

Arabi Holding Group Co.

16-May-16

## Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	162,700	3,312	(98.0%)
Earnings Per Share (fils)	1.13	0.02	(98.2%)
Total Operating Revenue (KWD)	24,169,933	19,789,264	(18.1%)
Gross Profit / (Loss) (KWD)	1,784,092	1,818,762	1.9%
Return on Average Equity (ROAE)	9.12%	1.01%	
Return on Average Assets (ROAA)	1.34%	0.13%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
<b>Assets:</b>			
Current Assets	166,845,214	98,553,878	(40.9%)
Non-current Assets	25,039,878	100,556,196	301.6%
<b>Total Assets</b>	<b>191,885,092</b>	<b>199,110,074</b>	<b>3.8%</b>
<b>Shareholders' Equity*</b>	<b>25,128,102</b>	<b>25,151,683</b>	<b>0.1%</b>
<b>Liabilities:</b>			
Current Liabilities	122,678,935	129,819,672	5.8%
Non-current Liabilities	43,108,745	41,954,572	(2.7%)
<b>Total Liabilities</b>	<b>165,787,680</b>	<b>171,774,244</b>	<b>3.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	39,426.91	P/E (x)	40.67
Value (KWD '000)	2,477.46	P/BV (x)	0.40
Closing Price (KWD)	0.061	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	23.93%
Current Market Capitalization (KWD Million)	10.0	Beta	0.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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