

Kuwait Financial Center

1-Aug-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	2,914,702	2,619,428	(10.1%)
Earnings Per Share (fils)	6.00	5.00	(16.7%)
Total Operating Revenue (KWD)	7,713,560	8,772,139	13.7%
Gross Profit / (Loss) (KWD)	3,026,779	3,172,746	4.8%
Return on Average Equity (ROAE)	4.85%	4.49%	
Return on Average Assets (ROAA)	2.92%	2.53%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	62,626,314	104,167,014	66.3%
Non-current Assets	97,077,378	63,298,082	(34.8%)
<b>Total Assets</b>	<b>159,703,692</b>	<b>167,465,096</b>	<b>4.9%</b>

<b>Shareholders' Equity*</b>	<b>92,513,902</b>	<b>91,772,651</b>	<b>(0.8%)</b>
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### Liabilities:

Current Liabilities	14,611,998	14,594,322	(0.1%)
Non-current Liabilities	31,728,557	38,473,833	21.3%
<b>Total Liabilities</b>	<b>46,340,555</b>	<b>53,068,155</b>	<b>14.5%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,050.8	P/E (x)	12.25
Value (KWD '000)	848.9	P/BV (x)	0.57
Closing Price (KWD)	0.098	Dividend Yield	6.46%
Book Value Per Share (KWD)	0.191	YTD Share Turnover	1.52%
Current Market Capitalization (KWD Million)	52.1	Beta	0.71

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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