

Kuwait Co. For Process Plant Cons. & Cont.

6-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	2,696,918	2,561,776	(5.0%)
Earnings Per Share (fils)	27.81	26.43	(5.0%)
Total Operating Revenue (KWD)	45,964,490	37,269,174	(18.9%)
Gross Profit / (Loss) (KWD)	2,843,511	3,615,121	27.1%
Return on Average Equity (ROAE)	19.75%	17.51%	
Return on Average Assets (ROAA)	7.32%	5.96%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	45,811,715	44,804,826	(2.2%)
Non-current Assets	24,083,597	23,001,695	(4.5%)
Total Assets	69,895,312	67,806,521	(3.0%)

Shareholders' Equity*	22,284,649	24,560,784	10.2%
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Liabilities:

Current Liabilities	44,541,778	40,088,110	(10.0%)
Non-current Liabilities	3,068,885	3,157,627	2.9%
Total Liabilities	47,610,663	43,245,737	(9.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,303	P/E (x)	5.01
Value (KWD '000)	517	P/BV (x)	0.84
Closing Price (KWD)	0.205	Dividend Yield	9.43%
Book Value Per Share (KWD)	0.253	YTD Share Turnover	2.30%
Current Market Capitalization (KWD Million)	20.6	Beta	0.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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