

Senegy Holding Co.

13-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	(198,149)	(206,956)	(4.4%)
Earnings Per Share (fils)	(0.99)	(1.04)	(5.1%)
Total Operating Revenue (KWD)	801,992	686,240	(14.4%)
Gross Profit / (Loss) (KWD)	(299,677)	(286,445)	4.4%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	9,776,081	8,725,927	(10.7%)
Non-current Assets	12,210,891	11,811,701	(3.3%)
Total Assets	21,986,972	20,537,628	(6.6%)
Shareholders' Equity*	15,184,529	14,612,477	(3.8%)
Liabilities:			
Current Liabilities	3,365,636	3,068,130	(8.8%)
Non-current Liabilities	785,129	698,866	(11.0%)
Total Liabilities	4,150,765	3,766,996	(9.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,199	P/E (x)	NM
Value (KWD '000)	178	P/BV (x)	0.29
Closing Price (KWD)	0.021	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.073	YTD Share Turnover	3.10%
Current Market Capitalization (KWD Million)	4.3	Beta	1.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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