

National International Holding Co.

11-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	949,602	315,218	(66.8%)
Earnings Per Share (fils)	4.61	1.50	(67.5%)
Total Operating Revenue (KWD)	1,386,780	757,911	(45.3%)
Gross Profit / (Loss) (KWD)	959,733	317,098	(67.0%)
Cash Dividends Per Share (fils)	4.0%	0.0%	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.62%	0.89%	
Return on Average Assets (ROAA)	2.49%	0.86%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	2,096,225	2,304,501	9.9%
Non-current Assets	36,273,338	32,465,267	(10.5%)
Total Assets	38,369,563	34,769,768	(9.4%)

Shareholders' Equity*	36,397,606	34,220,135	(6.0%)
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Liabilities:

Current Liabilities	1,971,957	549,633	(72.1%)
Non-current Liabilities	-	-	NM
Total Liabilities	1,971,957	549,633	(72.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,201.7	P/E (x)	33.33
Value (KWD '000)	943.1	P/BV (x)	0.32
Closing Price (KWD)	0.050	Dividend Yield	5.70%
Book Value Per Share (KWD)	0.163	YTD Share Turnover	8.85%
Current Market Capitalization (KWD Million)	10.8	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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