

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,954,564	(3,686,137)	NM
Earnings Per Share (fils)	2.51	(4.75)	NM
Total Operating Revenue (KWD)	6,241,831	(130,547)	NM
Gross Profit / (Loss) (KWD)	2,528,767	(4,053,406)	NM
Return on Average Equity (ROAE)	1.57%	NM	
Return on Average Assets (ROAA)	1.25%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	72,836,328	79,472,629	9.1%
Non-current Assets	44,457,657	42,834,959	(3.6%)
<b>Total Assets</b>	<b>117,293,985</b>	<b>122,307,588</b>	<b>4.3%</b>

Shareholders' Equity*	88,380,236	81,984,849	(7.2%)
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### Liabilities:

Current Liabilities	13,945,776	8,320,558	(40.3%)
Non-current Liabilities	380,167	1,802,830	374.2%
<b>Total Liabilities</b>	<b>14,325,943</b>	<b>10,123,388</b>	<b>(29.3%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	109,837	P/E (x)	NM
Value (KWD '000)	5,351	P/BV (x)	0.41
Closing Price (KWD)	0.042	Dividend Yield	11.55%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	13.73%
Current Market Capitalization (KWD Million)	33.6	Beta	1.19

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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