

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(58,094)	(74,148)	(27.6%)
Earnings Per Share (fils)	(0.47)	(0.57)	(21.3%)
Return on Average Equity (ROAE)	0.06%	NM	
Return on Average Assets (ROAA)	0.05%	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	49,848	48,609	(2.5%)
Non-current Assets	29,790,484	29,808,887	0.1%
Total Assets	29,840,332	29,857,496	0.1%
Shareholders' Equity*	29,840,332	29,857,496	0.1%

Liabilities:

Current Liabilities	977,682	516,727	(47.1%)
Non-current Liabilities	6,189,997	6,125,221	(1.0%)
Total Liabilities	7,167,679	6,641,948	(7.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,526	P/E (x)	NM
Value (KWD '000)	886	P/BV (x)	0.12
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.241	YTD Share Turnover	23.44%
Current Market Capitalization (KWD Million)	3.6	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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