

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,204,341	2,875,914	138.8%
Earnings Per Share (fils)	3.60	8.60	138.9%
Total Operating Revenue (KWD)	3,223,196	5,133,866	59.3%
Gross Profit / (Loss) (KWD)	1,753,421	3,388,024	93.2%
Return on Average Equity (ROAE)	NM	5.65%	
Return on Average Assets (ROAA)	NM	3.14%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	7,721,726	17,144,470	122.0%
Non-current Assets	91,276,694	87,085,596	(4.59%)
Total Assets	98,998,420	104,230,066	5.3%

Shareholders' Equity*	54,265,448	58,570,369	7.9%
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Liabilities:

Current Liabilities	7,975,790	9,084,858	13.9%
Non-current Liabilities	36,664,600	36,484,897	(0.5%)
Total Liabilities	44,640,390	45,569,755	2.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	36,265	P/E (x)	7.37
Value (KWD '000)	2,538	P/BV (x)	0.41
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.169	YTD Share Turnover	10.49%
Current Market Capitalization (KWD Million)	24.2	Beta	1.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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