

Al-Deera Holding Co.

13-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(2,286,625)	(475,981)	79.2%
Earnings Per Share (fils)	(11.90)	(2.41)	79.7%
Total Operating Revenue (KWD)	(1,501,150)	(120,426)	92.0%
Gross Profit / (Loss) (KWD)	(2,470,243)	(476,089)	80.7%
Return on Average Equity (ROAE)	3.79%	22.88%	
Return on Average Assets (ROAA)	0.89%	6.90%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	6,922,002	1,958,766	(71.7%)
Non-current Assets	32,420,218	25,061,940	(22.7%)
Total Assets	39,342,220	27,020,706	(31.3%)

Shareholders' Equity*	8,411,017	11,597,451	37.9%
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Liabilities:

Current Liabilities	30,274,448	4,370,743	(85.6%)
Non-current Liabilities	259,699	10,663,583	NM
Total Liabilities	30,534,147	15,034,326	(50.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	99,657	P/E (x)	2.75
Value (KWD '000)	3,990	P/BV (x)	0.56
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.059	YTD Share Turnover	50.49%
Current Market Capitalization (KWD Million)	6.5	Beta	0.89

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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