

Kuwait National Cinema Co.

1-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	7,492,075	8,938,486	19.3%
Earnings Per Share (fils)	79.50	94.87	19.3%
Total Operating Revenue (KWD)	14,342,582	13,872,403	(3.3%)
Gross Profit / (Loss) (KWD)	2,763,630	3,009,120	8.9%
Return on Average Equity (ROAE)	14.59%	15.39%	
Return on Average Assets (ROAA)	9.96%	10.72%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	22,384,135	28,705,867	28.2%
Non-current Assets	74,633,414	75,392,668	1.0%
Total Assets	97,017,549	104,098,535	7.3%
Shareholders' Equity*	66,839,095	73,226,360	9.6%
Liabilities:			
Current Liabilities	28,717,361	29,255,938	1.9%
Non-current Liabilities	1,431,883	1,583,806	10.6%
Total Liabilities	30,149,244	30,839,744	2.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	818	P/E (x)	11.71
Value (KWD '000)	1,135	P/BV (x)	1.85
Closing Price (KWD)	1.340	Dividend Yield	3.69%
Book Value Per Share (KWD)	0.776	YTD Share Turnover	0.81%
Current Market Capitalization (KWD Million)	135.4	Beta	0.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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