

Umm AL-Qaiwain Cement Industries Co.

14-May-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	1,775,476	119,786	(93.3%)
Earnings Per Share (fils)	4.89	0.33	(93.3%)
Total Operating Revenue (KWD)	2,229,967	584,761	(73.8%)
Gross Profit / (Loss) (KWD)	1,775,476	119,786	(93.3%)
Return on Average Equity (ROAE)	4.88%	NM	
Return on Average Assets (ROAA)	4.46%	NM	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	9,623,040	8,513,040	(11.5%)
Non-current Assets	52,696,579	46,121,548	(12.5%)
Total Assets	62,319,619	54,634,588	(12.3%)
Shareholders' Equity*	57,198,681	50,947,410	(10.9%)
Liabilities:			
Current Liabilities	5,028,586	3,587,082	(28.7%)
Non-current Liabilities	92,352	100,096	8.4%
Total Liabilities	5,120,938	3,687,178	(28.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,395	P/E (x)	NM
Value (KWD '000)	817	P/BV (x)	0.63
Closing Price (KWD)	0.089	Dividend Yield	7.87%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	2.31%
Current Market Capitalization (KWD Million)	32.3	Beta	0.81

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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