA)	18.51%	20.66%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	11,395,698	7,350,565	(35.5%)
Non-current Assets	25,946,942	33,405,988	28.7%
Total Assets	37,342,640	40,756,553	9.1%

Shareholders' Equity*	25,936,076	27,250,831	5.1%
Liabilities:			
Current Liabilities	8,615,760	10,717,455	24.4%
Non-current Liabilities	308,870	301,196	(2.5%)
Total Liabilities	8,924,630	11,018,651	23.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,232	P/E (x)	6.81
Value (KWD '000)	1,544	P/BV (x)	2.12
Closing Price (KWD)	0.700	Dividend Yield	11.69%
Book Value Per Share (KWD)	0.347	YTD Share Turnover	2.70%
Current Market Capitalization (KWD Million)	57.8	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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